



Key figures SIX (in CHF m)	2014	2013	Dev. %
Income statement			
Total operating income	1'802.2	1'582.7	13.9
Total operating expenses	-1'572.4	-1'386.6	13.4
Operating profit	229.8	196.2	17.1
Share of profit of associates	26.6	24.4	9.0
Net financial result	33.6	24.0	39.9
Earnings before interest and tax (EBIT)	290.0	244.6	18.5
Group net profit	247.2	210.2	17.6
Balance sheet			
Total Assets	9'758.6	7'985.0	22.2
Total liabilities	7'501.8	5'800.3	29.3
Total equity	2'256.8	2'184.7	3.3
Cash flows			
Cash flow from operating activities	1'581.0	232.1	581.1
Cash flow from investing activities	71.7	-435.7	-116.5
Cash flow from financing activities	-119.9	-291.5	-58.9
Workforce (in full-time equivalents)			
Total SIX	3'824.8	3'777.3	1.3
Key ratios			
Earnings per share (in CHF)	12.95	10.87	19.1
EBIT margin (in %)	16.1	15.5	4.1
Return on equity (in %, average ¹)	11.1	9.4	18.2
Equity ratio ² (in %, average ¹)	72.5	77.4	-6.3

¹ Average balance sheet items in the reporting period

² Total equity / (total adjusted liabilities + total equity)



Segment information (in CHF m)	2014	2013	Dev.	Dev. %
Operating income				
Swiss Exchange	201.4	198.5	2.9	1.5
Securities Services	284.0	259.9	24.1	9.3
Financial Information	400.5	387.9	12.5	3.2
Payment Services	938.2	743.6	194.6	26.2
Corporate and elimination	-21.8	-7.2	-14.6	-201.6
Total operating income	1'802.2	1'582.7	219.5	13.9
Earnings before interest and tax (EBIT)				
Swiss Exchange	104.1	94.9	9.2	9.7
Securities Services	29.9	31.5	-1.6	-5.0
Financial Information	45.8	8.2	37.6	455.9
Payment Services	87.7	89.6	-1.9	-2.2
Corporate	22.5	20.4	2.1	10.3
Total EBIT	290.0	244.6	45.4	18.5

Should you have any questions, please feel free to contact Dr Alain Bichsel,
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SIX

SIX operates Switzerland's financial market infrastructure and offers on a global scale comprehensive services in the areas of securities trading, clearing and settlement, as well as financial information and payment transactions. The company is owned by its users (approximately 140 banks of various size and orientation) and, with its workforce of more than 4,000 employees and presence in 25 countries, generated an operating income of 1.8 billion Swiss francs and a Group net profit of CHF 247.2 million in 2014.

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