



STOCK MARKET REPORT FOR OCTOBER 9TH, 2015

EQUITIES

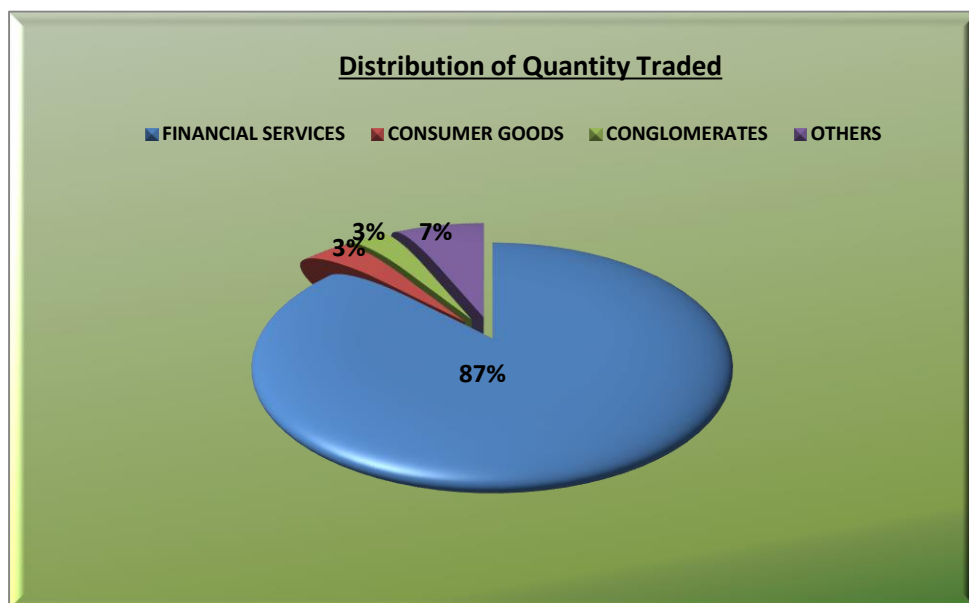
A turnover of 1.390 billion shares worth N12.170 billion in 14,821 deals were traded this week by investors on the floor of The Exchange in contrast to a total of 1.666 billion shares valued at N14.057 billion that exchanged hands last week in 14,003 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.216 billion shares valued at N7.657 billion traded in 8,319 deals; thus contributing 87.43% and 62.92% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with a turnover of 44.315 million shares worth N1.794 billion in 2,691 deals. The third place was occupied by the Conglomerates Industry with 38.897 million shares worth N141.993 million in 668 deals.

Trading in the Top Three Equities namely – Access Bank Plc, Mutual Benefits Assurance Plc and Zenith International Bank Plc (measured by volume) accounted for 587.974 million shares worth N3.465 billion in 1,850 deals, contributing 42.29% and 28.47% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
05-Oct-15	3,056	419,948,920	2,090,441,599.18	94	16	29	49
06-Oct-15	3,112	300,521,763	3,048,672,733.14	104	19	22	63
07-Oct-15	3,027	262,226,560	3,787,217,065.63	115	15	30	70
08-Oct-15	3,126	219,553,304	1,911,884,326.75	105	18	23	64
09-Oct-15	2,500	188,039,600	1,331,902,316.10	98	22	14	62





ETPs

Also traded during the week were a total of 3,180 units of Exchange Traded Products (ETPs) valued at N1.150 million executed in 18 deals compared with a total of 1,815 units valued at N456,625.67 transacted last week in 14 deals. (See summary in the table below).

S/N	Security	Deals	Volume	Value
1	NEWGOLD	6	2,685	1,143,400.00
2	VETGRIF30	7	455	6,401.70
3	LOTUSHAL15	5	40	387.40
	TOTAL	18	3,180	1,150,189.10

BONDS

A total of 29,472 units of Federal Government Bonds valued at N30.711million were traded this week in 2 deals compared with a total of 440 units valued at N455,481.75 transacted last week in 1 deal.

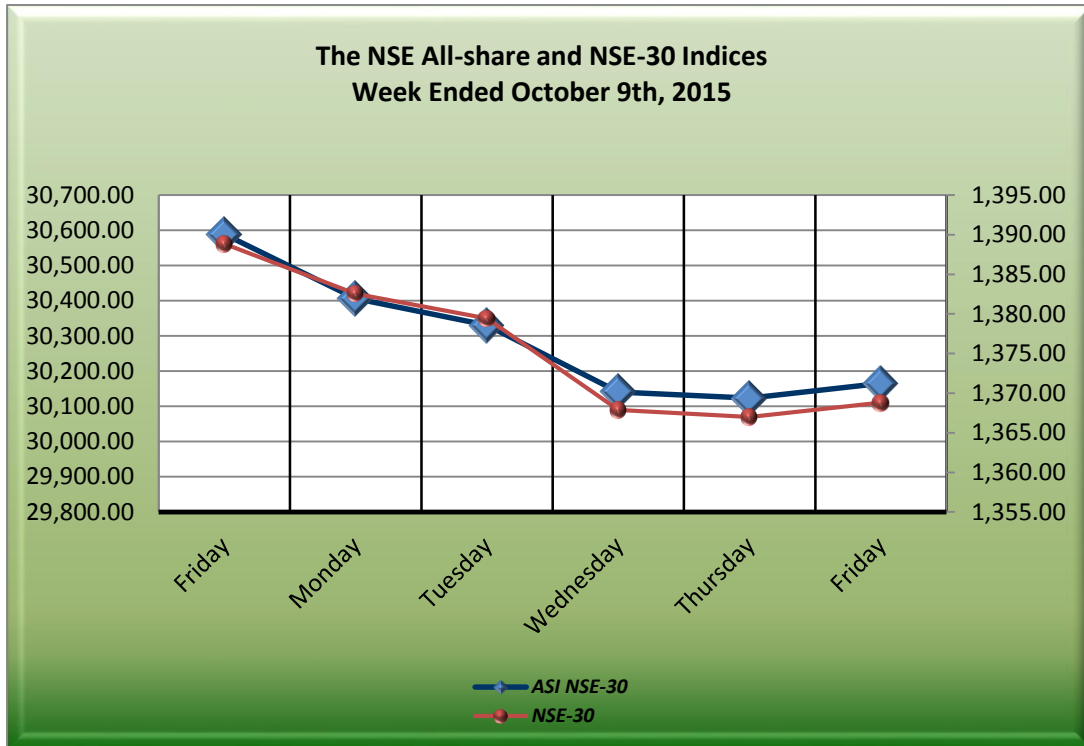
S/N	Security	Deals	Volume	Value
1	FG9B2017S2	1	29,172	30,416,512.59
2	FG112024S1	1	300	294,652.66
	TOTAL	2	29,472	30,711,165.25

INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization depreciated by 1.38% to close on Friday at 30,165.22 and N10.367 trillion respectively.

Similarly, all the Indices finished lower during the week. (See summary of Index movements in the table below).

	WEEK OPENING	WEEK CLOSE	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	30,588.41	30,165.22	-423.19	-1.38	-3.37	-3.37	-12.96
NSE Premium Index	1,643.92	1,612.60	-31.32	-1.91	-6.12	-6.12	-12.39
The NSE-Main Board Index	1,451.64	1,435.59	-16.05	-1.11	-1.85	-1.85	-11.58
NSE ASeM Index	1,208.40	1,205.90	-2.50	-0.21	-0.21	-0.21	-0.61
NSE 30 Index	1,388.83	1,368.81	-20.02	-1.44	-3.25	-3.25	-12.44
NSE Banking Index	319.45	313.21	-6.24	-1.95	-1.86	-1.86	-10.87
NSE Insurance Index	140.26	136.69	-3.57	-2.55	-1.74	-1.74	-8.66
NSE Consumer Goods Index	781.65	780.37	-1.28	-0.16	-3.34	-3.34	-13.63
NSE Oil/Gas Index	351.52	340.19	-11.33	-3.22	-0.94	-0.94	-10.50
NSE Lotus II	2,040.18	2,012.82	-27.36	-1.34	-3.96	-3.96	-10.30
NSE Industrial Goods Index	2,176.52	2,146.95	-29.57	-1.36	-3.68	-3.68	0.35
NSE Pension Index	943.67	931.84	-11.83	-1.25	-1.53	-1.53	-7.37



SUMMARY OF PRICE CHANGES

Twenty-three (23) equities appreciated in price during the week, lower than thirty-one (31) equities of the preceding week. Forty-eight (48) equities depreciated in price, higher than thirty-eight (38) equities of the preceding week, while one hundred and nineteen (119) equities remained unchanged, lower than one hundred and twenty-one (121) equities recorded in the preceding week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
UNITY BANK PLC	1.30	1.62	0.32	↑ 24.62
CUTIX PLC	1.66	1.80	0.14	↑ 8.43
CHAMPION BREWERIES PLC	4.36	4.60	0.24	↑ 5.50
GLAXO SMITHKLINE CONSUMER NIG. PLC	35.20	36.96	1.76	↑ 5.00
NEIMETH PLC	0.97	1.01	0.04	↑ 4.12
A. G. LEVENTIS (NIGERIA) PLC	0.99	1.03	0.04	↑ 4.04
UNITED BANK FOR AFRICA PLC	4.24	4.40	0.16	↑ 3.77
NASCON ALLIED INDUSTRIES PLC	6.75	6.97	0.22	↑ 3.26
BETA GLASS COMPANY (NIG.) PLC	42.70	44.00	1.30	↑ 3.04
UNILEVER NIGERIA PLC	45.13	46.50	1.37	↑ 3.04



Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
FCMB GROUP PLC	2.35	2.09	-0.26	↓ -11.06
EVANS MEDICAL PLC	0.67	0.60	-0.07	↓ -10.45
AXAMANSARD INSURANCE PLC	2.69	2.42	-0.27	↓ -10.04
B.O.C GASES PLC	4.62	4.18	-0.44	↓ -9.52
CEMENT COMPANY OF NORTHERN NIGERIA PLC	8.73	7.91	-0.82	↓ -9.39
SEPLAT PETROLEUM DEVELOPMENT COMPANY LTD	249.90	229.00	-20.90	↓ -8.36
UAC OF NIGERIA PLC	31.70	29.07	-2.63	↓ -8.30
CADBURY NIGERIA PLC	24.00	22.17	-1.83	↓ -7.63
DIAMOND BANK PLC	3.30	3.05	-0.25	↓ -7.58
ETERNA PLC	1.93	1.80	-0.13	↓ -6.74

PRICE ADJUSTMENT

The below security was adjusted for dividend as recommended by their Board of Directors:

COMPANY	CLOSURE DATE	DIVIDEND	BONUS	PAYMENT DATE	AGM DATE	EX-DIV PRICE
FIDSON HEALTHCARE PLC.	5/10/2015	N0.15	NIL	16/10/2015	14/10/2015	N3.11

FINANCIAL NEWS

UNAUDITED ACCOUNTS

VITAFOAM NIGERIA PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 JUNE, 2015-
 '000 Revenue 2015 N13,842,239 2014 N13,343,657 Profit After Tax 2015 N335,329 2014 N457,796

AUDITED ACCOUNTS

RAK UNITY PETROLEUM PLC: FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 MARCH, 2015 - '000 Revenue 2015 N7,246,034 2014 N3,831,438 Profit After Tax 2015 N89,759 2014 N53,873

OTHER MARKET NEWS

RAK UNITY PETROLEUM PLC: Closure of Register – Year Ended 31 March 2015 – Proposed Dividend 30 Kobo per share, Proposed Bonus Nil, Closure Date 21st October 2015, AGM Date 30th October 2015, Payment Date 2nd November 2015, AGM Venue Ostra Hall Hotel, behind M.K.O. Gardens, Alausa, Lagos.

C&I LEASING PLC: Proposed Merger between C&I Leasing Plc and C&I Motors Ltd by Way of a Scheme of External Restructuring - C&I Leasing Plc (“C&I Leasing” or “the Company”) notified The Nigerian Stock Exchange that the Company and its subsidiary, C&I Motors Ltd have appointed Cordros Capital Ltd (“Cordros”) as their liaison stockbrokers in respect to their proposed corporate restructuring. It is intended that the restructuring be carried out through a Scheme of Merger (or External



Restructuring) pursuant to Part XII of the Investments and Securities Act, 2007 and Part 13 (Rule 440-444) of the Securities & Exchange Commission Rules and Regulations, 2013.

The transaction will not involve, in any form, the alteration of the share capital of C&I Leasing Plc and as such this notification is for the records of The Nigerian Stock Exchange.

BETA GLASS PLC: Retirement and Appointment of Chairman - Beta Glass Plc (“Beta Glass or the Company”) notified The Nigerian Stock Exchange that following the retirement of Chief J.B. Oke, OON as the Chairman of the Company with effect from 9 July 2015, the Board of Directors of the Company had with effect from 9 July 2015 elected Mr. Abimbola Ogunbanjo the Chairman of the company effective immediately.

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