

Notice of event affecting securities

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10. For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant details on additional pages)

Full name of Issuer **NZX Limited**

Name of officer authorised to make this notice **Bevan Miller - CFO** Authority for event, e.g. Directors' resolution **Directors' Resolution**

Contact phone number **04 498 2271** Contact fax number **04 496 2893** Date **20 / 2 / 2014**

Nature of event
Tick as appropriate
 Bonus Issue If ticked, state whether: Taxable / Non Taxable Conversion Interest Rights Issue Renounceable
 Rights Issue non-renounceable Capital change Call Dividend If ticked, state whether: Interim Full Year Special DRP Applies

EXISTING securities affected by this *If more than one security is affected by the event, use a separate form.*
 Description of the class of securities **Ordinary Shares** ISIN **NZNXE0001S7**
If unknown, contact NZX

Details of securities issued pursuant to this event *If more than one class of security is to be issued, use a separate form for each class.*
 Description of the class of securities ISIN
If unknown, contact NZX

Number of Securities to be issued following event Minimum Entitlement Ratio, e.g. 1 for 3 for
 Conversion, Maturity, Call Payable or Exercise Date Treatment of Fractions
 Enter N/A if not applicable Tick if *pari passu* OR provide an explanation of the ranking
 Strike price per security for any issue in lieu or date Strike Price available.

Monies Associated with Event *Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.*
 In dollars and cents
 Amount per security (does not include any excluded income) **\$0.0160** Source of Payment
 Excluded income per security (only applicable to listed PIEs)
 Currency Supplementary dividend details - NZSX Listing Rule 7.12.7 Amount per security in dollars and cents **\$0.002824**
 Total monies **\$4,089,167** Date Payable **21 March, 2014**

Taxation *Amount per Security in Dollars and cents to six decimal places*
 In the case of a taxable bonus issue state strike price **N/A** Resident Withholding Tax **\$0.001111** Imputation Credit (Give details) **\$0.006222**
 Foreign Withholding Tax **\$** FDP Credits (Give details)

Timing (Refer Appendix 8 in the NZSX Listing Rules)
Record Date 5pm *For calculation of entitlements -* **7 March, 2014**
Application Date *Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week.* **21 March, 2014**
Notice Date *Entitlement letters, call notices, conversion notices mailed*
Allotment Date *For the issue of new securities. Must be within 5 business days of application closing date.*

OFFICE USE ONLY
 Ex Date: _____ Security Code: _____
 Commence Quoting Rights: _____ Security Code: _____
 Cease Quoting Rights 5pm: _____
 Commence Quoting New Securities: _____
 Cease Quoting Old Security 5pm: _____

