

# Notice of event affecting securities

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10. For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one  
(Please provide any other relevant details on additional pages)

Full name of Issuer **NZX Limited**

Name of officer authorised to make this notice **Bevan Miller - CFO** Authority for event, e.g. Directors' resolution **Directors' Resolution**

Contact phone number **04 498 2271** Contact fax number **04 496 2893** Date **19 / 8 / 2015**

**Nature of event**  
Tick as appropriate  
 Bonus Issue  If ticked, state whether: Taxable  / Non Taxable  Conversion  Interest  Rights Issue Renounceable   
 Rights Issue non-renounceable  Capital change  Call  Dividend  If ticked, state whether: Interim  Full Year  Special  DRP Applies

**EXISTING securities affected by this** *If more than one security is affected by the event, use a separate form.*

Description of the class of securities **Ordinary Shares** ISIN **NZNXZE0001S7**  
*If unknown, contact NZX*

**Details of securities issued pursuant to this event** *If more than one class of security is to be issued, use a separate form for each class.*

Description of the class of securities  ISIN   
*If unknown, contact NZX*

Number of Securities to be issued following event  Minimum Entitlement  Ratio, e.g. 1 for 2  for

Conversion, Maturity, Call Payable or Exercise Date  Treatment of Fractions

Strike price per security for any issue in lieu or date Strike Price available.  Tick if *pari passu*  OR provide an explanation of the ranking

**Monies Associated with Event** *Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.*

*In dollars and cents*  
 Amount per security (does not include any excluded income) **\$0.0300** Source of Payment   
 Excluded income per security (only applicable to listed PIEs)   
 Currency  Supplementary dividend details - NZSX Listing Rule 7.12.7 Amount per security in dollars and cents **\$0.005294**  
 Total monies **\$7,917,586** Date Payable **16 September, 2015**

**Taxation** *Amount per Security in Dollars and cents to six decimal places*

In the case of a taxable bonus issue state strike price **N/A** Resident Withholding Tax **\$0.002083** Imputation Credit (Give details) **\$0.011667**  
 Foreign Withholding Tax **\$** FDP Credits (Give details)

**Timing** (Refer Appendix 8 in the NZSX Listing Rules)

**Record Date 5pm** For calculation of entitlements - **2 September, 2015**  
**Application Date** Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week. **16 September, 2015**

**Notice Date** Entitlement letters, call notices, conversion notices mailed   
**Allotment Date** For the issue of new securities. Must be within 5 business days of application closing date.

**OFFICE USE ONLY**  
 Ex Date: \_\_\_\_\_ Security Code: \_\_\_\_\_  
 Commence Quoting Rights: \_\_\_\_\_ Security Code: \_\_\_\_\_  
 Cease Quoting Rights 5pm: \_\_\_\_\_  
 Commence Quoting New Securities: \_\_\_\_\_  
 Cease Quoting Old Security 5pm: \_\_\_\_\_

