



2 May 2016

NZX Transfer of Restricted Shares

This notice relates to the securities in NZX Limited that were transferred to participants in the NZX Limited Employee Share Plan – Team and Results on 29 April 2016.

- (a) **Class of securities:** NZX Fully Paid Ordinary Shares, (ISIN – NZNZXE0001S7);
- (b) **Number of securities issued:** 140,205;
- (c) **Issue price:** \$1.2125 (111,347 NZX Fully Paid Ordinary Shares);
\$1.2322 (20,290 NZX Fully Paid Ordinary Shares);
\$1.1672 (8,568 NZX Fully Paid Ordinary Shares);
- (d) **Payment:** Cash;
- (e) **Amount paid up:** Fully paid;
- (f) **Principal terms of the Securities:** N/A;
- (g) **Percentage of total class of securities issued:** 0.0523% (as a percentage of NZX Fully Paid Ordinary Shares on issue after this issue, to 4 d.p);
- (h) **Reason for quotation:** Restricted shares eligible to vest pursuant to the terms of the NZX Limited Employee Share Plan – Team and Results;
- (i) **Specific authority:** Clause 9 of the NZX Limited Employee Share Plan – Team and Results;
- (j) **Treasury Stock:** No;
- (k) **Any terms:** The restricted shares are transferred in accordance with the terms of the NZX Limited Share Plan – Team and Results;
- (l) **Total number of securities after issue:** 268,315,689 NZX Fully Paid Ordinary Shares;
- (m) **Date:** date of transfer is 29 April 2016.

This notice is given under NZX Main Board Listing Rule 7.12.1.

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