



These Shareholder Metrics represent the key features of NZX's operations in each of its the core businesses. The Metrics focus on what drives the revenue performance of NZX, so as to give an accurate, consistent and transparent comparison across time periods for each business line.

Capital Markets

NZX Listed Issuers	Sep 2015	Change YoY
Total Equity Securities	170	-1.2%
Total Listed Debt Securities	80	-5.9%
Total Other Securities	24	300.0%
Total Listed Securities	274	4.2%
Total NZX Main Board Issuers	161	8.1%
Total NZAX Issuers	22	4.8%
Total NXT Issuers	1	n/a
Total NZDX Issuers	37	-9.8%

Capital Raising	Sep 2015	YTD
New Capital Listed		
IPOs and compliance listings	\$0.00 b	\$0.57 b
New debt issues	\$0.50 b	\$1.78 b

Secondary Capital Raisings	Sep 2015	YTD
Total Capital Raised By All Issuers	\$891 m	\$7,375 m
Total Equity Raised - Primary Issuers	\$75 m	\$853 m
Total Equity Raised - Dual & Secondary Issuers	\$816 m	\$6,322 m
Total Debt Raised	\$0 m	\$200 m
Number of Capital Raising Events	17	128
Capital Raised < \$0.5m	7	46
Capital Raised > \$0.5m < \$10m	8	59
Capital Raised > \$10m < \$100m	1	16
Capital Raised > \$100m	1	7

Market Capitalisation	Sep 2015	Change YoY	% of GDP
All Equity	\$96.7 b	6.5%	40.2%
All Debt	\$13.4 b	-1.3%	5.6%

NZX Indices Performance	Sep 2015	Change YoY
S&P/NZX 50 Index	5,593	6.4%
S&P/NZX 50 Portfolio Index	3,467	8.5%
S&P/NZX A-Grade Bond Index	4,688	8.5%
S&P/NZX All Swap Index	186	9.1%

Cash Market Trading	Sep 2015	Change YoY
Total Trades	133,223	28.8%
Daily Average Trades	6,056	28.8%
Total Trades < \$50k	123,013	28.2%
Total Value Traded	\$3.6 b	23.0%
Daily Average Value Traded	\$162 m	23.0%

Total Equity Transactions	Sep 2015	Change YoY
Total Trades	130,305	29.3%
Value Traded	\$3.4 b	22.1%

Total Debt Transactions	Sep 2015	Change YoY
Total Trades	2,918	9.9%
Value Traded	\$146 m	48.1%

Cumulative Numbers - YTD	Sep 2015	Change YoY
Number of Trades	1,086,203	12.3%
Total Value Traded	\$30.7 b	18.0%

Clearing House / Depository	Sep 2015	Change YoY
Gross Value of Cleared Trades over Month	\$3.6 b	21.0%
Collateral Held At Month End	\$36.2 m	10.9%
Depository transactions	1,601	-12.7%
Assets under custody in depository	\$279 m	25.1%
Value of stock lent over month	\$226 m	5.7%

Wholesale Data	Sep 2015	Change YoY
Terminal Numbers - Professional*	6,151	-1.6%
Terminal Numbers - Retail*	1,054	2.3%
Licences - Value > \$20k pa	29	16.0%
Licences - Value < \$20k pa	51	8.5%

* 3 month average

Direct Data Products	Sep 2015	Change YoY
Proprietary Security Subscription Products	385	-22.4%
- Products >= \$3,000 p.a.	127	-19.1%
- Products < \$3,000 p.a.	258	-23.9%

Funds Management

SuperLife	Sep 2015	Change YoY
Funds Under Management - Kiwisaver	\$434 m	19.8%
Funds Under Management - Other	\$899 m	2.9%
Total	\$1,333 m	7.9%

Smartshares	Sep 2015	Change YoY
Funds Under Management - External	\$427 m	9.5%
Funds Under Management - SuperLife funds	\$482 m	n/a
Total	\$909 m	n/a
Units on Issue	460 m	143.7%

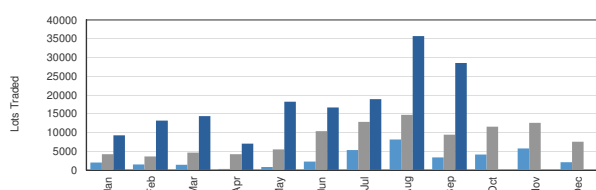
Agri Information

Direct Data Products	Sep 2015	Change YoY
Dairy Information Subscriptions	9,617	2.9%
Grain Information Subscriptions	1,838	-7.6%
General Agri Subscriptions	12,357	5.2%
Total Paid Advertising Page Equivalents	241	-17.7%
Total Paid Advertising Page Equivalents YTD	1,550	-14.7%

Soft Commodities

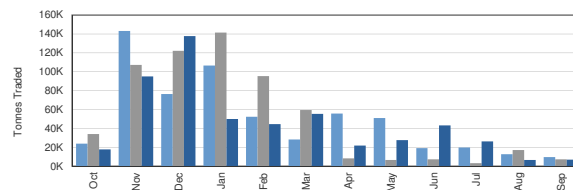
Derivatives

Lots Traded 2013 / 2014 / 2015



Grain Trading

Tonnes Traded Monthly (12/13 v 13/14 v 14/15 season)



	Sep 2015	Change YoY
Lots Traded	28,542	203.2%
Open Interest	50,661	271.4%

	Season to date	Change YoY
Tonnes Traded	531,250	-12.6%

Market Operations

Energy Contracts	Sep 2015
Operating / Technology Contracts	16
- Contracts > = \$500k p.a.	4
- Contracts < \$500k p.a.	12

Notes

1. All figures are measured at the end of the last trading day of the month unless otherwise stated. Change refers to the change since the same period last year unless otherwise stated i.e. Change YoY is change versus the same period last year.
2. All Equity Market Capitalisation includes all securities quoted on the NZX Main Board, NZX Alternative Market and NXT Market.
3. Market Capitalisation for the NZX Debt market is the total nominal (face) value of all quoted securities excluding New Zealand Government Stock.
4. The Grain Trading season in Australia runs from October to September.
5. NZX Limited wishes to remind readers that the above operational statistics are based on the Group's internal records, which are unaudited. Differences may arise between this data and that disclosed in subsequent audited financial statements.

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