



NZX Limited - Monthly Shareholder Metrics

October 2012

These Shareholder Metrics represent the key features of NZX's operations in the core business of Markets, Infrastructure and Information. The Metrics focus on what drives the revenue performance of NZX, so as to give an accurate, consistent and transparent comparison across time periods for each business line.

MARKETS

NZX LISTED SECURITIES	OCT 2012	CHANGE YOY
Total Equity Securities	168	0.0%
Total Listed Debt Securities	99	-8.3%
Total Other Securities	7	-36.4%
Total Listed Securities	274	-4.5%

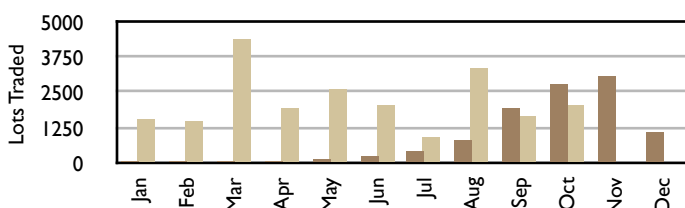
CAPITAL RAISED	OCT 2012	YEAR TO DATE
Total Capital Raised By All Issuers	\$249 million	\$2,638 million
- Total Equity Raised - Primary	\$68 million	\$700 million
- Total Equity Raised - Dual & Secondary	\$181 million	\$1,694 million
- Total Debt Raised	\$0 million	\$244 million
Number of Capital Raising Events	29	223
- Capital Raised < \$0.5m	13	96
- Capital Raised > \$0.5m < \$10m	12	102
- Capital Raised > \$10m < \$100m	3	21
- Capital Raised > \$100m	1	4
New Capital Listed	\$0 million	\$659 million

MARKET CAPITALISATION	OCT 2012	CHANGE YOY	% GDP
All Equity	\$65.6 billion	16.4%	31.9%
All Debt	\$15 billion	-2.9%	7.3%

LINK MARKET SERVICES	OCT 2012	CHANGE YOY
Total Number of Issuers	146	6.6%

DERIVATIVES

Lots Traded 2011 / 2012



	Oct 2012	CHANGEYOY
Lots Traded	2,110	-25.9%
Open Interest	6,684	38.9%

CASH MARKET TRADING	OCT 2012	CHANGE YOY
Total Trades	76,597	30.7%
Average Daily Trades	3,482	18.8%
Total Trades < \$50k	70,479	31.2%
Total Value Traded	\$2.5 billion	25.8%
Daily Average Value Traded	\$115 million	14.3%

Total Equity Transactions		
Total Trades	73,679	32.5%
Value Traded	\$2.4 billion	26.3%
Total Debt Transactions		
Total Trades	2,918	-2.8%
Value Traded	\$89 million	12.0%
Cumulative Numbers - YTD		
Number of Trades	742,971	21.6%
Total Value Traded	\$23.6 billion	-0.9%

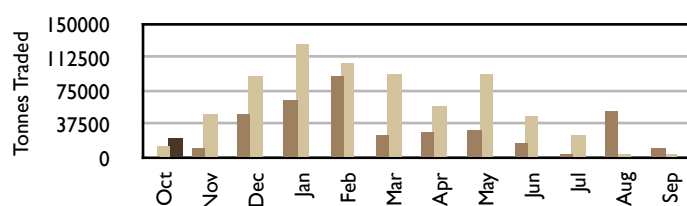
SMARTSHARES	OCT 2012	CHANGE YOY
Funds Under Management	\$311 million	1.9%
Units on Issue	165 million	-3.0%
Number of Funds	5	0.0%

INDICES PERFORMANCE

	OCT 2012	CHANGE YOY
NZX 50	3,958	18.8%
NZX 50 Portfolio	2,382	19.9%
ANZ A-Grade Bond Index	4,002	7.3%
ANZ All Swaps Index	164	7.7%

GRAIN TRADING

Tonnes Traded Monthly (10/11 v 11/12 v 12/13 season)



	SEASON-TO-DATE	CHANGEYOY
Tonnes Traded	23,777	55.8%

INFORMATION

WHOLESALE DATA	OCT 2012	CHANGE YOY
Primary Data Distributors	32	6.7%
Real Time Data Terminals	6,872	-9.9%
Other Data Distributors	55	0.0%

DIRECT DATA PRODUCTS	OCT 2012	CHANGE YOY
Dairy Information Subscriptions	9,477	4.5%
Grain Information Subscriptions	2,113	0.8%
General Agri Subscriptions	9,586	2.7%
Proprietary Security Subscription Products	538	-14.6%
- Products >= \$3000 p.a.	355	-10.1%
- Products < \$3000 p.a.	183	-22.1%
Total Subscriptions	21,714	2.8%
Total Paid Advertising Page Equivalents	403	6.3%

INFRASTRUCTURE

CLEARING HOUSE/DEPOSITORY	OCT 2012	CHANGE YOY
Gross value of cleared trades over month	\$2.5 billion	25.8%
Collateral held at month end	\$18.0 million	85.6%
Depository transactions	1,783	36.1%
Assets under custody in depository	\$171.6 million	8.4%
Value of stock lent over month	\$149.5 million	21.2%

MARKET OPERATIONS	OCT 2012
Operating / Technology Contracts	14
- Contracts >= \$500k p.a.	6
- Contracts < \$500k p.a.	8

NOTES

- All figures are measured at the end of the last trading day of the month. Change refers to the change since the same period last year unless otherwise stated i.e. Change MoM is change versus the previous month.
- New Capital Listed refers to the initial market capitalization of Initial Public Offerings.
- All Equity Market Capitalisation includes all securities quoted on the NZX Main Board and NZX Alternative Market.
- Market Capitalisation for the NZX Debt market is the total nominal (face) value of all quoted securities excluding New Zealand Government Stock.
- The Grain Trading season in Australia runs from October to September.
- NZX Limited wishes to remind readers that the above operational statistics are based on the Group's internal records, which are unaudited. Differences may arise between data and that disclosed in subsequent audited financial statements.

To enquire about any NZX products or services, please contact: NZX Data on +64-4-4714390 or email: info@nzx.com.

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