

## NZX Limited - Monthly Shareholder Metrics May 2012

These Shareholder Metrics represent the key features of NZX's operations in the core business of Markets, Infrastructure and Information. The Metrics focus on what drives the revenue performance of NZX, so as to give an accurate, consistent and transparent comparison across time periods for each business line.

### MARKETS

| NZX LISTED<br>SECURITIES                    | MAY 2012     | CHANGE YOY      |
|---|--------------|-----------------|
| Total Equity Securities                     | 171          | 0.0%            |
| Total Listed Debt<br>Securities             | 104          | -5.5%           |
| Total Other Securities                      | 10           | -28.6%          |
| Total Listed Securities                     | 285          | -3.4%           |
| CAPITAL RAISED                              | MAY 2012     | YEAR TO<br>DATE |
| Total Capital Raised By All Issuers         | \$35 million | \$670 million   |
| - Total Equity Raised - Primary             | \$10 million | \$211 million   |
| - Total Equity Raised - Dual &<br>Secondary | \$18 million | \$215 million   |
| - Total Debt Raised                         | \$7 million  | \$244 million   |
| Number of Capital Raising Events            | 15           | 96              |
| - Capital Raised < \$0.5m                   | 9            | 46              |
| - Capital Raised >\$0.5m < \$10m            | 5            | 40              |
| - Capital Raised >\$10m<\$100m              | I            | 9               |
| - Capital Raised > \$100m                   | 0            | I               |
| New Capital Listed                          | \$0 million  | \$184 million   |

| MARKET<br>CAPITALISATION | MAY 2012 CH    | IANGE<br>YOY | %<br>GDP    |
|--------------------------|----------------|--------------|-------------|
| All Equity               | \$58.4 billion | -1.8%        | 28.4%       |
| All Debt                 | \$15.8 billion | 0.6%         | 7.7%        |
| LINK MARKET<br>SERVICES  | MAY 2012       | СН           | ANGE<br>YOY |
| Total Number of Issuers  | 145            |              | 8.2%        |

| CASH MARKET<br>TRADING     | MAY 2012       | CHANGE<br>YOY |
|----------------------------|----------------|---------------|
| Total Trades               | 95,778         | 32.2%         |
| Average Daily Trades       | 4,164          | 26.5%         |
| Total Trades < \$50k       | 89,637         | 35.4%         |
| Total Value Traded         | \$2.6 billion  | -13.2%        |
| Daily Average Value Traded | \$113 million  | -17.0%        |
| Total Equity Transactions  |                |               |
| Total Trades               | 92,009         | 34.6%         |
| Value Traded               | \$2.5 billion  | -13.2%        |
| Total Debt Transactions    |                |               |
| Total Trades               | 3,769          | -7.0%         |
| Value Traded               | \$101 million  | -12.6%        |
| Cumulative Numbers - YTD   |                |               |
| Number of Trades           | 374,173        | 36.5%         |
| Total Value Traded         | \$11.1 billion | -5.9%         |
| SMARTSHARES                | MAY 2012       | CHANGE<br>YOY |
| Funds Under Management     | \$292 million  | -15.1%        |
| Units on Issue             | 172 million    | -6.9%         |
| Number of Funds            | 5              | 0.0%          |

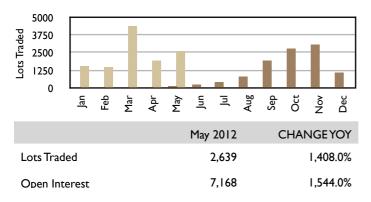
| INDICES<br>PERFORMANCE | MAY 2012 | CHANGE<br>YOY |
|------------------------|----------|---------------|
| NZX 50                 | 3,488    | -1.7%         |
| NZX 50 Portfolio       | 2,052    | -3.0%         |
| ANZ A-Grade Bond Index | 3,916    | 8.3%          |
| ANZ All Swaps Index    | 162      |               |

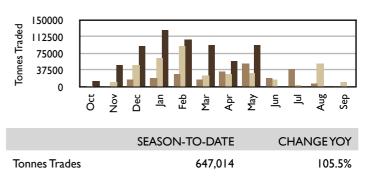
Tonnes Traded Monthly (09/10 v 10/11 v 11/12 season)

GRAIN TRADING

### DERIVATIVES

#### Lots Traded 2011 / 2012





# INFORMATION

| WHOLESALE DATA                             | MAY 2012 | CHANGE YOY |
|--|----------|------------|
| Primary Data Distributors                  | 31       | 3.3%       |
| Real Time Data Terminals                   | 7,155    | -0.7%      |
| Other Data Distributors                    | 55       | 34.1%      |
| DIRECT DATA PRODUCTS                       | MAY 2012 | CHANGE YOY |
| Dairy Information Subscriptions            | 9,391    | 6.4%       |
| Grain Information Subscriptions            | 2,135    | 31.3%      |
| General Agri Subscriptions                 | 9,397    | 10.6%      |
| Proprietary Security Subscription Products | 553      | 18.9%      |
| - Products >= \$3000 p.a.                  | 200      | 23.5%      |
| - Products < \$3000 p.a.                   | 353      | 16.5%      |
| Total Subscriptions                        | 21,476   | 10.6%      |
| Total Paid Advertising Page Equivalents    | 205      | 32.3%      |

# **INFRASTRUCTURE AND TECHNOLOGY SERVICES**

| CLEARING HOUSE/DEPOSITORY                  | MAY 2012        | CHANGE YOY |
|--|-----------------|------------|
| Gross value of cleared trades over month   | \$2.6 billion   | -13.2%     |
| Collateral held at month end               | \$18.9 million  | 33.1%      |
| Depository transactions                    | 1,885           | 182.2%     |
| Assets under custody in depository         | \$161.8 million | -8.7%      |
| Value of stock lent over month             | \$283.9 million | 114.3%     |
| ENERGY AND MARKET INFRASTRUCTURE CONTRACTS |                 | MAY 2012   |
| Operating / Technology Contracts           |                 | 14         |
| - Contracts >= \$500k p.a.                 |                 | 6          |
| - Contracts < \$500k p.a.                  |                 | 8          |

### NOTES

- 1. All figures are measured at the end of the last trading day of the month. Change refers to the change since the same period last year unless otherwise stated i.e. Change MoM is change versus the previous month.
- 2. New Capital Listed refers to the initial market capitalization of Initial Public Offerings.
- 3. All Equity Market Capitalisation includes all securities quoted on the NZX Main Board and NZX Alternative Market.
- 4. Market Capitalisation for the NZX Debt market is the total nominal (face) value of all quoted securities excluding New Zealand Government Stock.
- 5. The Grain Trading season in Australia runs from October to September.
- 6. NZX Limited wishes to remind readers that the above operational statistics are based on the Group's internal records, which are unaudited. Differences may arise between data and that disclosed in subsequent audited financial statements.

#### To enquire about any NZX products or services, please contact: NZX Data on +64-4-4714390 or email: <u>info@nzx.com</u>.

### To enquire about any information listed on this sheet, please email info@nzx.com.