

## NZX Limited - Monthly Shareholder Metrics May 2012

These Shareholder Metrics represent the key features of NZX's operations in the core business of Markets, Infrastructure and Information. The Metrics focus on what drives the revenue performance of NZX, so as to give an accurate, consistent and transparent comparison across time periods for each business line.

### MARKETS

NZX LISTED SECURITIES	MAY 2012	CHANGE YOY
Total Equity Securities	171	0.0%
Total Listed Debt Securities	104	-5.5%
Total Other Securities	10	-28.6%
Total Listed Securities	285	-3.4%
CAPITAL RAISED	MAY 2012	YEAR TO DATE
Total Capital Raised By All Issuers	\$35 million	\$670 million
- Total Equity Raised - Primary	\$10 million	\$211 million
- Total Equity Raised - Dual & Secondary	\$18 million	\$215 million
- Total Debt Raised	\$7 million	\$244 million
Number of Capital Raising Events	15	96
- Capital Raised < \$0.5m	9	46
- Capital Raised >\$0.5m < \$10m	5	40
- Capital Raised >\$10m<\$100m	I	9
- Capital Raised > \$100m	0	I
New Capital Listed	\$0 million	\$184 million

MARKET CAPITALISATION	MAY 2012 CH	IANGE YOY	% GDP
All Equity	\$58.4 billion	-1.8%	28.4%
All Debt	\$15.8 billion	0.6%	7.7%
LINK MARKET SERVICES	MAY 2012	СН	ANGE YOY
Total Number of Issuers	145		8.2%

CASH MARKET TRADING	MAY 2012	CHANGE YOY
Total Trades	95,778	32.2%
Average Daily Trades	4,164	26.5%
Total Trades < \$50k	89,637	35.4%
Total Value Traded	\$2.6 billion	-13.2%
Daily Average Value Traded	\$113 million	-17.0%
Total Equity Transactions		
Total Trades	92,009	34.6%
Value Traded	\$2.5 billion	-13.2%
Total Debt Transactions		
Total Trades	3,769	-7.0%
Value Traded	\$101 million	-12.6%
Cumulative Numbers - YTD		
Number of Trades	374,173	36.5%
Total Value Traded	\$11.1 billion	-5.9%
SMARTSHARES	MAY 2012	CHANGE YOY
Funds Under Management	\$292 million	-15.1%
Units on Issue	172 million	-6.9%
Number of Funds	5	0.0%

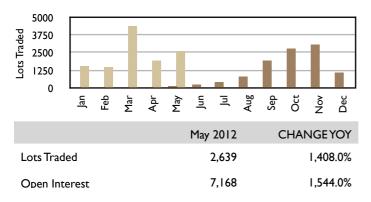
INDICES PERFORMANCE	MAY 2012	CHANGE YOY
NZX 50	3,488	-1.7%
NZX 50 Portfolio	2,052	-3.0%
ANZ A-Grade Bond Index	3,916	8.3%
ANZ All Swaps Index	162	

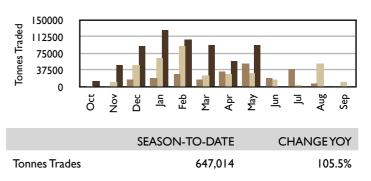
Tonnes Traded Monthly (09/10 v 10/11 v 11/12 season)

GRAIN TRADING

### DERIVATIVES

#### Lots Traded 2011 / 2012





# INFORMATION

WHOLESALE DATA	MAY 2012	CHANGE YOY
Primary Data Distributors	31	3.3%
Real Time Data Terminals	7,155	-0.7%
Other Data Distributors	55	34.1%
DIRECT DATA PRODUCTS	MAY 2012	CHANGE YOY
Dairy Information Subscriptions	9,391	6.4%
Grain Information Subscriptions	2,135	31.3%
General Agri Subscriptions	9,397	10.6%
Proprietary Security Subscription Products	553	18.9%
- Products >= \$3000 p.a.	200	23.5%
- Products < \$3000 p.a.	353	16.5%
Total Subscriptions	21,476	10.6%
Total Paid Advertising Page Equivalents	205	32.3%

# **INFRASTRUCTURE AND TECHNOLOGY SERVICES**

CLEARING HOUSE/DEPOSITORY	MAY 2012	CHANGE YOY
Gross value of cleared trades over month	\$2.6 billion	-13.2%
Collateral held at month end	\$18.9 million	33.1%
Depository transactions	1,885	182.2%
Assets under custody in depository	\$161.8 million	-8.7%
Value of stock lent over month	\$283.9 million	114.3%
ENERGY AND MARKET INFRASTRUCTURE CONTRACTS		MAY 2012
Operating / Technology Contracts		14
- Contracts >= \$500k p.a.		6
- Contracts < \$500k p.a.		8

### NOTES

- 1. All figures are measured at the end of the last trading day of the month. Change refers to the change since the same period last year unless otherwise stated i.e. Change MoM is change versus the previous month.
- 2. New Capital Listed refers to the initial market capitalization of Initial Public Offerings.
- 3. All Equity Market Capitalisation includes all securities quoted on the NZX Main Board and NZX Alternative Market.
- 4. Market Capitalisation for the NZX Debt market is the total nominal (face) value of all quoted securities excluding New Zealand Government Stock.
- 5. The Grain Trading season in Australia runs from October to September.
- 6. NZX Limited wishes to remind readers that the above operational statistics are based on the Group's internal records, which are unaudited. Differences may arise between data and that disclosed in subsequent audited financial statements.

#### To enquire about any NZX products or services, please contact: NZX Data on +64-4-4714390 or email: <u>info@nzx.com</u>.

### To enquire about any information listed on this sheet, please email info@nzx.com.