

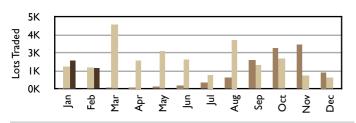
NZX Limited - Monthly Shareholder Metrics February 2013

These Shareholder Metrics represent the key features of NZX's operations in the core business of Markets, Infrastructure and Information. The Metrics focus on what drives the revenue performance of NZX, so as to give an accurate, consistent and transparent comparison across time periods for each business line.

MARKETS						
NZX LISTED SECURITIES	FEB 2013	CHANG	E YOY	CASH MARKET TRADING	FEB 2013	CHANGE YOY
Total Equity Securities	166		-2.9%	Total Trades	81,624	4.8%
Total Listed Debt	96		-11.1%	Average Daily Trades	4,296	10.3%
Securities			-11.170	Total Trades < \$50k	74,582	2.1%
Total Other Securities	7		-30.0%	Total Value Traded	\$3.5 billion	58.1%
Total Listed Securities	269		-6.9%	Daily Average Value Traded	\$182 million	66.5%
CAPITAL RAISED	FEB 2013	YE	AR TO DATE	, -	\$162 IIIIIIOII	00.5%
Total Capital Raised By All Issuers	\$49 million	¢143	million	Total Equity Transactions		
·	\$ 4 7 ПШОП	ф103	IIIIIIOII	Total Trades	79,059	6.0%
- Total Equity Raised - Primary	\$27 million	\$141	million	Value Traded	\$3.4 billion	61.4%
- Total Equity Raised - Dual & Secondary	\$22 million	\$22	million	Total Debt Transactions		
•	\$0 million	ΦΛ	سمناانسس	Total Trades	2,565	-23.1%
- Total Debt Raised	\$∪ million	\$ U	million	Value Traded	\$75 million	-16.7%
Number of Capital Raising Events	14		25	Cumulative Numbers - YTD		
- Capital Raised < \$0.5m	9		15	Number of Trades	150,905	16.0%
- Capital Raised > \$0.5m < \$10m	3		6	Total Value Traded	\$5.8 billion	61.1%
- Capital Raised > \$10m < \$100m	2		4	Total Value II aded	ψ3.0 μποπ	
- Capital Raised > \$100m	0		0	SMARTSHARES	FEB 2013	CHANGE YOY
New Carical Linear	ΦΩ:II:	# 0) million	Funds Under Management	\$344 million	13.0%
New Capital Listed	\$0 million	Φ0	million	Units on Issue	168 million	-3.7%
MARKET CAPITALISATION	FEB 2013 C	HANGE YOY	% GDP	Number of Funds	5	0.0%
All Equity	\$69.7 billion	22.1%	33.6%			
All Debt	\$14.6 billion	-8.6%	7.0%	INDICES PERFORMANCE	FEB 201	3 CHANGE YOY
LINK MARKET	FED 2012	СН	ANGE	NZX 50	4,32	.0 30.0%
SERVICES	FEB 2013		YOY	NZX 50 Portfolio	2,58	30.2%
Total Number of Issuers	149		6.4%	ANZ A-Grade Bond Index	4,04	
				ANZ All Swaps Index	16	5.0%

DERIVATIVES

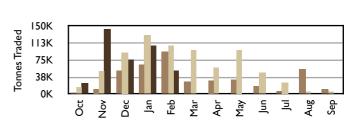
Lots Traded 2011 / 2012 / 2013



	Feb 2013	CHANGEYOY
Lots Traded	1,469	-2.0%
Open Interest	4,041	-27.2%

GRAIN TRADING

Tonnes Traded Monthly (10/11 v 11/12 v 12/13 season)



	SEASON-TO-DATE	CHANGEYOY
Tonnes Traded	401,906	2.0%

INFORMATION

WHOLESALE DATA	FEB 2013	CHANGE YOY
Primary Data Distributors	33	6.5%
Real Time Data Terminals	6,897	-4.6%
Other Data Distributors	55	-3.5%
DIRECT DATA PRODUCTS	FEB 2013	CHANGE YOY
Dairy Information Subscriptions	9,340	0.1%
Grain Information Subscriptions	2,006	-7.1%
General Agri Subscriptions	9,638	4.3%
Proprietary Security Subscription Products	535	0.4%
- Products >= \$3000 p.a.	188	-1.6%
- Products < \$3000 p.a.	347	1.5%
Total Subscriptions	21,519	1.2%
Total Paid Advertising Page Equivalents	183	-12.0%

INFRASTRUCTURE

CLEARING HOUSE/DEPOSITORY	FEB 2013	CHANGE YOY
Gross value of cleared trades over month	\$3.5 billion	58.1%
Collateral held at month end	\$21.2 million	101.9%
Depository transactions	1,601	4.2%
Assets under custody in depository	\$188.2 million	19.9%
Value of stock lent over month	\$220.5 million	100.8%
MARKET OPERATIONS		FEB 2013

Operating / Technology Contracts	14
- Contracts >= \$500k p.a.	6
- Contracts < \$500k p.a.	8

NOTES

- 1. All figures are measured at the end of the last trading day of the month. Change refers to the change since the same period last year unless otherwise stated i.e. Change MoM is change versus the previous month.
- 2. New Capital Listed refers to the initial market capitalisation of Initial Public Offerings.
- 3. All Equity Market Capitalisation includes all securities quoted on the NZX Main Board and NZX Alternative Market.
- 4. Market Capitalisation for the NZX Debt market is the total nominal (face) value of all quoted securities excluding New Zealand Government Stock.
- 5. The Grain Trading season in Australia runs from October to September.
- 6. NZX Limited wishes to remind readers that the above operational statistics are based on the Group's internal records, which are unaudited. Differences may arise between data and that disclosed in subsequent audited financial statements.

To enquire about NZX products or services, please contact: NZX Data on +64-4-4714390 or email: info@nzx.com.