



7 November 2014

NZX Issue of Restricted Shares

This notice relates to the securities in NZX Limited that were transferred to participants in the NZX Limited Employee Share Plan – Team and Results on 7 November 2014.

- (a) Class of securities:** NZX Fully Paid Ordinary Shares, (ISIN – NZNZXE0001S7);
- (b) Number of securities issued:** 40,720;
- (c) Issue price:** \$1.32806 (28,239 NZX Fully Paid Ordinary Shares);
\$0.9616 (12,481 NZX Fully Paid Ordinary Shares);
- (d) Payment:** Cash;
- (e) Amount paid up:** Fully paid;
- (f) Principal terms of the Securities:** N/A;
- (g) Percentage of total class of securities issued:** 0.0159% (as a percentage of NZX Fully Paid Ordinary Shares on issue after this issue, to 4 d.p);
- (h) Reason for quotation:** Shares eligible to vest pursuant to the terms of the NZX Limited Employee Share Plan – Team and Results as set out in the registered prospectus;
- (i) Specific authority:** Clause 9 of the NZX Limited Employee Share Plan – Team and Results as set out in the registered prospectus;
- (j) Treasury Stock:** No;
- (k) Any terms:** The restricted shares are transferred in accordance with the terms of the NZX Limited Share Plan – Team and Results as set out in the registered prospectus;
- (l) Total number of securities after issue:** 255,613,669 NZX Fully Paid Ordinary Shares;
- (m) Date:** date of transfer is 7 November 2014.

This notice is given under NZX Main Board Listing Rule 7.12.1.

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