NZX Limited - Monthly Shareholder Metrics

October 2013

These Shareholder Metrics represent the key features of NZX's operations in the core business of Markets, Infrastructure and Information. The Metrics focus on what drives the revenue performance of NZX, so as to give an accurate, consistent and transparent comparison across time periods for each business line.

Markets

NZX Listed Issuers	Oct 2013	Change YoY
Total Equity Securities	165	-1.8%
Total Listed Debt Securities	86	-13.1%
Total Other Securities	6	-14.3%
Total Listed Securities	257	-6.2%

Capital Raising	Oct 2013	YTD
Total Capital Raised By All Issuers	$361 m	$3,160 m
Total Equity Raised - Primary	$291 m	$2,138 m
Total Equity Raised - Dual & Secondary	$70 m	$929 m
Total Debt Raised	$0 m	$93 m
Number of Capital Raising Events	29	202
Capital Raised < $0.5m	13	85
Capital Raised > $0.5m < $10m	10	78
Capital Raised > $10m < $100m	5	33
Capital Raised > $100m	1	6
New Capital Listed	$1.4 b	$7.2 b

Market Capitalisation	Oct 2013	Change YoY	% of GDP
All Equity	$85.9 b	31.0%	39.9%
All Debt	$13.4 b	-10.6%	6.2%

Link Market Services	Oct 2013	Change YoY
Total Number of Issuers	153	4.8%

Cash Market Trading	Oct 2013	Change YoY
Total Trades	114,334	49.3%
Daily Average Trades	5,197	49.3%
Total Trades < $50k	105,647	49.9%
Total Value Traded	$3.8 b	52.2%
Daily Average Value Traded	$175 m	52.2%

Total Equity Transactions		
Total Trades	111,593	51.5%
Value Traded	$3.8 b	54.4%

Total Debt Transactions		
Total Trades	2,741	-6.1%
Value Traded	$83 m	-7.1%

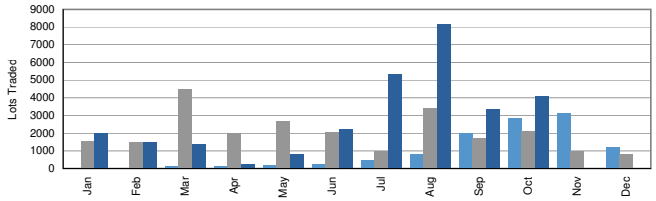
Cumulative Numbers - YTD		
Number of Trades	942,929	26.9%
Total Value Traded	$34.1 b	44.2%

Smartshares	Oct 2013	Change YoY
Funds Under Management	$361 m	16.1%
Units on Issue	169 m	2.2%
Number of Funds	5	0.0%

NZX Indices Performance	Oct 2013	Change YoY
NZX 50 Index	4,910	24.0%
NZX 50 Portfolio Index	2,942	23.5%
ANZ A-Grade Bond Index	4,122	3.0%
ANZ All Swap Index	163	-0.5%

Derivatives

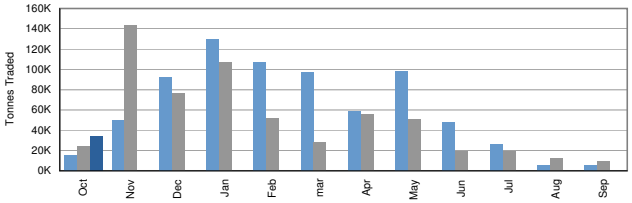
Lots Traded 2011 / 2012 / 2013



	Oct 2013	Change YoY
Lots Traded	4,086	93.6%
Open Interest	17,935	168.3%

Grain Trading

Tonnes Traded Monthly (11/12 v 12/13 v 13/14 season)



	Season to date	Change YoY
Tonnes Traded	34,032	43.1%

Information

Wholesale Data	Oct 2013	Change YoY
Primary Data Distributors	26	-18.8%
Real Time Data Terminals	6,783	-2.0%
Other Data Distributors (Secondary)	62	12.7%

Direct Data Products	Oct 2013	Change YoY
Dairy Information Subscriptions	9,353	-1.3%
Grain Information Subscriptions	1,855	-12.2%
General Agri Subscriptions	10,470	9.2%
Proprietary Security Subscription Products	525	-2.4%
- Products >= $3,000 p.a.	186	1.6%
- Products < $3,000 p.a.	339	-4.5%
Total Subscriptions	22,203	2.3%
Total Paid Advertising Page Equivalents	311	-22.8%

Infrastructure

Clearing House / Depository	Oct 2013	Change YoY
Gross Value of Cleared Trades over Month	$3.9 b	53.6%
Collateral Held At Month End	$54.3 m	201.7%
Depository transactions	2,115	18.6%
Assets under custody in depository	$209 m	21.5%
Value of stock lent over month	$286 m	91.2%

Energy and Market Infrastructure Contracts	Oct 2013
Operating / Technology Contracts	13
- Contracts > = $500k p.a.	5
- Contracts < $500k p.a.	8

Notes

1. All figures are measured at the end of the last trading day of the month. Change refers to the change since the same period last year unless otherwise stated i.e. Change YoY is change versus the same period last year.
2. New Capital Listed refers to the initial market capitalisation of Initial Public Offerings.
3. All Equity Market Capitalisation includes all securities quoted on the NZX Main Board and NZX Alternative Market.
4. Market Capitalisation for the NZX Debt market is the total nominal (face) value of all quoted securities excluding New Zealand Government Stock.
5. The Grain Trading season in Australia runs from October to September.
6. NZX Limited wishes to remind readers that the above operational statistics are based on the Group's internal records, which are unaudited. Differences may arise between this data and that disclosed in subsequent audited financial statements.

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