



## STOCK MARKET REPORT FOR MAY 26TH, 2017

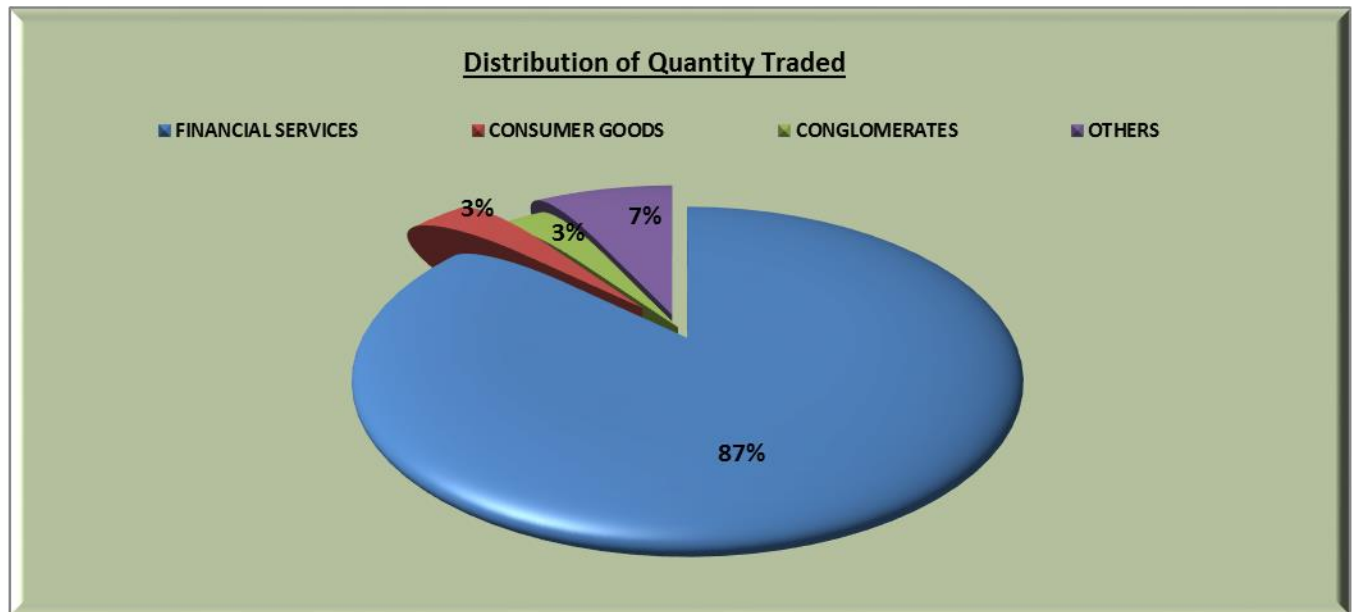
A total turnover of 1.877 billion shares worth N20.055 billion in 19,979 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 2.271 billion shares valued at N32.647 billion that exchanged hands last week in 20,710 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.629 billion shares valued at N14.501 billion traded in 11,893 deals; thus contributing 86.80% and 72.30% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 57.531 million shares worth N2.189 billion in 2,616 deals. The third place was occupied by Conglomerates Industry with a turnover of 52.220 million shares worth N101.384 million in 789 deals.

Trading in the Top Three Equities namely – Diamond Bank Plc, Access Bank Plc and Zenith International Bank Plc (measured by volume) accounted for 799.472 million shares worth N6.103 billion in 3,313 deals, contributing 42.60% and 30.43% to the total equity turnover volume and value respectively.

### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
22-May-17	3,498	208,337,223	3,738,712,154.24	108	27	17	64
23-May-17	3,908	212,689,799	2,180,976,609.68	114	23	18	73
24-May-17	4,194	311,276,249	3,458,118,047.84	113	27	19	67
25-May-17	3,944	418,935,759	4,962,089,932.71	106	30	14	62
26-May-17	4,435	725,542,699	5,715,138,652.92	105	33	20	52





# WEEKLY REPORT

## ETPs

Also traded during the week were a total of 65 units of Exchange Traded Products (ETPs) valued at N1,967.85 executed in 7 deals compared with a total of 1,470 units valued at N10,128.30 transacted last week in 2 deals. (See summary in the table below):

S/N	Security	Deals	Volume	Value
1	VETINDEF	2	15	255.85
2	VSPBONDEF	1	10	1376.70
3	LOTUSHAL15	1	10	88.40
4	VETBANK	1	10	36.20
5	VETGOODS	1	10	72.10
6	VETGRIF30	1	10	138.60
	<b>Total</b>	<b>7</b>	<b>65</b>	<b>1,967.85</b>

## BONDS

A total of 50 units of Federal Government Bonds valued at N43,719.69 were traded this week in 1 deal, compared with a total of 6,308 units valued at N5.481 million transacted last week in 3 deals. (See summary in the table below):

Rank	Security	Deals	Volume	Value
1	FGS2019S1	1	50	43,719.69
	<b>Total</b>	<b>1</b>	<b>50</b>	<b>43,719.69</b>

## INDEX MOVEMENT

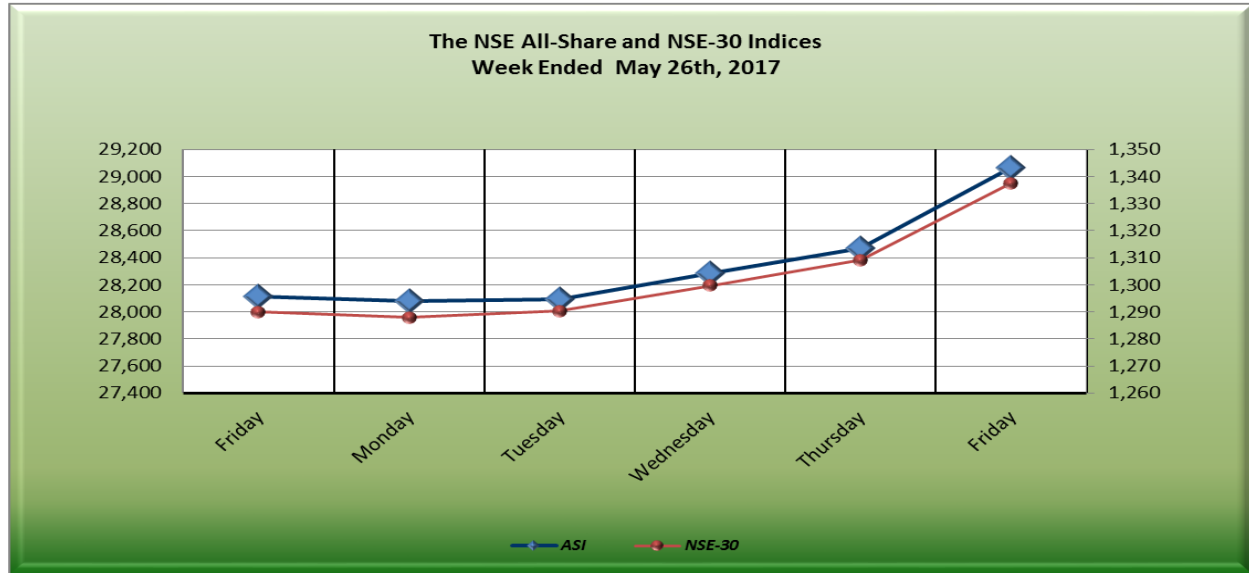
The NSE All-Share Index and Market Capitalization appreciated by 3.38% to close the week at 29,064.52 and N10.048 trillion respectively.

Similarly, all other Indices finished higher during the week with the exception the NSE Oil/Gas Index that depreciated by 0.89% while the NSE ASeM Index closed flat. (See summary of Index movements in the table below):

	WEEK CLOSE 05/19/2017	WEEK CLOSE 05/26/2017	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				<b>% Change</b>			
The NSE All-Share Index (ASI)	28,113.38	29,064.52	951.14	<b>3.38</b>	12.83	13.91	8.15
NSE Premium Index	1,769.07	1,837.87	68.80	<b>3.89</b>	14.91	12.47	8.40
The NSE-Main Board Index	1,307.06	1,347.59	40.53	<b>3.10</b>	14.53	17.77	11.95
NSE ASeM Index	1,195.56	1,195.56	0.00	<b>0.00</b>	0.00	0.06	0.49
NSE 30 Index	1,289.89	1,337.60	47.71	<b>3.70</b>	15.41	17.72	11.91
NSE Banking Index	336.28	361.97	25.69	<b>7.64</b>	27.23	31.99	31.95
NSE Insurance Index	127.89	132.68	4.79	<b>3.75</b>	7.10	7.16	5.06
NSE Consumer Goods Index	708.59	720.73	12.14	<b>1.71</b>	16.98	14.80	1.13
NSE Oil/Gas Index	311.76	308.97	-2.79	<b>-0.89</b>	1.89	5.66	-1.19
NSE Lotus II	1,805.26	1,823.95	18.69	<b>1.04</b>	8.24	6.83	-0.96
NSE Industrial Goods Index	1,695.73	1,697.98	2.25	<b>0.13</b>	-0.57	6.36	6.43
NSE Pension Index	965.25	1,010.10	44.85	<b>4.65</b>	19.47	26.55	24.70



# WEEKLY REPORT



## SUMMARY OF PRICE CHANGES

Forty-four (44) equities appreciated in price during the week, higher than thirty (30) equities of the previous week. Twenty-five (25) equities depreciated in price, lower than thirty-one (31) equities of the previous week, while one hundred and four (104) equities remained unchanged lower than one hundred and twelve (112) equities recorded in the preceding week.

## Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
UACN PROPERTY DEVELOPMENT CO. LIMITED	1.70	2.14	0.44	↑ 25.88
FBN HOLDINGS PLC	4.01	4.89	0.88	↑ 21.95
AXAMANSARD INSURANCE PLC	1.58	1.90	0.32	↑ 20.25
FIDSON HEALTHCARE PLC	1.79	2.12	0.33	↑ 18.44
CEMENT CO. OF NORTH.NIG. PLC	4.60	5.20	0.60	↑ 13.04
GUARANTY TRUST BANK PLC.	31.50	35.28	3.78	↑ 12.00
NEWREST ASL NIGERIA PLC	4.07	4.48	0.41	↑ 10.07
VITAFOAM NIG PLC.	2.30	2.51	0.21	↑ 9.13
GLAXO SMITHKLINE CONSUMER NIG. PLC.	15.43	16.80	1.37	↑ 8.88
LINKAGE ASSURANCE PLC	0.58	0.63	0.05	↑ 8.62



## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
CADBURY NIGERIA PLC.	10.65	9.42	-1.23	↓ -11.55
MOBIL OIL NIG PLC.	315.40	284.65	-30.75	↓ -9.75
LEARN AFRICA PLC	0.85	0.77	-0.08	↓ -9.41
NPF MICROFINANCE BANK PLC	1.37	1.26	-0.11	↓ -8.03
JOHN HOLT PLC.	0.63	0.59	-0.04	↓ -6.35
NIGERIAN AVIATION HANDLING COMPANY PLC	3.07	2.89	-0.18	↓ -5.86
UNITY BANK PLC	0.59	0.56	-0.03	↓ -5.08
AFRICAN PAINTS (NIGERIA) PLC.	2.47	2.35	-0.12	↓ -4.86
MEYER PLC.	0.73	0.70	-0.03	↓ -4.11
FORTE OIL PLC.	47.89	46.00	-1.89	↓ -3.95

## PRICE ADJUSTMENTS

The below securities were adjusted this week for dividend as recommended by their Board of Directors:

COMPANY	CLOSURE DATE	DIVIDEND	BONUS	PAYMENT DATE	AGM DATE	EX-DIV PRICE
NIGERIAN AVIATION HANDLING COY PLC	22/5/2017	N0.22	NIL	13/7/2017	13/7/2017	N2.85
LAFARGE AFRICA PLC	23/5/2017	N1.05	NIL	7/6/2017	7/6/2017	N47.45

## NEW LISTING

### Bond

- A total volume of 307,647 units of 13.189% FGS MAY 2019 and 483,199 units of 14.189% FGS MAY 2020 were admitted to trade at the Exchange on Thursday, 24<sup>th</sup> of May, 2017.
- A total volume of 47,000,000 units of 16.50% LAB Dec 2023 were admitted to trade at the Exchange on Wednesday 17th May, 2017.

## FINANCIAL NEWS

### FINANCIALS OF QUOTED COMPANIES FOR THE WEEK

S/NO	COMPANY	PERIOD			YEAR
1	STANDARD TRUST ASSURANCE PLC	FULL YEAR	AUDITED	DECEMBER	2016
2	STANDARD TRUST ASSURANCE PLC	1ST QUARTER	UNAUDITED	MARCH	2017
3	NEWREST ASL NIGERIA PLC	1ST QUARTER	UNAUDITED	MARCH	2017
4	AUSTIN LAZ & COMPANY PLC	FULL YEAR	AUDITED	DECEMBER	2016

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## **OTHER MARKET NEWS**

**LASACO ASSURANCE PLC: Closure of Register – Year Ended 31 December 2016** – Proposed Dividend: 3 Kobo per share, Proposed Bonus: Nil, Closure Date: 19th – 23rd June 2017, AGM Date: 5th July 2017, Payment Date: 14th July 2017, AGM Venue: City Hall, Catholic Mission Street, Lagos.