



STOCK MARKET REPORT FOR SEPTEMBER 30TH, 2016

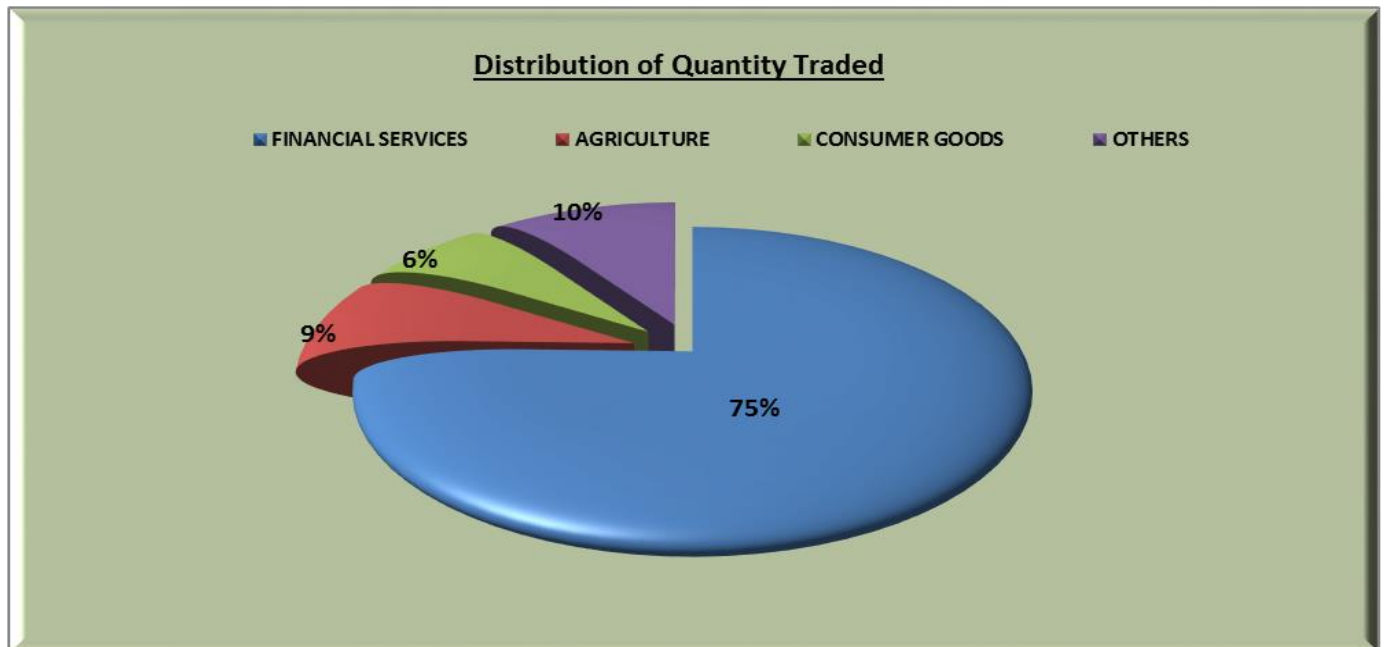
A turnover of 1.287 billion shares worth N9.303 billion in 15,258 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 4.331 billion shares valued at N16.803 billion that exchanged hands last week in 16,797 deals.

The Financial Services Industry (measured by volume) led the activity chart with 970.503 million shares valued at N4.540 billion traded in 8,298 deals; thus contributing 75.41% and 48.80% to the total equity turnover volume and value respectively. The Agriculture Industry followed with 109.788 million shares worth N155.716 million in 269 deals. The third place was occupied by the Consumer Goods Industry with a turnover of 82.938 million shares worth N2.774 billion in 2,884 deals.

Trading in the Top Three Equities namely – Continental Reinsurance Plc, FCMB Group Plc and Livestock Feeds Plc (measured by volume) accounted for 463.640 million shares worth N516.306 million in 770 deals, contributing 36.03% and 5.55% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
26-Sep-16	3,170	249,767,776	1,959,843,176.87	116	22	23	71
27-Sep-16	3,142	294,909,211	1,413,076,106.66	111	18	20	73
28-Sep-16	3,237	159,046,088	1,454,792,295.90	114	22	23	69
29-Sep-16	2,905	365,374,398	2,090,082,083.34	91	25	18	48
30-Sep-16	2,804	217,808,497	2,385,020,356.39	95	16	22	57





ETPs

Also traded during the week were a total of 4.761 million units of Exchange Traded Products (ETPs) valued at N25.821 million executed in 45 deals, compared with a total of 615 units valued at N6,070.20 transacted last week in 21 deals. (See summary in the table below):

S/N	Security	Deals	Volume	Value
1	VETBANK	4	3,500,015	9,765,041.90
2	VETGRIF30	30	1,154,421	14,789,981.50
3	VETGOODS	4	63,636	474,086.50
4	VETINDEF	3	43,192	791,277.39
5	LOTUSHAL15	4	20	183.45
	TOTAL	45	4,761,284	25,820,570.74

BONDS

A total of 2,023 units of Federal Government Bonds valued at N1.925 million were traded in 4 deals compared to a total of 3,994 units of Federal Government Bonds valued at N3.263 million transacted last week in 5 deals.

S/N	Security	Deals	Volume	Value
1	FG112034S2	1	1,100	956,009.46
2	FG122020S1	3	923	969,220.83
	Total	4	2,023	1,925,230.29

INDEX MOVEMENT

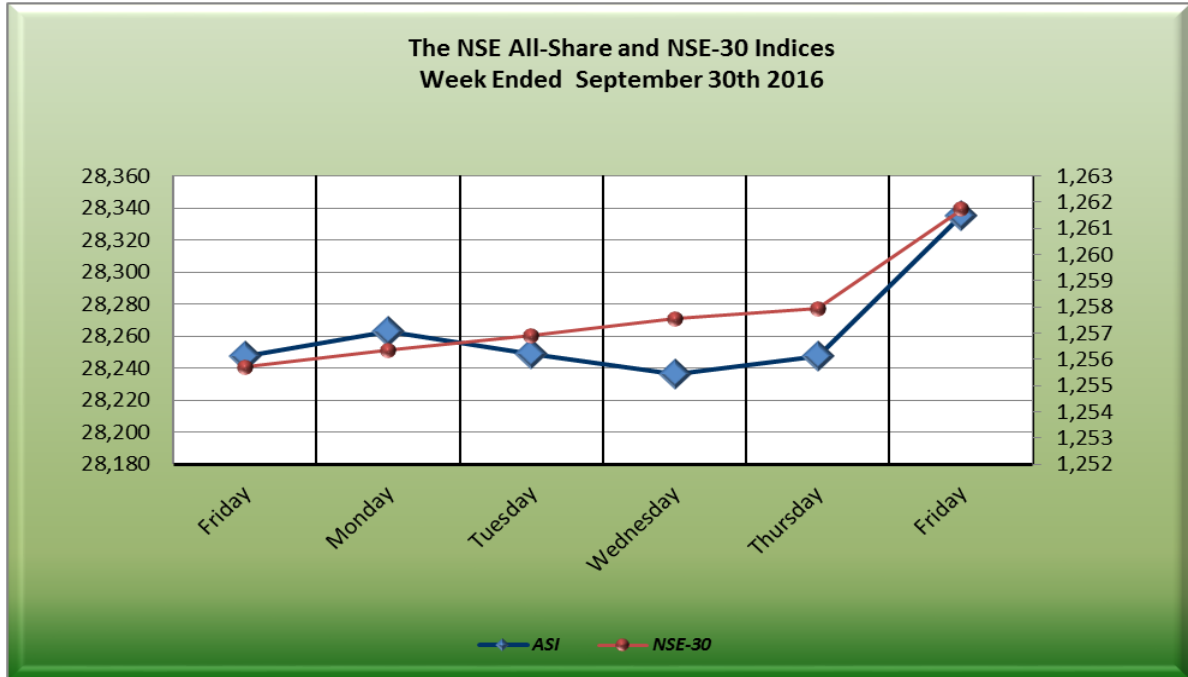
The NSE All-Share Index and Market Capitalization appreciated by 0.31% to close the week at 28,335.40 and N9.733 trillion respectively.

Similarly, all other Indices finished higher during the week, with the exception of the NSE Banking, NSE Lotus, NSE Industrial Goods and the NSE Pension Indices that depreciated by 2.26%, 0.23%, 0.84% and 0.59% respectively while the NSE ASeM Index closed flat. (See summary of Index movements in the table below):

	WEEK CLOSE	WEEK CLOSE	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	28,247.07	28,335.40	88.33	0.31	2.67	-4.27	-1.07
NSE Premium Index	1,769.44	1,772.51	3.07	0.17	3.77	-4.85	11.84
The NSE-Main Board Index	1,270.86	1,275.93	5.07	0.40	2.00	-3.78	-4.63
NSE ASeM Index	1,213.68	1,213.68	0.00	0.00	0.00	0.00	0.42
NSE 30 Index	1,255.71	1,261.73	6.02	0.48	2.39	-4.15	-2.01
NSE Banking Index	281.11	274.77	-6.34	-2.26	-2.84	-8.05	2.34
NSE Insurance Index	128.39	129.58	1.19	0.93	0.23	-7.47	-9.14
NSE Consumer Goods Index	738.80	757.40	18.60	2.52	5.45	2.87	1.50
NSE Oil/Gas Index	331.46	336.03	4.57	1.38	9.82	3.71	-5.76
NSE Lotus II	1,918.51	1,914.19	-4.32	-0.23	2.88	-2.28	-4.24
NSE Industrial Goods Index	1,849.88	1,834.31	-15.57	-0.84	-0.35	-14.56	-15.34
NSE Pension Index	844.02	839.08	-4.94	-0.59	3.04	-4.90	2.93



WEEKLY REPORT



SUMMARY OF PRICE CHANGES

Thirty-five (35) equities appreciated in price during the week, higher than thirty-three (33) equities of the previous week. Thirty-two (32) equities depreciated in price, higher than twenty-five (25) equities of the previous week, while one hundred and thirteen (113) equities remained unchanged lower than one hundred and twenty-two (122) equities recorded in the preceding week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
LAW UNION & ROCK INSURANCE (NIG.) PLC.	0.55	0.73	0.18	↑ 32.73
UACN PROPERTY DEVELOPMENT CO. PLC	3.40	3.95	0.55	↑ 16.18
LEARN AFRICA PLC	0.58	0.66	0.08	↑ 13.79
FLOUR MILLS NIGERIA PLC	20.04	21.92	1.88	↑ 9.38
CONTINENTAL REINSURANCE PLC	0.96	1.05	0.09	↑ 9.38
PARMA-DEKO PLC	1.71	1.87	0.16	↑ 9.36
DANGOTE FLOUR MILLS PLC	3.73	4.07	0.34	↑ 9.12
WEMA BANK PLC	0.67	0.72	0.05	↑ 7.46
MOBIL OIL NIGERIA PLC	179.55	191.72	12.17	↑ 6.78
SEPLAT PETROLEUM DEVELOPMENT COMPANY LTD	326.00	346.50	20.50	↑ 6.29



Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
CAVERTON OFFSHORE SUPPORT GRP PLC	1.05	0.76	-0.29	↓ -27.62
ASHAKA CEMENT PLC	19.95	16.27	-3.68	↓ -18.45
CONOIL PLC	42.50	36.10	-6.40	↓ -15.06
BETA GLASS COMPANY (NIG.) PLC	34.90	30.05	-4.85	↓ -13.90
PRESCO PLC	45.00	40.00	-5.00	↓ -11.11
OANDO PLC	5.88	5.40	-0.48	↓ -8.16
7-UP BOTTLING COMPANY PLC	150.00	139.00	-11.00	↓ -7.33
LIVESTOCK FEEDS PLC	0.91	0.86	-0.05	↓ -5.49
NORTHERN NIGERIA FLOUR MILLS PLC	6.32	6.01	-0.31	↓ -4.91
GUARANTY TRUST	25.09	24.00	-1.09	↓ -4.34

SUPPLEMENTARY LISTINGS

BOND

- A total of 30,000,000, 60,000,000 and 31,000,000 units were added to the following bonds: 12.50% FGN JAN 2026, 12.40% FGN MAR 2036 and 14.50% FGN JUL 2021 respectively on the 30th of September, 2016.

PRICE ADJUSTMENT

The below security was adjusted for dividend as recommended by their Board of Directors:

COMPANY	CLOSURE DATE	DIVIDEND	BONUS	PAYMENT DATE	AGM DATE	EX-DIV PRICE
Fidson Healthcare Plc	26/09/2016	N0.05	NIL	21/10/2016	19/10/2016	N1.61

FINANCIAL NEWS

UNAUDITED ACCOUNTS

VITAFOAM NIGERIA PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED JUNE 30, 2016 – '000' Revenue 2016 N10,991,947 2015 N13,842,239 Profit/Loss After Tax 2016 (N159,029) 2015 N335,329

OTHER MARKET NEWS

SKYE SHELTER FUND: Closure of Register – Year Ended December 31, 2015– Proposed Dividend: N7.15 (715 kobo), Proposed Bonus: Nil, Closure Date: 6th October 2016, AGM Date: N/A, Payment Date: 20th October 2016, AGM Venue: N/A

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