



## STOCK MARKET REPORT FOR AUGUST 26TH, 2016

A turnover of 1.124 billion shares worth N13.839 billion in 15,625 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 1.375 billion shares valued at N12.940 billion that exchanged hands last week in 16,915 deals.

The Financial Services Industry (measured by volume) led the activity chart with 922.145 million shares valued at N7.739 billion traded in 9,612 deals; thus contributing 82.07% and 55.92% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 113.395 million shares worth N4.680 billion in 2,689 deals. The third place was occupied by the Conglomerates Industry with a turnover of 42.988 million shares worth N60.763 million in 610 deals.

Trading in the Top Three Equities namely – Guaranty Trust Bank Plc, FBN Holdings Plc and Diamond Bank Plc (measured by volume) accounted for 434.979 million shares worth N5.236 billion in 3,490 deals, contributing 38.71% and 37.84% to the total equity turnover volume and value respectively.

### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
22-Aug-16	3,316	216,174,439	2,825,921,158.61	106	20	11	75
23-Aug-16	3,113	182,247,217	2,934,128,593.92	90	27	15	48
24-Aug-16	3,002	230,293,918	2,955,434,045.07	86	17	17	52
25-Aug-16	2,939	215,339,016	1,422,936,606.67	110	11	25	74
26-Aug-16	3,255	279,562,139	3,700,899,786.01	97	15	15	67





## ETPs

Also traded during the week were a total of 16,397 units of Exchange Traded Products (ETPs) valued at N1.961 million executed in 37 deals, compared with a total of 57,828 units valued at N766.162.96 transacted last week in 37 deals. (See summary in the table below):

S/N	Security	Deals	Volume	Value
1	LOTUSHAL15	7	13,285	114,126.55
2	VETGRIF30	7	2,144	26,928.64
3	VETBANK	7	525	1,478.60
4	NEWGOLD	7	398	1,818,082.00
5	VETGOODS	5	25	178.55
6	VETINDEF	4	20	367.55
	<b>TOTAL</b>	<b>37</b>	<b>16,397</b>	<b>1,961,161.89</b>

## BONDS

A total of 1,650 units of Federal Government Bonds valued at N1.690 million were traded in 3 deals compared to a total of 3,127 units of Federal Government Bonds valued at N3.057 million transacted last week in 6 deals.

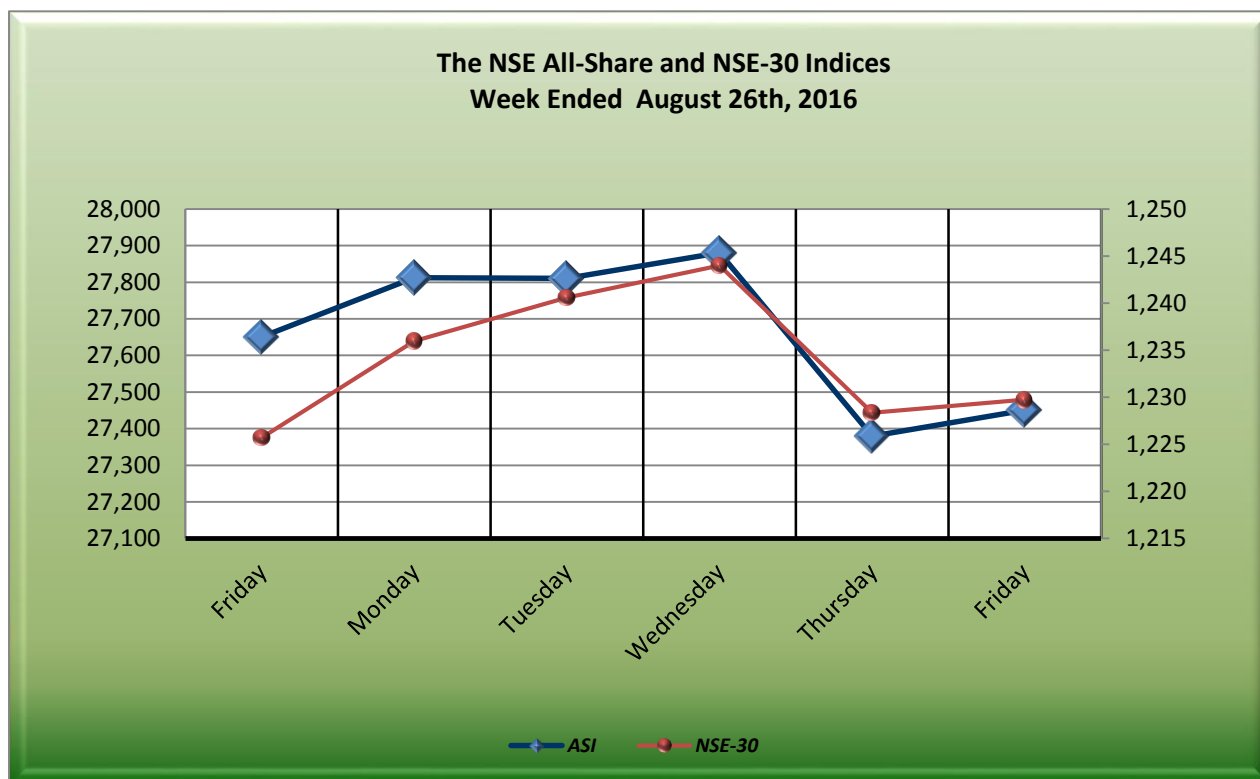
S/N	Security	Deals	Volume	Value
1	FG122020S1	3	1,650	1,690,420.42
	<b>TOTAL</b>	<b>3</b>	<b>1,650</b>	<b>1,690,420.42</b>

## INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization depreciated by 0.72% to close the week at 27,450.91 and N9.428 trillion respectively.

Similarly, four other Indices finished lower during the week, with the exception of the NSE Main Board, NSE 30, NSE Banking, NSE Insurance, NSE Consumer Goods, NSE Oil and Gas and NSE Pension indices that rose by 1.93%, 0.33%, 0.86%, 0.04%, 0.93%, 6.74% and 1.21% respectively while the NSE ASeM Index closed flat. (See summary of Index movements in the table below):

	WEEK OPENING	WEEK CLOSE	WEEKLY CHANGE	WtD	MtD	QtD	YtD
	<b>% Change</b>						
The NSE All-Share Index (ASI)	27,650.32	27,450.91	-199.41	<b>-0.72</b>	-2.00	-7.25	-4.16
NSE Premium Index	1,776.59	1,694.28	-82.31	<b>-4.63</b>	-5.28	-9.05	6.90
The NSE-Main Board Index	1,222.62	1,246.26	23.64	<b>1.93</b>	1.77	-6.02	-6.85
NSE ASeM Index	1,213.68	1,213.68	0.00	<b>0.00</b>	0.00	0.00	0.42
NSE 30 Index	1,225.72	1,229.75	4.03	<b>0.33</b>	0.29	-6.58	-4.50
NSE Banking Index	282.13	284.56	2.43	<b>0.86</b>	-0.34	-4.77	5.99
NSE Insurance Index	128.39	128.44	0.05	<b>0.04</b>	-0.57	-8.28	-9.94
NSE Consumer Goods Index	707.78	714.39	6.61	<b>0.93</b>	1.45	-2.97	-4.26
NSE Oil/Gas Index	279.75	298.61	18.86	<b>6.74</b>	2.80	-7.84	-16.25
NSE Lotus II	1,829.13	1,824.48	-4.65	<b>-0.25</b>	-0.05	-6.86	-8.72
NSE Industrial Goods Index	1,848.82	1,827.88	-20.94	<b>-1.13</b>	0.82	-14.86	-15.64
NSE Pension Index	807.43	817.21	9.78	<b>1.21</b>	-0.73	-7.38	0.25



## SUMMARY OF PRICE CHANGES

Twenty-seven (27) equities appreciated in price during the week, higher than twenty-five (25) equities of the previous week. Twenty-five (25) equities depreciated in price, lower than thirty-nine (39) equities of the previous week, while one hundred and twenty-eight (128) equities remained unchanged higher than one hundred and sixteen (116) equities recorded in the preceding week.

## Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
SEPLAT PETROLEUM DEVELOPMENT COMPANY LTD	240.00	275.00	35.00	↑ 14.58
FORTE OIL PLC	160.10	177.00	16.90	↑ 10.56
TRANSNATIONAL CORPORATION OF NIG PLC	1.05	1.16	0.11	↑ 10.48
CAP PLC	27.30	30.09	2.79	↑ 10.22
PRESKO PLC	36.96	40.49	3.53	↑ 9.55
INTERNATIONAL BREWERIES PLC	18.39	19.76	1.37	↑ 7.45
FIDSON HEALTHCARE PLC	1.59	1.70	0.11	↑ 6.92
UNION BANK OF NIGERIA PLC	3.90	4.10	0.20	↑ 5.13
B.O.C GASES PLC	3.71	3.89	0.18	↑ 4.85
GUARANTY TRUST	25.25	26.29	1.04	↑ 4.12



## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
FCMB GROUP PLC	1.27	1.08	-0.19	↓ -14.96
A. G. LEVENTIS (NIGERIA) PLC	0.99	0.89	-0.10	↓ -10.10
ACADEMY PRESS PLC	0.63	0.57	-0.06	↓ -9.52
SKYE BANK PLC	0.64	0.59	-0.05	↓ -7.81
UNITY BANK PLC	0.91	0.84	-0.07	↓ -7.69
MAY & BAKER NIGERIA PLC	1.09	1.01	-0.08	↓ -7.34
DANGOTE FLOUR MILLS PLC	4.15	3.86	-0.29	↓ -6.99
FIDELITY BANK PLC	1.03	0.97	-0.06	↓ -5.83
AIRLINE SERVICES AND LOGISTICS PLC	2.19	2.07	-0.12	↓ -5.48
CHAMPION BREWERIES PLC	2.76	2.61	-0.15	↓ -5.43

## PRICE ADJUSTMENTS

The below securities were adjusted for dividend as recommended by their Board of Directors:

COMPANY	CLOSURE DATE	DIVIDEND	BONUS	PAYMENT DATE	AGM DATE	EX-DIV PRICE
Custody and Allied Insurance Plc	22/08/2016	N0.07(Interim)	NIL	01/09/2016	NA	N3.83
A G Leventis Nig. Plc	22/08/2016	N0.10	NIL	9/09/2016	NA	N0.89
Total Nigeria Plc	22/08/2016	N3.00(Interim)	NIL	6/09/2016	NA	N241.00
Zenith Bank Int.l Plc	23/08/2016	N0.25(Interim)	NIL	26/9/2016(Ordinary shareholders) 2/9/2016(GDR holders)	NA	N15.52



## **FINANCIAL NEWS**

### **AUDITED ACCOUNTS**

**NEWGOLD ISSUER LIMITED: FINANCIAL STATEMENTS FOR THE PERIOD ENDED JUNE 30, 2016** - Revenue 2016 \$2,443,250 2015 \$2,662,547 Profit/Loss After Tax 2016 \$1,715,707  
2015 \$1,765,066

### **AUDITED ACCOUNTS**

**UNITED BANK FOR AFRICA PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED JUNE 30, 2016** - 'M' Revenue 2016 N165,580 2015 N165,743 Profit/Loss After Tax 2016 N32,621  
2015 N31,999

## **OTHER MARKET NEWS**

**TRIPPLE GEE AND COMPANY PLC: Closure of Register – Year Ended June 30, 2016**– Proposed Dividend: 3 kobo per share, Proposed Bonus: Nil, Closure Date: 23rd September 2016, AGM Date: 12th October 2016 Payment Date: 19th October 2016, AGM Venue: Banilux Events Place, 2/8 Chapel Street, Yaba, Lagos

**UNITED BANK FOR AFRICA PLC: Closure of Register – Half Year Ended June 30, 2016**– Proposed Interim Dividend: 20 kobo per share, Proposed Bonus: Nil, Closure Date: 12<sup>th</sup> September 2016, AGM Date: N/A Payment Date: 19th September 2016, AGM Venue: N/A

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