

STOCK MARKET REPORT FOR JUNE 2ND, 2017

It was a four-day trading week as the Federal Government of Nigeria declared Monday 29th May, 2017 as Public Holiday to mark the 2017 Democracy Day Celebration.

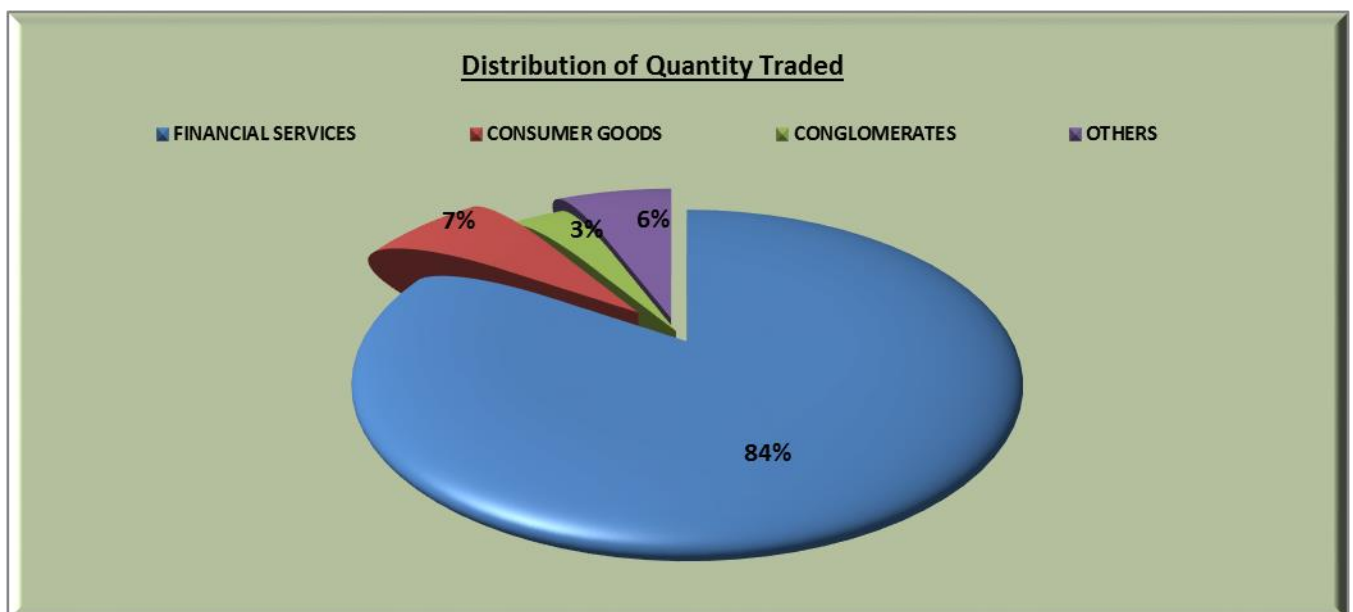
Meanwhile, a total turnover of 2.319 billion shares worth N23.813 billion in 22,310 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 1.877 billion shares valued at N20.055 billion that exchanged hands last week in 19,979 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.950 billion shares valued at N15.479 billion traded in 14,381 deals; thus contributing 84.12% and 65.00% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 156.358 million shares worth N2.875 billion in 2,804 deals. The third place was occupied by Conglomerates Industry with a turnover of 70.452 million shares worth N168.377 million in 739 deals.

Trading in the Top Three Equities namely – Diamond Bank Plc, FBN Holding Plc and United Bank for Africa Plc (measured by volume) accounted for 978.710 million shares worth N4.137 billion in 5,028 deals, contributing 42.21% and 17.37% to the total equity turnover volume and value respectively.

Equity Turnover - Last 4 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
30-May-17	6,259	832,517,967	7,591,474,768.14	98	29	17	52
31-May-17	4,905	343,192,321	3,338,701,460.15	100	31	19	50
01-Jun-17	5,107	434,433,487	4,627,068,439.76	105	39	11	55
02-Jun-17	6,039	708,411,054	8,255,569,100.78	119	51	8	60





WEEKLY REPORT

ETPs

Also traded during the week were a total of 52 units of Exchange Traded Products (ETPs) valued at N13,802.70 executed in 6 deals compared with a total of 65 units valued at N1,967.85 transacted last week in 7 deals. (See summary in the table below):

S/N	Security	Deals	Volume	Value
1	VETBANK	1	10	35.9
2	VETGOODS	1	10	73.1
3	VETGRIF30	1	10	139.6
4	VETINDEF	1	10	174.3
5	VSPBONDEF	1	10	1379.8
6	NEWGOLD	1	2	12000
	Total	6	52	13,802.70

BONDS

A total of 3,786 units of Federal Government Bonds valued at N3.806 million were traded this week in 4 deals, compared with a total of 50 units valued at N43,719.69 transacted last week in 1 deals. (See summary in the table below):

S/N	Security	Deals	Volume	Value
1	FG9B2022S1	1	2,300	2,478,036.91
2	FG112034S2	1	1,000	833,315.01
3	FG122020S1	1	411	428,705.70
4	FGS2019S1	1	75	65,632.56
	Total	4	3,786	3,805,690.18

INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization appreciated by 7.94% to close the week at 31,371.63 and N10.845 trillion respectively.

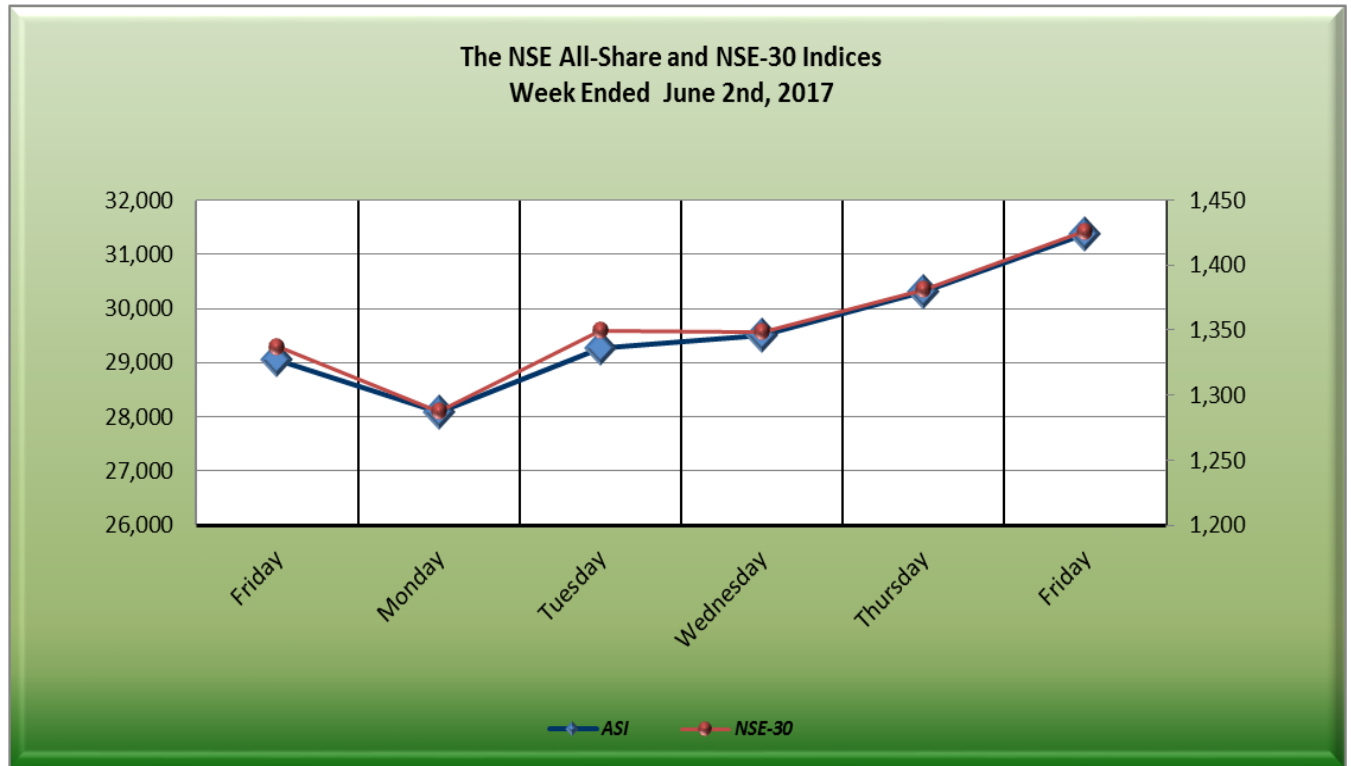
Similarly, all other Indices finished higher during the week with the exception the NSE Oil/Gas Index that depreciated by 4.54% while the NSE ASeM Index closed flat. (See summary of Index movements in the table below):

	WEEK CLOSE 05/26/2017	WEEK CLOSE 06/02/2017	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	29,064.52	31,371.63	2307.11	7.94	6.35	22.95	16.73
NSE Premium Index	1,837.87	2,105.63	267.76	14.57	10.04	28.86	24.19
The NSE-Main Board Index	1,347.59	1,404.27	56.68	4.21	4.19	22.73	16.65
NSE ASeM Index	1,195.56	1,195.56	0.00	0.00	0.00	0.06	0.49
NSE 30 Index	1,337.60	1,426.36	88.76	6.64	5.74	25.53	19.34
NSE Banking Index	361.97	376.44	14.47	4.00	4.99	37.26	37.23
NSE Insurance Index	132.68	140.75	8.07	6.08	1.53	13.67	11.45
NSE Consumer Goods Index	720.73	776.06	55.33	7.68	5.75	23.62	8.90
NSE Oil/Gas Index	308.97	294.95	-14.02	-4.54	-0.24	0.87	-5.67
NSE Lotus II	1,823.95	1,962.52	138.57	7.60	5.69	14.95	6.57
NSE Industrial Goods Index	1,697.98	1,853.65	155.67	9.17	6.45	16.11	16.19



WEEKLY REPORT

NSE Pension Index	1,010.10	1,090.44	80.34	7.95	6.69	36.62	34.62
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SUMMARY OF PRICE CHANGES

Six-one (61) equities appreciated in price during the week, higher than forty-four (44) equities of the previous week. Twelve (12) equities depreciated in price, lower than twenty-five (25) equities of the previous week, while one hundred (100) equities remained unchanged lower than one hundred and four (104) equities recorded in the preceding week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
FBN HOLDINGS PLC	4.89	6.42	1.53	↑ 31.29
UACN PROPERTY DEVELOPMENT CO. LIMITED	2.14	2.68	0.54	↑ 25.23
AXAMANSARD INSURANCE PLC	1.90	2.37	0.47	↑ 24.74
MAY & BAKER NIGERIA PLC.	1.46	1.79	0.33	↑ 22.60
CHAMPION BREW. PLC.	2.16	2.59	0.43	↑ 19.91
DIAMOND BANK PLC	0.93	1.11	0.18	↑ 19.35
HONEYWELL FLOUR MILL PLC	1.27	1.50	0.23	↑ 18.11
FIDELITY BANK PLC	1.01	1.19	0.18	↑ 17.82
ACCESS BANK PLC.	7.59	8.93	1.34	↑ 17.65
DANGOTE CEMENT PLC	166.80	192.93	26.13	↑ 15.67



Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
7-UP BOTTLING COMP. PLC.	104.99	90.04	-14.95	↓ -14.24
LINKAGE ASSURANCE PLC	0.63	0.55	-0.08	↓ -12.70
OANDO PLC	9.00	8.07	-0.93	↓ -10.33
SEPLAT PETROLEUM DEVELOPMENT COMPANY LTD	390.00	350.00	-40.00	↓ -10.26
NIGERIAN ENAMELWARE PLC.	29.33	27.87	-1.46	↓ -4.98
UNIVERSITY PRESS PLC.	4.03	3.83	-0.20	↓ -4.96
JAIZ BANK PLC	0.95	0.91	-0.04	↓ -4.21
CAVERTON OFFSHORE SUPPORT GRP PLC	0.96	0.92	-0.04	↓ -4.17
GUARANTY TRUST BANK PLC.	35.28	34.00	-1.28	↓ -3.63
MEDVIEW AIRLINE PLC	1.54	1.50	-0.04	↓ -2.60

PRICE ADJUSTMENTS

The below security was adjusted this week for dividend as recommended by their Board of Directors:

COMPANY	CLOSURE DATE	DIVIDEND	BONUS	PAYMENT DATE	AGM DATE	EX-DIV PRICE
CAP PLC	30/5/2017	N2.20	NIL	13/6/2017	13/6/2017	N32.05

NEW LISTING

Bond

- A total volume of 4,500,000 units of Mixta Real Estate Plc N4.5 billion 17% Guaranteed Fixed Rate Bond Due January 2022 were admitted to trade at the Exchange on Tuesday 29th May, 2017.

FINANCIAL NEWS

FINANCIALS OF QUOTED COMPANIES FOR THE WEEK

S/NO	COMPANY	PERIOD			YEAR
1	GREIF NIGERIA PLC	2ND QUARTER	UNAUDITED	APRIL	2017

Please visit <http://www.nse.com.ng/Issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures.

OTHER MARKET NEWS

NPF MICROFINANCE PLC: Closure of Register – Year Ended 31 December 2016 – Proposed Dividend: 15 Kobo per share, Proposed Bonus: Nil, Closure Date: 12th – 16th June 2017, AGM Date: 6th July 2017, Payment Date: 7th July 2017, AGM Venue: Nike Lake Resort, Enugu.

APEL CAPITAL REGISTRARS LIMITED: Notification of Change of Name - Dealing Members are hereby notified of the change of name from Apel Capital & Trust Limited (Registrars) to Apel Capital Registrars Limited. The change of name has been approved by the Securities and Exchange Commission and registered by the Corporate Affairs Commission.