

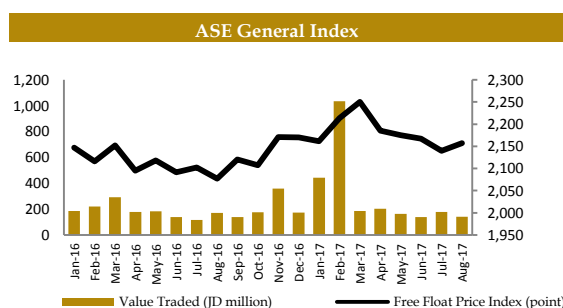
18 September 2017

Regional Markets	Index	WTD	MoM	YTD
Amman SE (ASE)	2,136.4	-0.5%	0.7%	-1.6%
Dubai FM (DFM)	3,657.2	0.4%	0.2%	3.6%
Abu Dhabi SE (ADX)	4,481.2	0.6%	0.0%	-1.4%
Saudi SE (TASI)	7,373.2	0.2%	3.5%	2.3%
Kuwait SE (KSE)	441.3	1.5%	3.9%	16.1%
Doha SM (DSM)	8,409.5	-3.1%	-8.5%	-19.4%
Bahrain SE (BAX)	1,303.8	-0.9%	-1.2%	6.8%
Muscat SM (MSM)	5,002.5	-0.9%	0.5%	-13.5%

Source: Reuters

Sector Indices	Value Traded (JD)	No. of Shares	Close	% Chg.
Financial	15,178,154	14,074,657	2,901	-0.57%
Banks	5,134,493	1,753,011	4,349	-0.68%
Insurance	149,259	226,230	1,975	-0.21%
Diversified Fin. S	4,250,294	4,922,325	1,575	-0.42%
Real Estate	5,644,108	7,173,091	1,830	0.39%
Services	5,007,805	5,066,988	1,506	-0.24%
Industrial	6,942,835	5,366,459	2,130	-0.46%

Source: ASE



Trading Activity	
Average Daily Value	JD 5.4 million
Average Daily Volume	4.9 million

Source: ASE

Market Breadth		
Gainers	Losers	Unchanged
60	66	32

Top Gainers	Price	% Chg
Specialized Jordanian Investment	0.26	8.33%
Real Estate Development	0.56	7.69%
Industrial Commercial & Agricultural	1.14	6.54%

Source: ASE

Top losers	Price	% Chg
El-zay Ready Wear Manufacturing	0.29	-9.38%
Ubour Logistic Services Plc	0.75	-8.54%
Babelon Investments Co	0.87	-8.42%

Source: ASE

Most Active	Price	% Chg
Rum Group for Tran& Tour Invest	1.02	2.00%
Deera Investment & real estate Dev	0.87	-3.33%
Sura Development and Investment	0.65	4.84%

Source: ASE

Top Value Traded	Price	% Chg
Arab Bank	5.65	-1.74%
Jordan Phosphate Mines	2.88	3.60%
Rum Group for Tran& Tour Invest	1.02	2.00%

Source: ASE

Trading by Investor Type (10-15 September 2017)		
	Buy	Sell
Retail	67.3%	68.5%
Institutional	32.7%	31.5%

Source: SDC

Trading by Nationality (10-15 September 2017)		
	Buy	Sell
Jordanians	81.6%	80.8%
Arab	6.1%	4.3%
Foreigners	12.4%	14.9%

Source: SDC

## News and Updates

- Jordan hosts an international conference on the reconstruction of Syria, Iraq and Yemen. The conference addresses reconstruction mechanisms in each country as well as issues pertaining to reconstruction funds. Analysts expect Jordanian companies to benefit from reconstruction efforts. (Various Sources)
- Ministry of Industry and Trade figures indicate that insurance premiums increased by 4% for the first six months of this year compared to the same period last year, totaling JD 314.9 million. (Al Rai)
- A new Board of Commissioners has been appointed by the Government at the Jordan Securities Commission, the capital markets regulator. (Various Sources)

### **Research Contacts:**

**Shereen Jmeian**

*Analyst*

Tel +962 6 563 0501 ext. 1015

[Shereen.Jmeian@investbank.jo](mailto:Shereen.Jmeian@investbank.jo)

### **Trading Contacts:**

**Mohammad Tommalieh**

*Head of Brokerage*

Tel +962 6 563 0501 ext. 1010

[Mohammad.Tommalieh@investbank.jo](mailto:Mohammad.Tommalieh@investbank.jo)

### **Customer Service:**

**Rania Abu Manneh**

*Customer Service Officer*

Tel +962 6 563 0501 ext. 1009

[Rania.Abumanneh@investbank.jo](mailto:Rania.Abumanneh@investbank.jo)

**Khaldun Alzoubi**

*Senior Broker*

Tel +962 6 563 0501 ext. 1011

[Khaldun.Alzoubi@investbank.jo](mailto:Khaldun.Alzoubi@investbank.jo)

**Sherin Hayek**

*Customer Service Officer*

Tel +962 6 563 0501 ext. 1008

[Sherin.Hayek@investbank.jo](mailto:Sherin.Hayek@investbank.jo)

**Dana Abu Gharbieh**

*Broker*

Tel +962 6 563 0501 ext. 1012

[Dana.AbuGharbieh@investbank.jo](mailto:Dana.AbuGharbieh@investbank.jo)

### **Corporate Finance:**

**Christeen Haddadin**

*Head of Corporate Finance*

Tel: +962 6 563 0501 ext. 1039

[Christeen.Haddadin@investbank.jo](mailto:Christeen.Haddadin@investbank.jo)

### **Disclaimer**

The information provided herein was prepared solely for information and news update purposes. It is not research material nor a recommendation to buy or sell securities. Al Mawared obtains information from sources believed to be reliable and therefore Al Mawared does not warrant the accuracy or fitness of the information to any particular purpose. The analysis and calculations based on the existing data are provided in good faith for information purposes only and not for the purposes of investment feasibility or advice, or tax advice, or as an offer to buy or sell securities.

Al Mawared is therefore not liable for any losses resulting from any actions taken based on this material. Securities investing are a risky act where capital can be lost and investors should rely on the information herein at their own risk and based on their own assessment or by seeking professional investment advice.

Al Mawared, and its parent company INVESTBANK and any connected parties to them may act or trade in transactions that maybe inconsistent with the information herein. The interest of Al Mawared may conflict with the interests of investors. Al Mawared does not accept, nor do any of its related parties accept, any liability whatsoever for any direct and/or indirect losses arising from any use of this material.

The material herein is shared for non-commercial use and any distribution, reproduction, re-transmission, selling, online publishing, broadcasting, or media circulation is prohibited without the written consent from Al Mawared.