

## FTSE/JSE Africa Indices - Weekly Market Wrap

Data as at: 18 January 2013

A weekly snapshot of the performance of FTSE/JSE's flagship indices within the FTSE/JSE Africa Index Series.

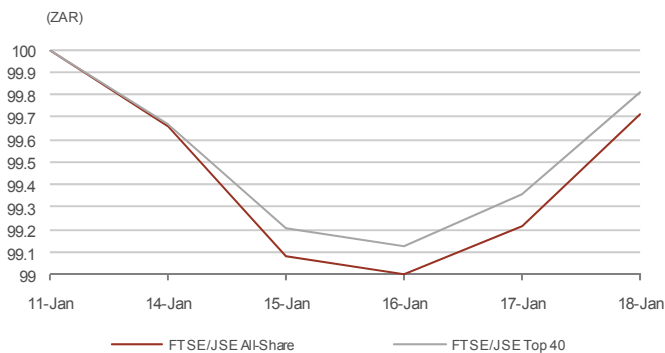
If you have any questions on this week's FTSE/JSE Africa Indices Market Wrap, please contact FTSE's Press Office at [media@ftse.com](mailto:media@ftse.com) or on +44 (0) 20 7866 1821.

### Index Gain/Loss - Capital Return (1W)

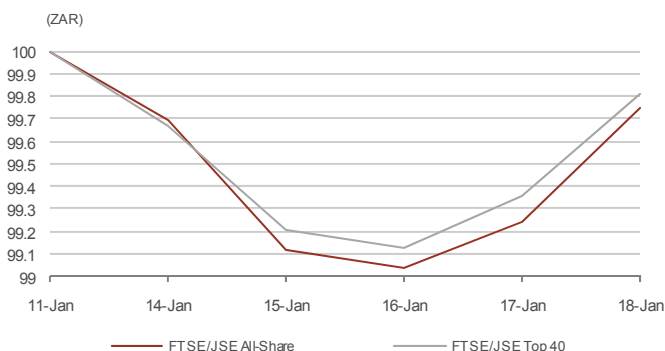
| Index Name         | Return % | Capitalisation Change (ZARm) |
|--------------------|----------|------------------------------|
| FTSE/JSE All-Share | -0.30    | -16,519.7                    |
| FTSE/JSE Top 40    | -0.20    | -9,280.1                     |

### Index Performance (1W)

#### Capital Return (ZAR)



#### Total Return (ZAR)



### Long-Term Performance - Summary Data

| Index Name         | Capital Return (ZAR %) |     |     |      |      |     |      |      | Total Return (ZAR %) |     |     |      |      |     |      |      |
|--------------------|------------------------|-----|-----|------|------|-----|------|------|----------------------|-----|-----|------|------|-----|------|------|
|                    | 1W                     | 1M  | 3M  | 6M   | 12M  | YTD | 3Y   | 5Y   | 1W                   | 1M  | 3M  | 6M   | 12M  | YTD | 3Y   | 5Y   |
| FTSE/JSE All-Share | -0.3                   | 3.3 | 8.4 | 18.0 | 19.7 | 2.3 | 42.9 | 50.7 | -0.3                 | 3.4 | 8.8 | 20.0 | 23.6 | 2.4 | 55.8 | 74.4 |
| FTSE/JSE Top 40    | -0.2                   | 3.7 | 8.8 | 19.4 | 19.2 | 2.7 | 40.3 | 47.4 | -0.2                 | 3.7 | 9.1 | 21.4 | 23.0 | 2.7 | 52.3 | 69.1 |

### FEATURES

#### Coverage

The FTSE/JSE Africa Index Series is designed to represent the performance of South African companies, providing investors with a comprehensive and complementary set of indices, which measure the performance of the major capital and industry segments of the South African market.

#### Versatility

The index series provides investors with access to a range of market and industry segments, from large to small cap companies, and can be used as the basis of financial products, including Exchange Traded Funds (ETFs) and derivatives.

#### Investability

The index series uses FTSE's world class indexing standards, including free-float weighting and liquidity screening, to ensure that the indices are both investable and tradable.

#### Industry Classification Benchmark

Index constituents are categorized in accordance with the Industry Classification Benchmark (ICB), the global standard for industry sector analysis.

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## 5-Year Performance Overview - Total Return (ZAR)



## Year-on-Year Performance - Total Return (ZAR)

| Index %            | 2003 | 2004 | 2005 | 2006 | 2007 | 2008  | 2009 | 2010 | 2011 | 2012 |
|--------------------|------|------|------|------|------|-------|------|------|------|------|
| FTSE/JSE All-Share | 16.1 | 25.4 | 47.3 | 41.2 | 19.2 | -23.2 | 32.1 | 19.0 | 2.6  | 26.7 |
| FTSE/JSE Top 40    | 13.3 | 23.5 | 48.2 | 40.9 | 19.0 | -23.6 | 31.7 | 17.2 | 2.2  | 26.1 |

## Top and Bottom 5 Performers (1W) - FTSE/JSE Top 40 Index

| Country      | Constituent                       | ICB Sector                        | Net MCap (ZARm) | 1W Perf % | Wgt % |
|--------------|-----------------------------------|-----------------------------------|-----------------|-----------|-------|
| South Africa | Vodacom Group                     | Mobile Telecommunications         | 56,691          | 4.10      | 1.18  |
| South Africa | Firststrand Limited               | Banks                             | 138,936         | 3.94      | 2.88  |
| South Africa | Compagnie Financiere Richemont AG | Personal Goods                    | 393,640         | 3.66      | 8.16  |
| South Africa | Growthpoint Prop Ltd              | Real Estate Investment & Services | 45,922          | 3.46      | 0.95  |
| South Africa | Investec PLC                      | Financial Services                | 38,935          | 3.42      | 0.81  |
| South Africa | Truworths International           | General Retailers                 | 47,265          | -7.92     | 0.98  |
| South Africa | Woolworths Holdings               | General Retailers                 | 53,615          | -8.29     | 1.11  |
| South Africa | Shoprite                          | Food & Drug Retailers             | 104,416         | -8.43     | 2.17  |
| South Africa | Anglo American Platinum           | Mining                            | 36,012          | -10.99    | 0.75  |
| South Africa | Mr Price Group                    | General Retailers                 | 29,898          | -11.69    | 0.62  |

## ICB Industry Breakdown

| ICB Code      | ICB Industry       | FTSE/JSE All-Share |                  |               | FTSE/JSE Top 40 |                  |               |
|---------------|--------------------|--------------------|------------------|---------------|-----------------|------------------|---------------|
|               |                    | No. of Cons        | Net MCap (ZARm)  | Wgt %         | No. of Cons     | Net MCap (ZARm)  | Wgt %         |
| 0001          | Oil & Gas          | 1                  | 237,947          | 4.11          | 1               | 237,947          | 4.93          |
| 1000          | Basic Materials    | 28                 | 1,617,905        | 27.94         | 12              | 1,486,857        | 30.83         |
| 2000          | Industrials        | 29                 | 359,474          | 6.21          | 3               | 194,537          | 4.03          |
| 3000          | Consumer Goods     | 16                 | 1,182,252        | 20.42         | 5               | 1,111,912        | 23.06         |
| 4000          | Health Care        | 7                  | 155,594          | 2.69          | 2               | 79,579           | 1.65          |
| 5000          | Consumer Services  | 22                 | 604,339          | 10.44         | 6               | 480,369          | 9.96          |
| 6000          | Telecommunications | 5                  | 400,912          | 6.92          | 2               | 389,186          | 8.07          |
| 8000          | Financials         | 52                 | 1,213,995        | 20.97         | 11              | 842,297          | 17.47         |
| 9000          | Technology         | 4                  | 17,263           | 0.30          | -               | -                | -             |
| <b>Totals</b> |                    | <b>164</b>         | <b>5,789,680</b> | <b>100.00</b> | <b>42</b>       | <b>4,822,684</b> | <b>100.00</b> |

## INFORMATION

### Index Universe

All stocks listed on the main board of the JSE, subject to minimum freefloat and liquidity criteria

### Currency

ZAR

### Market Wrap Data - Notes

Weekly data are based on Friday to Friday close data. Data for longer periods are calculated from the close of the corresponding date in the previous month to the date of this Market Wrap. Constituent weights are rounded to two decimal points.

### Review Dates

Quarterly in March, June, September, December

### Index Rules and Vendor Codes

Available at [www.ftse.com/jse](http://www.ftse.com/jse)

## Index Characteristics

| Attributes                        | FTSE/JSE All-Share | FTSE/JSE Top 40 |
|-----------------------------------|--------------------|-----------------|
| Number of constituents            | 164                | 42              |
| Net MCap (ZARm)                   | 5,789,680          | 4,822,684       |
| Dividend Yield %                  | 2.79               | 2.72            |
| Constituent Sizes (Net MCap ZARm) |                    |                 |
| Average                           | 35,303             | 114,826         |
| Largest                           | 624,685            | 624,685         |
| Smallest                          | 246                | 11,856          |
| Median                            | 8,436              | 55,988          |
| Weight of Largest Constituent (%) | 10.79              | 12.95           |
| Top 10 Holdings (% Index MCap)    | 54.80              | 65.78           |



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| <b>London</b>        | + 44 (0) 20 7866 1810   |
| <b>Milan</b>         | + 39 02 3604 6953       |
| <b>Mumbai</b>        | +91 22 6649 4180        |
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