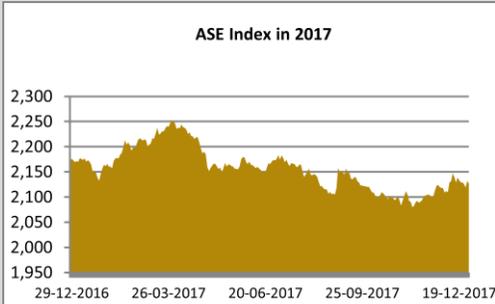
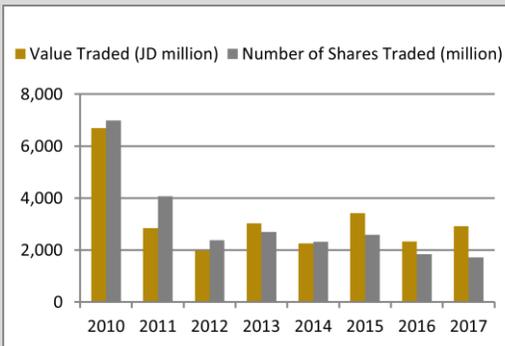


Flash Note

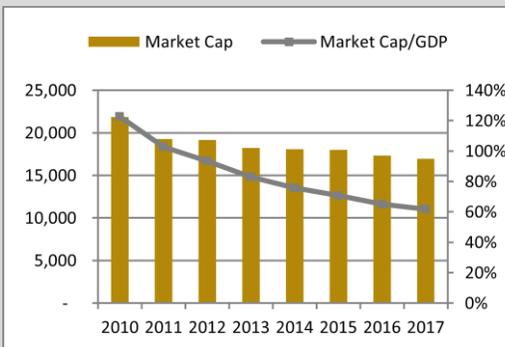
ASE-2017 Performance



Source: ASE



Source: ASE



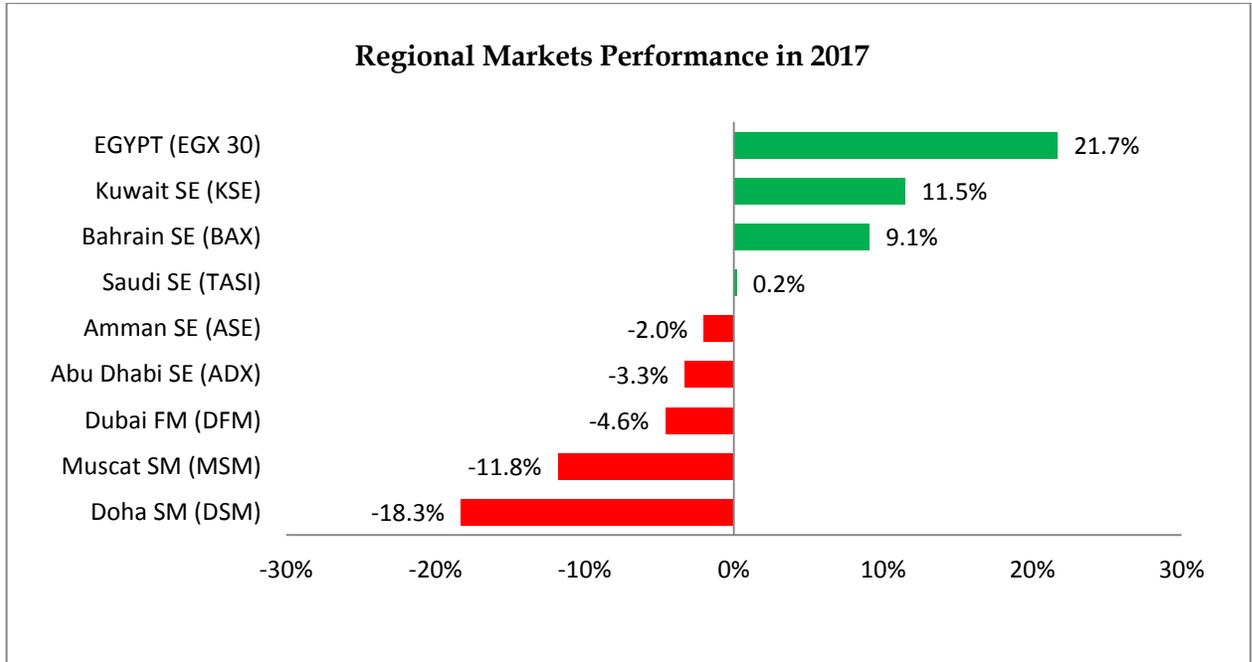
Source: ASE

The ASE general index ended 2017 at 2,126.8 basis points compared to 2,170.3 basis points registered at the end of 2016, recording a yearly decline of 2%. On Sectorial level, the financial sector shed 1.76% during 2017. Services sector fell by 9.66% in 2017, while industrial sector recorded gains of 6.52%.

Market liquidity enhanced during 2017 with the total traded value growing by 25.6% to amount to JD 2,926.23 million, compared to JD 2,329.47 million recorded in the prior year. In contrast, the number of traded shares fell by 6.5% in 2017 to stand at 1,716.74 million shares, compared to 1,836.71 million shares traded in 2016. It is worth noting that the total value of block deals executed in 2017 stood at JD 1,274.12 million.

The Amman Stock Exchange market capitalization reached JD 16,962.6 million at the end of 2017 with the market capitalization to GDP ratio standing at 61.8%, compared to a market capitalization of JD 17,339.4 million registered at the end of the 2016 and a market capitalization to GDP ratio of 65.1%.

The market's PE ratio increased in 2017 to 19.5 relative to 16.6 recorded at the end of 2016. PBV decreased to 1.23 in 2017 from 1.25 in 2016. The market's dividend yield rose to 4.56% in 2017 from 4.14% in 2016.



Market	Market Capitalization in Local Currency	Market Capitalization in USD
Amman SE (ASE)	JOD 16,963 million	USD 23,925 million
Dubai FM (DFM)	AED 394,079 million	USD 107,305 million
Abu Dhabi SE (ADX)	AED 485,388 million	USD 132,168 million
Saudi SE (TASI)	SAR 1,689,600 million	USD 450,560 million
Kuwait SE (KSE)	KWD 27,939 million	USD 92,580 million
Doha SM (DSM)	QAR 472,025 million	USD 129,677 million
Bahrain SE (BAX)	BHD 8,146 million	USD 21,664 million
Muscat SM (MSM)	OMR 17,950.84 million	USD 124,163 million
EGYPT (EGX)	EGP 825,000 million	USD 46,518 million

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