

Deutsche Börse Group: key figures

		30 Sep 2014	Quarter ended 30 Sep 2013	30 Sep 2014	Nine months ended 30 Sep 2013
Consolidated income statement					
Net revenue (total revenue less volume-related costs)	€m	495.9	457.9	1,498.5	1,439.3
Net interest income from banking business	€m	9.6	8.1	28.4	27.5
Operating costs	€m	-274.0	-359.1	-776.2	-898.2
Earnings before interest and tax (EBIT)	€m	232.5	101.0	798.2	549.3
Net income for the period	€m	160.0	61.6	538.3	353.8
Earnings per share (basic)	€	0.87	0.33	2.93	1.92
Consolidated cash flow statement					
Cash flows from operating activities excluding CCP positions	€m	223.6	185.3	477.2	613.4
Consolidated balance sheet (as at 30 September)					
Non-current assets	€m	8,905.7	8,357.3	8,905.7	8,357.3
Equity	€m	3,508.9	3,140.2	3,508.9	3,140.2
Non-current interest-bearing liabilities	€m	1,418.0	1,528.1	1,418.0	1,528.1
Performance indicators					
Employees (average FTEs for the period)		4,132	3,750	4,077	3,738
EBIT margin, based on net revenue ¹⁾	%	47	49	50	52
Tax rate	%	26.0 ¹⁾	26.0	26.0	26.0
Gross debt / EBITDA ¹⁾		-	-	1.5	1.6
Interest coverage ratio ¹⁾	%	-	-	26.4	19.4
The shares					
Opening price	€	56.98	50.57	60.20	46.21
Closing price (as at 30 September)	€	53.62	55.61	53.62	55.61
Market indicators					
Eurex					
Number of contracts	m	487.2	489.3	1,545.0	1,693.1
Xetra and Börse Frankfurt					
Trading volume (single-counted)	€bn	283.7	268.9	890.1 ²⁾	839.5
Clearstream					
Value of securities deposited (average for the period)	€bn	12,249	11,606	12,149	11,539
Number of transactions	m	29.8	29.1	93.2	90.8
Global Securities Financing (average outstanding volume for the period)	€bn	621.5	571.0	601.7	571.3
Transparency and stability key figures					
Proportion of companies listed in the Prime Standard (for shares) as a percentage of all listed companies ³⁾	%	81	81	81	81
Number of calculated indices		10,781 ⁴⁾	11,599	10,781 ⁴⁾	11,599
Number of sustainable index concepts		23	23	23	23
System availability of cash market trading system (Xetra [®])	%	99,999	99,999	99,999	99,999
System availability of derivatives market trading system (T7/Eurex [®])	%	99,999	99,933	99,982	99,964
Market risk cleared via Eurex Clearing (gross monthly average) ⁵⁾	€bn	16,779	15,697	16,240	16,135

1) Adjusted for non-recurring items 2) Thereof €7.4 billion in the first nine months of 2014 3) Market capitalisation of companies listed in the Prime Standard (shares) in relation to the market capitalisation of all companies listed on the Frankfurt Stock Exchange 4) In 2013 no direct comparison to previous years numbers possible due to new calculation base from a new system 5) The calculation methodology has been changed in 2013. Therefore, values are not directly comparable to those reported in the previous year.

Due to rounding, numbers presented throughout this document may not add up precisely to the totals provided and percentages may not precisely reflect the absolute figures.