



ΧΡΗΜΑΤΙΣΤΗΡΙΟ ΑΕΙΩΝ ΚΥΠΡΟΥ
CYPRUS STOCK EXCHANGE

Monthly Statistical Issue

MONTHLY REVIEW

On the last trading session of March 2024 the General Index reached 145,32 points, representing a relative increase of 1,45% from the previous month. The value of shares traded exhibited a decrease of 28,9% compared to the previous month.

It is worth mentioning however, that the highest level that the General Index reached for the month was 147,37 points. The other Market Indices reached the following levels: Main Market reached 112,98, Alternative Market 1.198,83, Investment Companies 1.736,45 points. On a sectoral level, the Hotels Index reached 949,04 points. The FTSE/CySE20 reached 88,26 points. The market capitalisation of shares (shares) reached € 4,08 billion. According to this month's results, the Main Market accounted for 45,88% of the total market capitalisation, the Alternative Market 15,15%, the Surveillance Market 0,01% and the Bond Market 38,97%. Moreover, the total market capitalisation including the Bond Market reached € 6,68 billion compared to € 4,20 billion the previous month, registering an increase of 59,13%.

The total value of transactions during the month in review reached €14,77 million, with an average of € 0,82 million per trading session. The Financials sector contributed 88,88% to the total value traded which was the highest among all other sectors. Investors primarily focused their interest on the shares of "Demetra Holdings Plc" and also on shares of "Bank of Cyprus Holdings Plc" with 58,37% and 17,49% of the total value respectively.

March 2024
Issue: 03/2024



CONTENTS OF ISSUE

Market Statistics.....	2
Indices Performance.....	3
CSE Indices.....	4
Market Capitalisation.....	6
Most Traded Securities.....	8
Market Shares.....	9
Depository Statistics.....	10-14

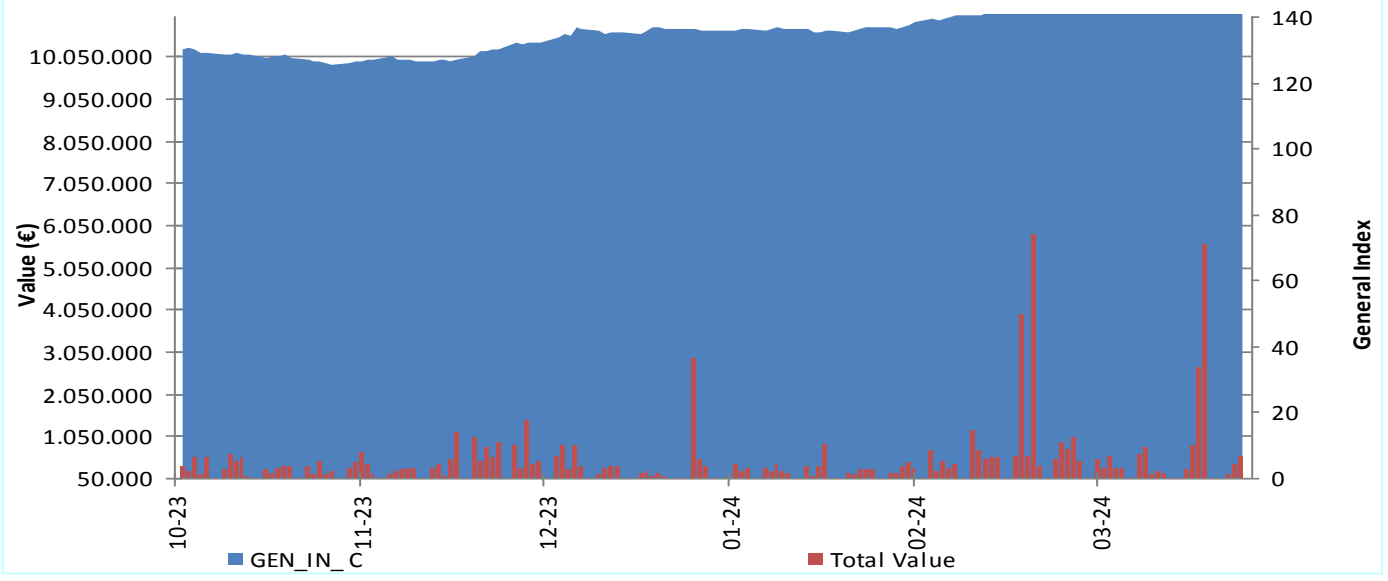
Market Statistics

	Market					Total
	Main	Alternative	Surveillance	Corporate Bonds	Government Bonds	
Listed Companies	7	44	1	4	0	56
Listed Securities	7	44	1	3	4	59
Turnover (€)	13.607.489	1.153.141	0	11.021	0	14.771.652
Securities traded	12.690.338	5.945.404	0	10.837	0	18.646.579
Trades	1.606	1.125	0	15	0	2.746

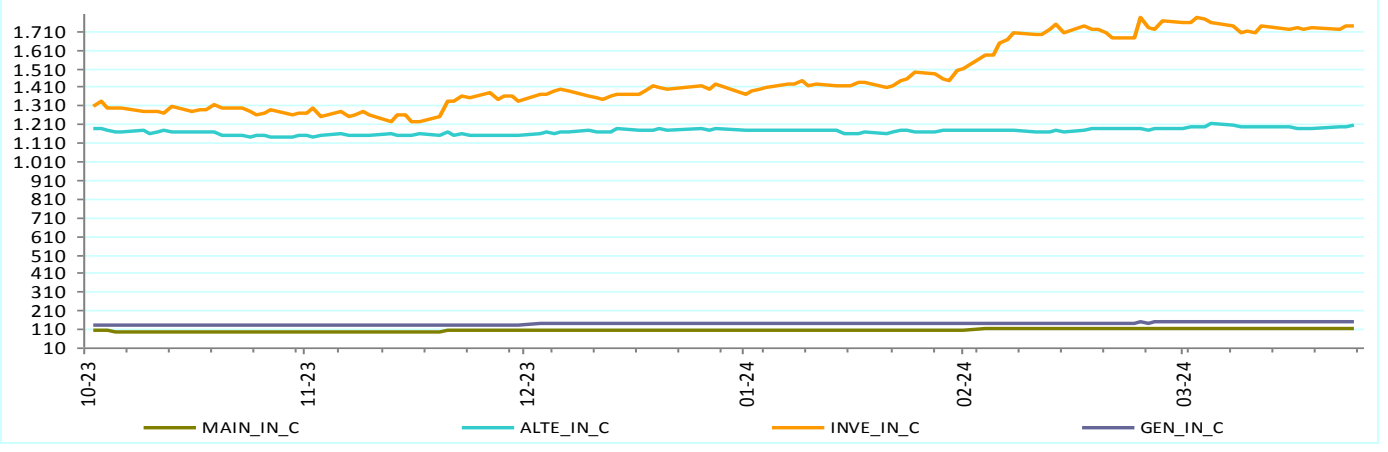
Trading Statistics

Month	Transactions	Securities Traded	(€)	Month	Transactions	Securities Traded	(€)
1/02/2024	149	530.283	422.681	1/03/2024	155	298.417	453.529
2/02/2024	154	507.596	311.900	4/03/2024	130	315.892	497.311
5/02/2024	300	1.383.287	691.039	5/03/2024	118	286.467	280.973
6/02/2024	110	222.857	219.891	6/03/2024	257	1.865.437	579.359
7/02/2024	148	388.193	470.451	7/03/2024	191	672.493	274.999
8/02/2024	106	346.056	313.324	8/03/2024	193	685.283	293.092
9/02/2024	143	545.433	388.929	11/03/2024	126	1.355.336	637.259
12/02/2024	111	526.960	1.201.607	12/03/2024	120	977.816	763.413
13/02/2024	122	403.519	701.502	13/03/2024	105	308.042	136.533
14/02/2024	114	433.687	503.124	14/03/2024	122	201.231	232.178
15/02/2024	105	266.089	540.563	15/03/2024	85	182.488	154.295
16/02/2024	145	428.765	527.889	19/03/2024	93	261.535	237.295
19/02/2024	125	340.912	564.305	20/03/2024	316	553.357	830.324
20/02/2024	132	1.808.449	3.946.013	21/03/2024	231	3.227.408	2.688.362
21/02/2024	116	388.072	583.187	22/03/2024	104	6.417.972	5.613.987
22/02/2024	142	6.681.342	5.846.585	26/03/2024	105	221.866	143.554
23/02/2024	133	533.699	335.614	27/03/2024	169	471.036	377.443
26/02/2024	148	351.785	497.150	28/03/2024	126	344.503	577.746
27/02/2024	218	538.269	919.346				
28/02/2024	225	616.942	756.609				
29/02/2024	174	790.055	1.035.459				
21	3.120	18.032.250	20.777.166	18	2.746	18.646.579	14.771.651,95
Monthly Average	149	858.679	989.389		153	1.035.921	820.647,33
Volume							
				Year	Transactions	Securities Traded	(€)
Yearly Average				2024	131	799.436	673.582

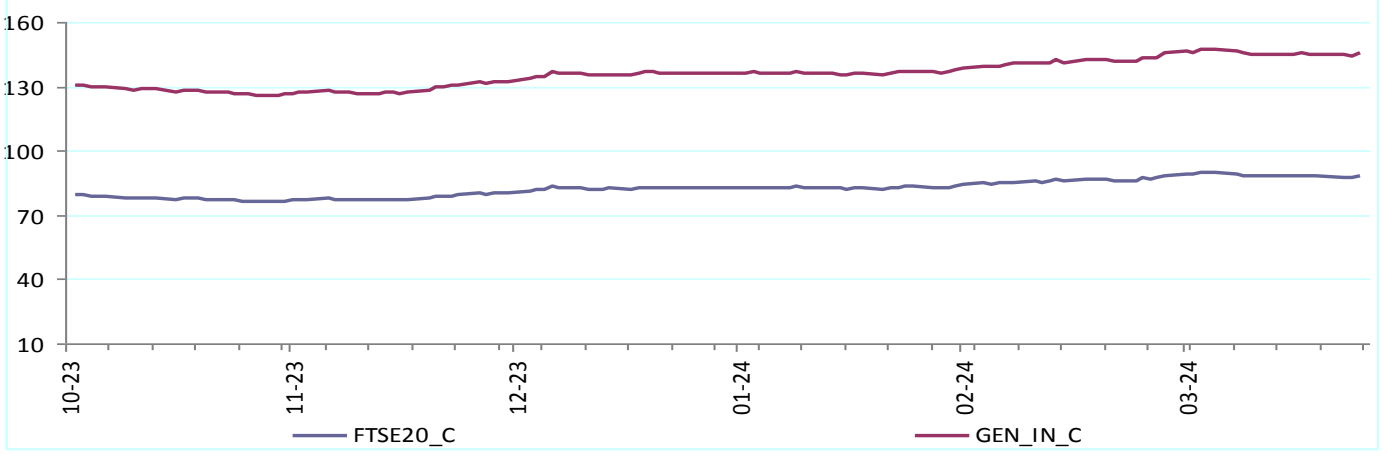
Volume vs CSE General Price Index in the Last 6 Months



CSE Market Indices Performance in the Last 6 Months



CSE General Index and FTSE/CySE 20 Performance in the Last 6 Months



CSE Indices

	Closing		Yearly Highest		Yearly Highest		Percentage Change	
	28/03/2024						2/01/2024 29/02/2024	
	Market Indices (base 3.09.2004=1000)							
General Index	145,32	147,37	6/03/2024	135,17	22/01/2024	6,81	1,45	
Main Market Index	112,98	115,21	6/03/2024	103,22	22/01/2024	9,28	1,36	
Alternative Market Index	1.198,83	1.212,11	8/03/2024	1.157,04	16/01/2024	1,58	1,05	
Investment Companies Index	1.736,45	1.777,40	6/03/2024	1.367,89	2/01/2024	26,94	1,00	
Sectoral Indices(base 3.09.2004=1000)								
Hotels	949,04	970,05	20/03/2024	841,17	17/01/2024	6,61	5,84	
FTSE&CSE Indices								
FTSE CySE 20 (base 30.11.2000=1000)	88,26	89,54	6/03/2024	81,99	22/01/2024	6,90	1,41	

Value of volume traded by sector

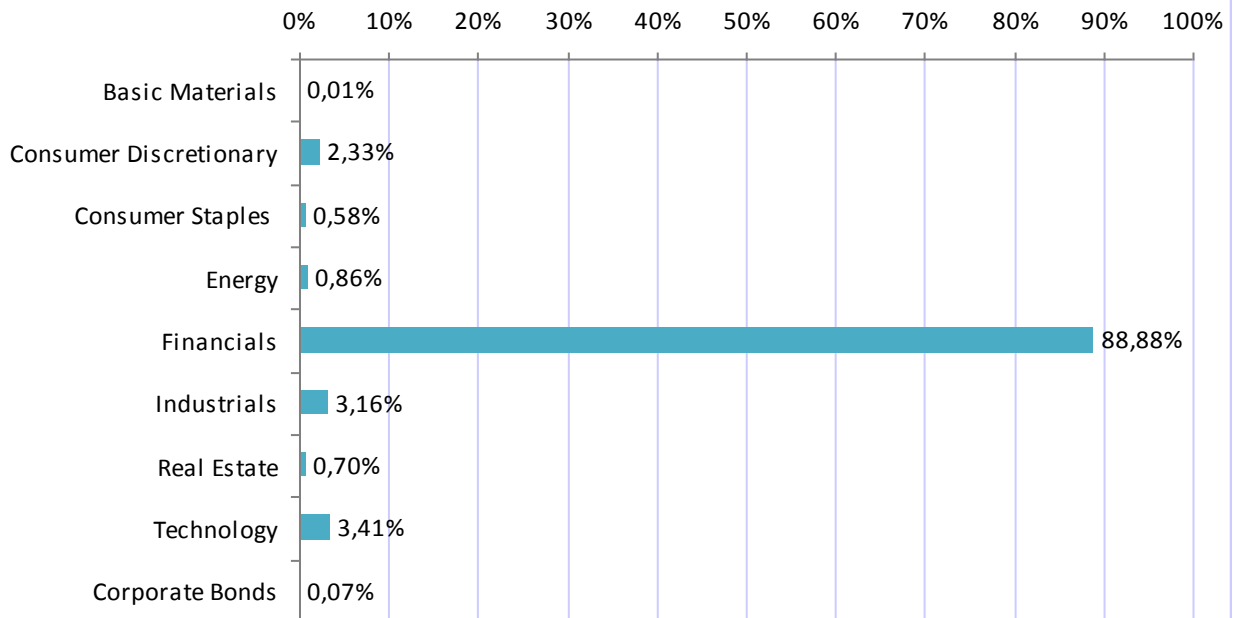
Economic Group*	Value of Volume (€)	Weight %
Basic Materials	1.345	0,01
Consumer Discretionary	344.109	2,33
Consumer Staples	85.676	0,58
Energy	126.871	0,86
Financials	13.129.608	88,88
Industrials	466.162	3,16
Real Estate	102.883	0,70
Technology	503.976	3,41
Corporate Bonds	11.021	0,07
Government Bonds	0	0,00
Total	14.771.652	100

* FTSE Industry Classification Benchmark – ICB.

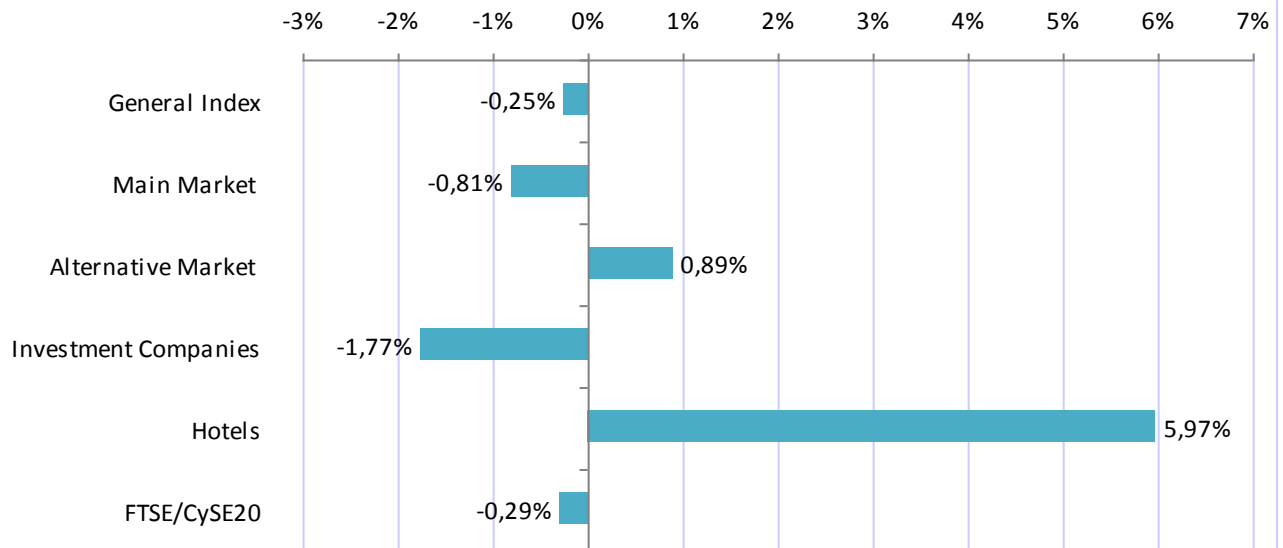
Securites traded and by sector

Economic Group	Transactions	Securities Traded	Weight %
Basic Materials	5	14.900	0,08
Consumer Discretionary	297	1.258.862	6,75
Consumer Staples	87	133.782	0,72
Energy	110	122.437	0,66
Financials	1.751	16.028.670	85,96
Industrials	216	365.703	1,96
Real Estate	142	544.030	2,92
Technology	123	167.358	0,90
Corporate Bonds	15	10.837	0,06
Total	2.746	18.646.579	100

Economic Group Weighting to value traded during the month



Indices performance on the Cyprus Stock Exchange during the month



Market Capitalisation by Market

	29/02/2024 (€)	28/03/2024 (€)	% Change	Weight* %
Market				
Main Market	2.978.249.628	3.063.636.655	2,87	45,88
Alternative Market	994.738.662	1.011.633.979	1,70	15,15
Under Surveillance	1.553.100	724.500	-53,35	0,01
Bonds Market				
Corporate Bonds	130.106.036	135.196.844	3,91	2,02
Government Bonds	92.000.000	2.467.000.000	2.581,52	36,94
Total	4.196.647.425	6.678.191.978	59,13	100

*The weight is calculated to the total Market Capitalisation

Shares with the largest market capitalisation at the end of the month

	Market Capitalisation (€)	Weight* %
1 BANK OF CYPRUS HOLDINGS PLC	1.637.553.754	25,14
2 YODA PLC (CR WITH VR_C)	1.099.278.574	16,87
3 HELLENIC BANK PUBLIC COMPANY LTD	986.604.500	15,14
4 HANGJI GLOBAL LTD (CR WITH VR_C)	918.680.130	14,10
5 EASTERNMED REAL ESTATE CAPITAL PLC (CR WITH VR_C)	715.948.430	10,99
6 MHV MEDITERRANEAN HOSPITALITY VENTURE PLC (CR WITH VR_C)	386.926.118	5,94
7 VASSILICO CEMENT WORKS PUBLIC COMPANY LTD	237.388.625	3,64
8 LOGICOM PUBLIC LTD	219.275.616	3,37
9 DEMETRA HOLDINGS PLC	176.000.000	2,70
10 SALAMIS TOURS (HOLDINGS) PUBLIC LTD	137.349.555	2,11
Total	6.515.005.302	100,00

*The weight is calculated to the Market Capitalisation (Shares only, including Investment Companies Market)

Market Capitalisation of Corporate Bonds

	Market Capitalisation (€)	Weight* %
1 HELLENIC BANK PUBLIC COMPANY LTD – CONVERTIBLE CAPITAL SECURITIES 2	131.911.118	97,57
2 ELLINA'S FINANCE PUBLIC COMPANY LTD (BONDS)	1.720.000	1,27
3 ELLINA'S FINANCE PUBLIC COMPANY LTD (BONDS)	1.565.725	1,16
Total	135.196.844	100

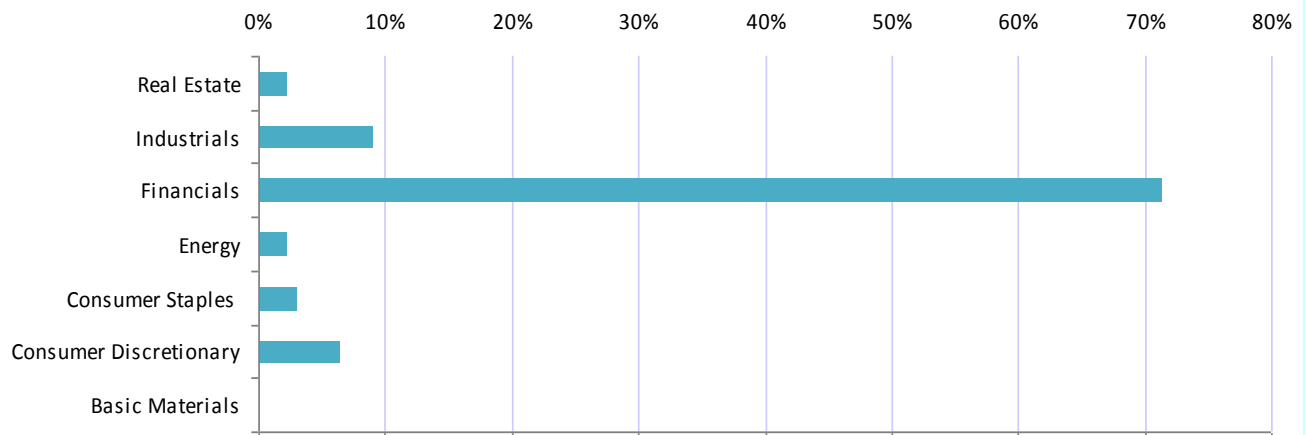
*The weight is calculated to the Market Capitalisation of Corporate Bonds

Market Capitalisation per Economic Group

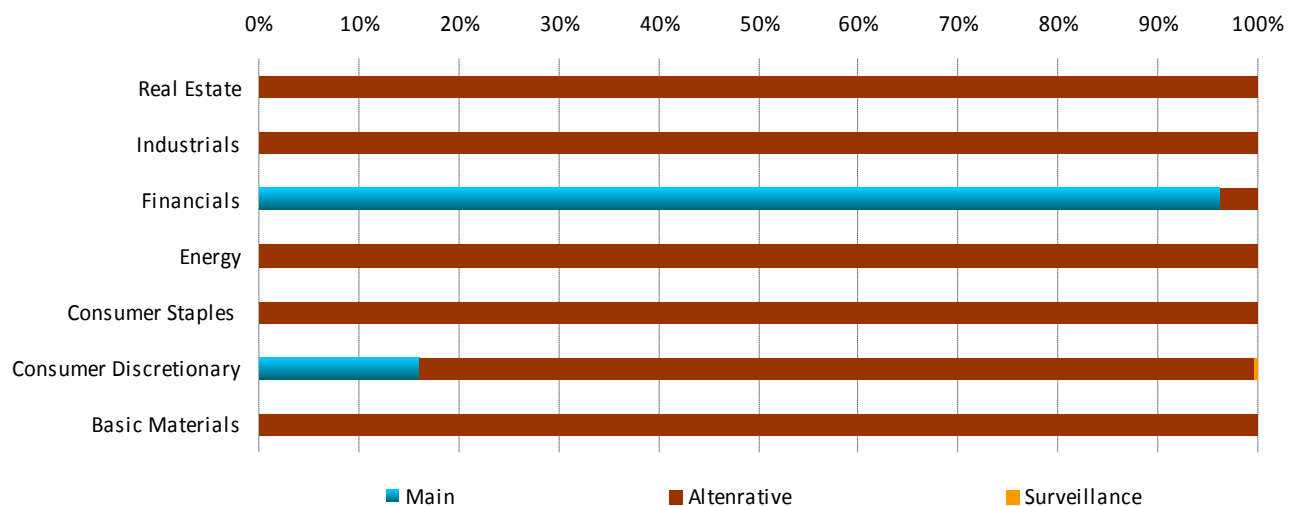
Economic Group	Market			
	Main (€)	Alternative (€)	Surveillance (€)	%
Basic Materials	0	4.548.260	0	0,11
Consumer Discretionary	42.034.877	218.651.948	724.500	6,41
Consumer Staples	0	121.279.349	0	2,98
Energy	0	88.375.000	0	2,17
Financials	2.802.326.162	110.104.317	0	71,45
Industrials	0	364.514.752	0	8,94
Real Estate	0	88.775.549	0	2,18
Technology	219.275.616	15.384.804	0	5,76
Total	3.063.636.655	1.011.633.979	724.500	100
%Market Capitalisation /Total Market Capitalisation (only shares)	75,16	24,82	0,02	

*FTSE Industry Classification Benchmark – ICB.

Economic Group weighting of Market Capitalisation (shares-month end)



Economic Group weighting of Market Capitalisation by Market (shares month end)



Most traded shares (monthly basis)

Security	Market**	Value (€)	Weight %
1 DEMETRA HOLDINGS PLC	MM	8.622.780	58,37
2 BANK OF CYPRUS HOLDINGS PLC	MM	2.583.768	17,49
3 HELLENIC BANK PUBLIC COMPANY LTD	MM	1.849.696	12,52
4 LOGICOM PUBLIC LTD	MM	503.976	3,41
5 VASSILICO CEMENT WORKS PUBLIC COMPANY LTD	AM	302.011	2,04
6 SALAMIS TOURS (HOLDINGS) PUBLIC LTD	AM	263.287	1,78
7 THE CYPRUS CEMENT PUBLIC COMPANY LTD	AM	152.558	1,03
8 PETROLINA (HOLDINGS) PUBLIC LTD	AM	126.871	0,86
9 K + G COMPLEX PUBLIC COMPANY LTD	AM	64.334	0,44
10 BLUE ISLAND PLC	AM	47.718	0,32

Securities with best performance (1-month Performance)

	Market**	Transaction Price* (€)		% Change
		March 2024	February 2024	
1 AIAS INVESTMENT PUBLIC LTD	AM	0,0450	0,0030	1.400,00
2 WOOLWORTH CYPRUS PROP. PLC	AM	0,1400	0,0880	59,09
3 A.TSOKKOS HOTELS PUBLIC LTD	MM	0,0665	0,0505	31,68
4 CLR INVESTMENT FUND PUBLIC LTD	AM	0,0025	0,0020	25,00
5 LCP HOLDINGS & INVEST. PUB LTD	MM	0,0845	0,0735	14,97
6 ALKIS H. HADJIKYRIACOS LTD	AM	0,3140	0,2740	14,60
7 BLUE ISLAND PLC	AM	1,0300	0,9100	13,19
8 CONSTANTINOUS BROS HOTELS LTD	AM	0,1000	0,0905	10,50
9 ATLANTIC INSURANCE CO PUB LTD	AM	1,9200	1,7500	9,71
10 LEPTOS CALYPSO HOTELS LTD	AM	0,0565	0,0520	8,65

* Last Trade of the Month

Securities with worst performance (1-month Performance)

	Market**	Transaction Price* (€)		% Change
		March 2024	February 2024	
1 PHILOKTIMA TIKI PUBLIC LTD	AM	0,0995	0,1000	-0,50
2 K. KYTHREOTIS HOLDINGS LTD	AM	0,3200	0,3300	-3,03
3 LOGICOM PUBLIC LTD	MM	2,9600	3,0600	-3,27
4 PETROLINA (HOLDINGS) LTD	AM	1,0100	1,0600	-4,72
5 LORDOS UNITED PUBLIC LTD	AM	0,0900	0,0955	-5,76
6 INTERFUND INVESTMENTS PLC	AM	0,0490	0,0525	-6,67
7 MITSIDES PUBLIC CO	AM	0,2700	0,2900	-6,90
8 ACTIBOND GROWTH FUND PUB LTD	AM	0,0210	0,0240	-12,50
9 MINERVA INSURANCE COMPANY LTD	AM	0,0100	0,0120	-16,67
10 K + G COMPLEX PUBLIC CO LTD	AM	0,2260	0,3240	-30,25

* Last Trade of the Month

**MM=Main Market, AM=Alternative Market, SM=Surveillance Market

Market Shares

Selected Period: 01/03/2024 28/03/2024

Rank	Member Code	Members of the Cyprus Stock Exchange	Value of Equities (€)	Daily Average value of Equities (€)	Market Share (%)	Value of Bonds (€)	Notes
1	AL	ATLANTIC SECURITIES LTD	9.563.738	329.784	32,40	5.121	
2	AR	ARGUS STOCKBROKERS LTD	5.486.675	189.196	18,59	4.192	
3	CI	CISCO LTD	4.676.794	161.269	15,84	4.537	
4	GC	GLOBAL CAP SEC & FIN SER LTD	3.565.099	122.934	12,08		
5	MF	MEGA EQUITY FIN. SERV. LTD	2.168.629	74.780	7,35	6.216	
6	EB	EUROBANK EFG EQUITIES INVESTMENT FIRM S.A.	1.401.280	48.320	4,75		1
7	SI	PIRAEUS SECURITIES S.A.	1.180.151	40.695	4,00		1
8	PC	PROCHOICE ΧΡΗΜΑΤΙΣΤΗΡΙΑΚΗ ΑΤΔ	620.138	21.384	2,10	1.976	
9	AT	ATHLOS CAPITAL INVESTMENTS LTD	374.360	12.909	1,27		
10	NS	NATIONAL SECURITIES S.A.	175.630	6.056	0,59		1
11	EX	EUROXX SECURITIES S.A.	108.551	3.743	0,37		1
12	BT	BETA SECURITIES S.A.	78.456	2.705	0,27		1
13	IB	OPTIMA BANK S.A.	51.542	1.777	0,17		1
14	OP	ONE PLUS CAPITAL LIMITED	31.208	1.076	0,110		
15	AF	ALPHA FINANCE BROKERAGE AND INVESTMENT SERVICES S.A.	20.612	711			
16	SO	SOLIDUS SECURITY S.A	16.966	585			
17	DP	LEON DEPOLAS SECURITIES S.A.	1.432	49			
Total			29.521.261	1.017.975	100	22.043	

Notes: Members of the Athens Exchange acting as Remote Members in the Cyprus Stock Exchange

CENTRAL REGISTRY DEPOSITORY STATISTICS

Investors Accounts

Selected Period: 01/03/2024 - 28/03/2024

Month	Number of Investors Accounts
2024-03	72

Active Investors Shares Mobility

Selected Period: 01/03/2024 - 28/03/2024

Month	Total of Active Investor Shares	Daily average of active Investors Shares	Active Investors Shares mobility
2024-03	574	85	2,68

Notes:

1. Active investor accounts indicate the number of investors who have purchased equities or Debt in the CSE at least once for the relevant period of time.
2. Daily average is the daily active investor accounts for the relevant period of time.
3. Mobility of active investor accounts indicate the average number of days during which an investor purchased equities in the CSE at least once.

Foreign Investors participation to the Market Capitalisation - (month-end)

Investors Category	Market Capitalisation %
Foreign Investors	46,30

Investors shares allocation with positive balance based on the number of securities (month-end)

Securities	Investors shares	
	Number	%
1	203.691	77,64
2-5	53.907	20,55
6-10	4.268	1,63
>10	479	0,18
Total	262.345	100,00

Investors' Geographical Allocation In Cyprus (month-end)

Districts	<u>Investor Share Account</u>	
	Number	%
Lefkosia	89.747	41,92
Lemesos	58.319	27,24
Larnaca	30.781	14,38
Pafos	22.393	10,46
Ammochostos	12.844	6,00
Total	214.084	100

Notes:

1. Active Investor Share Accounts with positive balance are those in which at least one security is credited.
2. The geographical allocation of Investor Share Accounts is based upon the administrative segmentation of Cyprus in districts (the occupied areas are excluded).
3. The above classification concerns Investor Share Accounts belonging to investors who declare Cyprus as their permanent home country, and is based on the postal codes declared in the Investor Share Accounts.

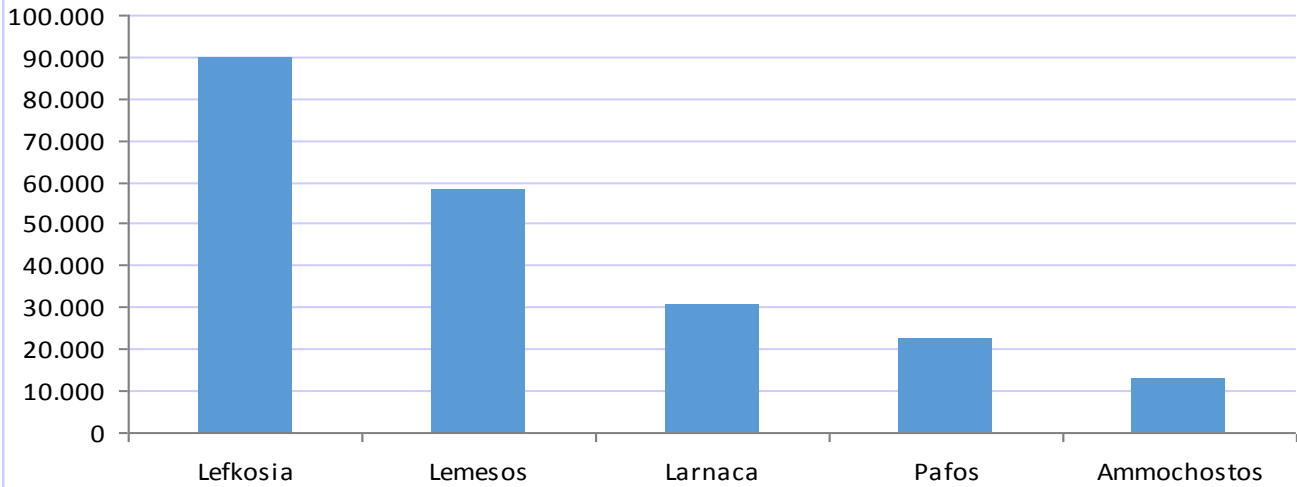
Foreign Investors' Geographical Allocation (month-end)

Countries	<u>Investor Share Account</u>	
	Number	%
Greece	35.351	85,00
United Kingdom	1.943	4,67
Other Countries	1.392	3,35
Russian Federation	766	1,84
United States	400	0,96
South Africa	372	0,89
British Virgin Islands	366	0,88
Australia	361	0,87
Canada	187	0,45
Ukraine	122	0,29
Israel	116	0,28
Germany	112	0,27
Seychelles	103	0,25
Total	41.591	100

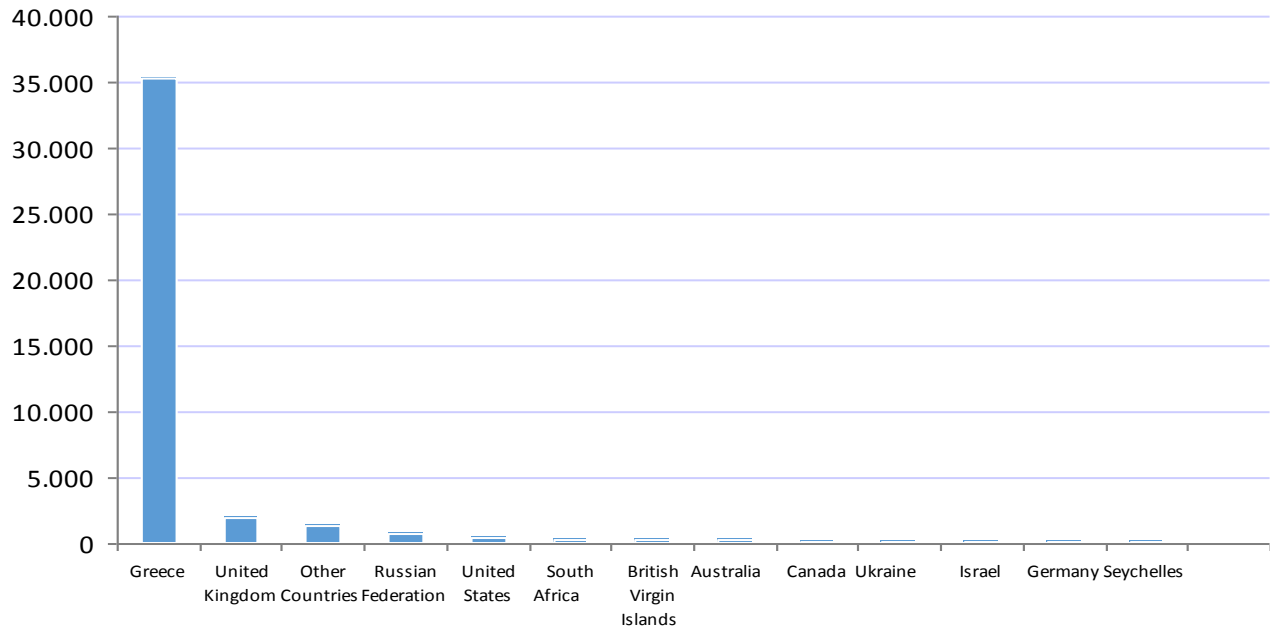
Notes:

1. The above classification concerns "Investor Share Accounts" who declare another Country (other than Cyprus) as their permanent home country.
2. The countries that have been selected have a percentage of the Investor Share Accounts above 1%.

Investors' Geographical Allocation in Cyprus



Foreign Investors' Geographical Allocation



Contact us:

71-73 Lordou Vironos Avenue,
1096
P.O.BOX 25427
Nicosia 1309 Cyprus

Phone: (+357) 22 712300
Fax: (+357) 22 570308
E-Mail: info@cse.com.cy

