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# Amman Stock Exchange Weekly Monitor



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## ASE Weekly Report

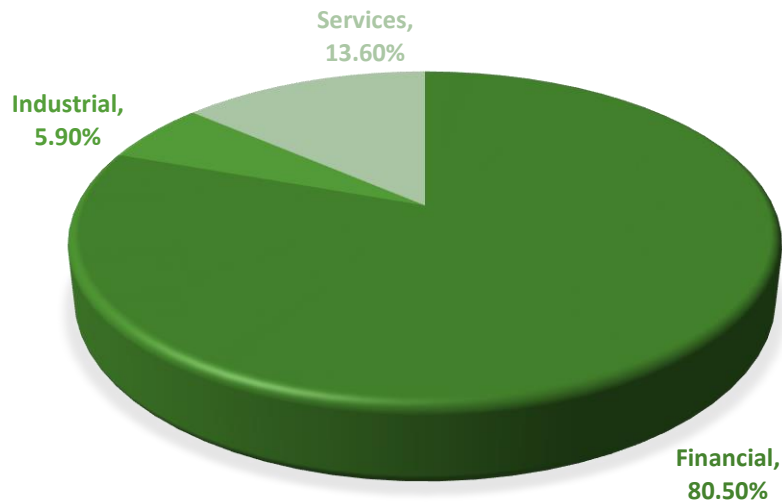
### A. Share price Index

The shares price index closed at (2094.4) points, compared to (2148.9) points for the last week, a decrease of (2.54%). The Financial index decreased by (1.98%), the industrial index decreased by (0.81%), and the services index decreased by (4.06%).

### B. Stock Market

The average daily trading volume for the period from 23/08 until 27/08 reached JD (13.5) million compared to JD (14.8) million for last week, a decrease of 8.7%. The total trading volume during the week reached JD (67.4) million compared to JD (73.8) million during last week. Trading a total of (51.6) million shares through (19597) transactions.

The Financial sector led the trading with JD (54.3) million or (80.5%) of the total trading volume. The services followed with a JD (9.2) million or (13.6%). Finally, the industrial with a JD (3.9) million representing (5.9%) of the total trading volume



## ASE Weekly Report

The shares of (165) companies were traded, the shares prices of (38) companies rose, and the shares prices of (90) declined.

The top five gainers during the week were, the Jordan Masaken For Land & Industrial Development Projects by (25.00%), Specialized Investment Compounds by (15.91%), Amoun International For Investments by (15.15%), Arab Aluminium Industry /aral by (13.27%), and Ibn Alhaytham Hospital Company by (11.48%).

The top five losers were, the Jordan Telecom by (18.28%), Al-amal Financial Investments Co. by (16.11%), Ad-dulayl Industrial Park & Real Estate Company P.l.c by (13.66%), Jordanian Co. For Developing & Financial Investment by (9.59%), and Assas For Concrete Products Co.ltd by (8.00%).

### C. Sub-sector Analysis

At the sectorial level, the financial sector decreased by 1.98% compared with the last week due to the decrease in all sub sectors; diversified financial services, banking, real estate and insurance by 2.56%, 2%, 1.77% and 0.277% respectively.

The Services sector index decreased by 4.06% due to the decrease of sub sectors; utilities & energy, Commercial Services, Media, technology & communication, Hotels & Tourism and educational services by 5.5%, 1.9%, 1.868%, 1.83%, 0.117% and 0.04% respectively; while the health care services and Transportation increased by 2.5% and 0.6% .

Finally the industrial sector decreased by 0.81% due to the decrease of sub sectors; Pharmaceutical and Medical, Mining &Extraction, Engineering &Construction, Paper &Cardboard and Food & Beverages by 2.42%, 1.51%, 1.457%, 1.13% and 1.1% respectively; while the Textiles, Leather & Clothing's, Chemical Industries and electric industries sectors increased by 1.74%, 0.8% and 0.3% respectively; however the Glass & Ceramic, Tobacco and Printing & Packaging sectors didn't change.

#### REFERENCES:

\* Source: ASE.com.jo

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