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# Amman Stock Exchange Weekly Monitor



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## ASE Weekly Report

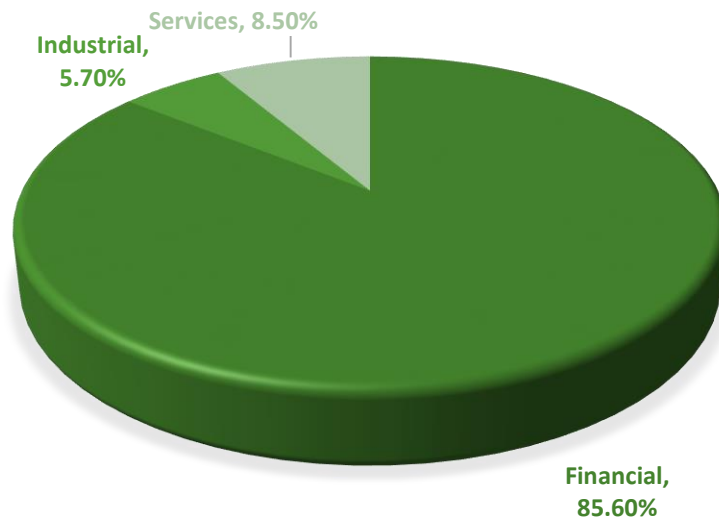
### A. Share price Index

The shares price index closed at (2141.3) points, compared to (2132.2) points for the last week, an increase of (0.43%). The Financial index increased by (0.58%), the Industrial index decreased by (0.21%), and the Services index increased by (0.27%).

### B. Stock Market

The average daily trading volume for the period 21/07 – 23/07 reached JOD (15.1) million compared to JOD (9.1) million for the last week, an increase of (66.9%). The total trading volume during the week reached JOD (45.3) million compared to JOD (45.3) million during the last week. Trading a total of (33.6) million shares through (11622) transactions.

Financial led the trading with JOD (38.8) million or (85.6%) of the total trading volume. The Services followed with a JOD (3.9) million or (8.5%). Finally, the Industrial with a JOD (2.6) million representing (5.7%) of the total trading volume.



## ASE Weekly Report

The shares of (143) companies were traded, the shares prices of (47) companies rose, and the shares prices of (59) declined.

The top five gainers during the week were the Jordan Poultry Processing & Marketing by (13.64%), Middle East Pharma. & Chemical Ind. & Medical Appliances by (13.56%), Ad-dulayl Industrial Park & Real Estate Company PLC by (12.75%), National Aluminum Industrial by (12.28%), and Al-amal Financial Investments Co. by (8.66%).

The top five losers were the Al-qaria Food & Vegetable Oil Industries Co. Plc. by (45.00%), Jordan Petroleum Refinery by (14.96%), South Electronics by (9.38%), Afaq for Energy Co. Plc. by (7.82%), and Jordan Decapolis Properties by (7.55%).

### C. Sub-sector Analysis

At the sectorial level, the financial sector increased by 0.58% compared with the last week due to the increase in the banks sector, insurance, Financial services and real estate by 0.55%, 0.24%, 0.73% and 0.88% respectively.

The Services sector index increased by 0.28% due to the increase of sub sectors; the Health Care Services, Educational service, Transportation, Technology & Communications, Media and Utilities & Energy by 0.58%, 0.03%, 0.16%, 0.33%, 3.12% and 1.45%; while the Hotels & Tourism and commercial services decreased by 0.65% and 4.18% respectively.

Finally the industrial sector decreased by 0.21% due to the decrease in the Pharmaceutical & Medical, Food & Beverages, Tobacco, Engineering & Construction, electric Industries and Textiles and Leather & Clothing by 0.73%, 0.08%, 2.40%, 1.09%, 0.14% and 1.52%; while the Chemical Industries, paper & cardboard industries and printing & packaging by 1.01%, 4.60% and 1.48% respectively. However, the Mining & Extraction Industries and Glass & Ceramic industries remained unchanged.

#### REFERENCES:

\* Source: ASE.com.jo

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