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Amman Stock Exchange Weekly Monitor



بنــكالقاهرةعمّان CairoAmmanBank

Custody Team
CAIRO AMMAN BANK



ASE Weekly Report

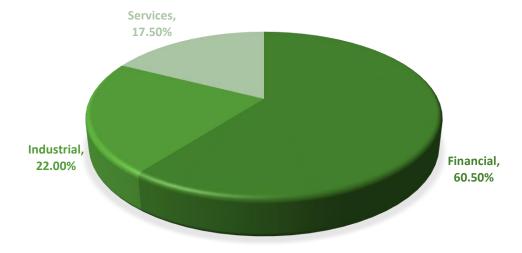
A. Share price Index

The shares price index closed at (2171.5) points, compared to (2146.6) points for the last week, an increase of (1.16%). The Financial index decreased by (0.02%), the services index increased by (3.03%) and the Industrial index increased by (1.94%).

B. Stock Market

The average daily trading volume for the period from 19/04 until 23/04 reached JD (9.1) million compared to JD (10.5) million for last week, a decrease of (13.6%). The total trading volume during the week reached JD (45.4) million compared to JD (52.5) million during last week. Trading a total of (42.1) million shares through (18432) transactions.

The Financial sector led the trading with JD (27.4) million or (60.5%) of the total trading volume. The services sector followed with a JD (10.0) million or (22%). Finally, the industrial sector with a JD (7.9) million representing (17.5%) of the total trading volume.





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The shares of (171) companies were traded, the shares prices of (64) companies rose, and the shares prices of (66) declined.

The top five gainers during the week were, the Jordanian Pharmaceutical Manufacturing by (23.68%), Arab Jordanian Insurance Group by (21.95%), Jordan Press Foundation/al-ra'i by (19.84%), National Oil And Electricity Production From Oil Shale Company by (15.79%), and Resources Company For Development And Investment Plc by (15.38%).

The top five losers were, the Arab East For Real Estate Investments Co by (10.13%), Jordan Ahli Bank by (8.89%), Premier Business and Projects Co.ltd by (8.43%), Siniora Food Industries by (7.71%), and The Arab International For Education And Investment. by (7.47%).

C. Sub-sector Analysis

At the sectorial level, the financial sector decreased by 0.02% compared with the last week due to the decrease in the banking sector by 0.155%: while the real estate, diversified financial services and insurance sectors increased by 0.9%, 0.5% and 0.126% respectively.

The Services sector index increased by 3.03% due to the increase of sub sectors; Media, utilities & energy and Health Care sector by 1.9%, 1.04% and 0.53%: while the technology & communication, educational services, Commercial Services, Transportation and Hotels & Tourism and decreased by 6.56%, 3.5%, 1.7%, 1.27% and 0.11% respectively.

Finally the industrial sector increased by 1.93% due to the increase of sub sectors; Tobacco, Pharmaceutical and Medical, Food & Beverages, Engineering & Construction, Textiles, Leather & Clothing's and Chemical Industries by 6%, 5.4%, 1.66%, 0.988%, 0.9822% and 0.4% respectively: while the Glass and Ceramic Industries, Paper & Cardboard, Mining and Extraction and electric industries decreased by 3.546%, 2.1%, 1.11% and 0.9% respectively: however printing & packaging didn't change.

REFERENCES:

^{*} Source: ASE.com.jo



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