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Amman Stock Exchange Weekly Monitor

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CairoAmmanBank

Custody Team
CAIRO AMMAN BANK

ASE Weekly Report

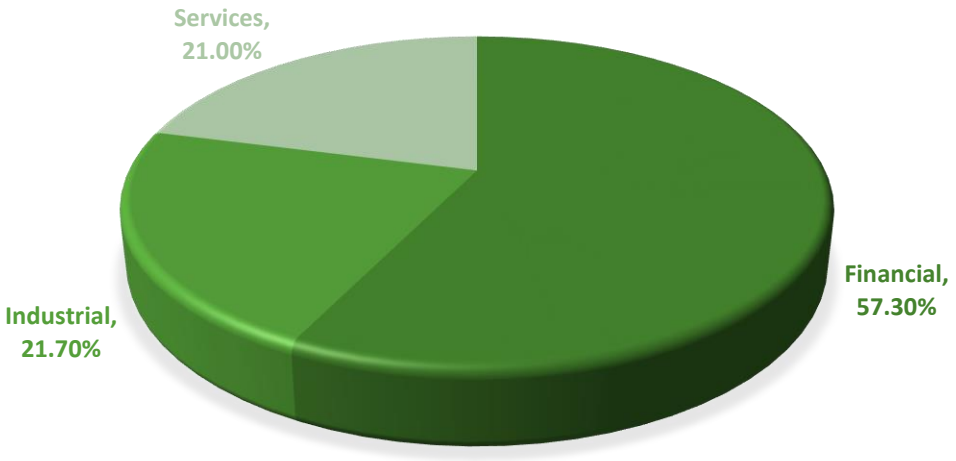
A. Share price Index

The shares price index closed at (2184.9) points, compared to (2187.1) points for the last week, a decrease of (0.1%). The Financial index increased by (0.11%), the Industrial index decreased by (0.54%), and the services index decreased by (0.93%).

B. Stock Market

The average daily trading volume for the period from 08/03 until 12/03 reached JD (8.3) million compared to JD (8.9) million for last week, a decrease of (6.2%). The total trading volume during the week reached JD (41.7) million compared to JD (44.5) million during last week. Trading a total of (40.3) million shares through (15183) transactions.

The Financial sector led the trading with JD (23.9) million or (57.30%) of the total trading volume. The industrial sector followed with a JD (9) million or (21.70%). Finally, the services sector with a JD (8.7) million representing (21%) of the total trading volume.



The shares of (169) companies were traded, the shares prices of (43) companies rose, and the shares prices of (88) declined.

The top five gainers during the week were, the Jordan Dairy by (24.48%), Akary For Industries And Real Estate Investments by (23.75%), Century Investment Group by (18.03%), The Industrial Commercial & Agricultural by (7.69%), and Arab Orient Insurance Company by (5.43%).

The top five losers were, the Jordan Clothing Company P.l.c by (14.04%), Specialized Trading & Investment by (12.90%), Taameer Jordan Holdings Public Shareholding Company by (11.76%), Alshamekha For Realestate And Financial Investments by (10.49%) and Arab Company For Investment Projects by (10.00%).

C. Sub-sector Analysis

At the sectorial level, the financial sector increased by 0.11% compared with the last week due to the increase in the banking sector by 0.5%: while the real estate, insurance and diversified financial services sectors decreased by 2%, 1.8% and 0.94% respectively.

The Services sector index decreased by 0.93% due to the decrease of all sub sectors; utilities & energy, Commercial Services, educational services, Transportation, Health Care, Hotels & Tourism, Media and technology & communication by 0.636%, 0.065%, 1.56%, 0.47%, 1.08%, 0.67%, 1.87% and 2.416% respectively.

Finally the industrial sector decreased by 0.54% due to the decrease in the Paper &Cardboard, Mining and Extraction, Pharmaceutical and Medical, Engineering & Construction by 7.1%, 2.24%, 0.526% and 0.094% respectively: while the Chemical Industries, Food & Beverages, Textiles, Leather & Clothing's, electric industries, Tobacco increased by 2.25%, 1.54%, 0.99%, 0.403% and 0.3% respectively: however the Glass and Ceramic Industries and printing & packaging Industries didn't change.

REFERENCES:

* Source: ASE.com.jo

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