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# Amman Stock Exchange Weekly Monitor



بنـكالقاهرةعمّان CairoAmmanBank

Custody Team CAIRO AMMAN BANK





### ASE Weekly Report

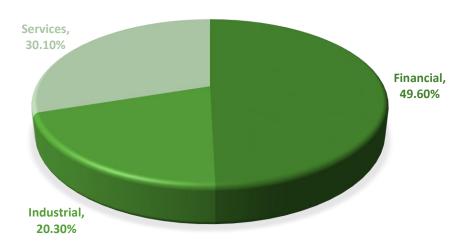
A. Share price Index

The shares price index closed at (2220.8) points, compared to (2169.6) points for the last week, an increase of (2.36%). The Financial index increased by (1.96%), the Services index increased by (4.38%), and the Industrial index increased by (0.99%).

B. Stock Market

The average daily trading volume for the period from 01/02 until 05/02 reached JD (16.6) million compared to JD (13) million for last week, an increase of (28%). The total trading volume during the week reached JD (83.1) million compared to JD (64.9) million during last week. Trading a total of (85.3) million shares through (30819) transactions.

The Financial sector led the trading with JD (41.2) million or (49.6%) of the total trading volume. The Services sector followed with a JD (25) million or (30.1%). Finally, the Industrial sector with a JD (16.9) million representing (20.3%) of the total trading volume.







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The shares of (178) companies were traded, the shares prices of (97) companies rose, and the shares prices of (51) declined.

The top five gainers during the week were, the Taameer Jordan Holdings Public Shareholding Company by (33.33%), Real Estate Development by (25.00%), Specialized Investment Compounds by (20.00%), The Jordan Pipes Manufacturing by (18.00%), and Ad-dulayl Industrial Park & Real Estate Company P.I.c by (17.39%).

The top five losers were, the Akary for Industries and Real Estate Investments by (13.49%), Middle East Pharma. & Chmical Ind. & Medical Appliances by (9.36%), Enjaz for Development and Multi Projects Company P.I.c by (8.96%), Al-bilad Securities and Investment by (8.82%), and Methaq Real Estate Investment by (7.96%).

#### C. Sub-sector Analysis

At the sectorial level, the financial sector increased by 1.96% compared with the last week due to the increase in the Real estate, diversified financial services, banking and insurance sectors by 6.87%, 2.33%, 1.5% and 0.58% respectively.

The Services sector index increased by 4.38% due to the increase of sub sectors; utilities & energy, Media, Transportation, technology and communication, educational services, health care services and Commercial Services by 9.64%, 2.79%, 2.51%, 1.82%, 1.4%, 0.91% and 0.01% respectively: while the, hotels & tourism decreased by 57%.

Finally the industrial sector increased by 0.99% due to the increase in the Glass and Ceramic Industries, Paper and Cardboard Industries, Mining and Extraction, electric industries, printing and packaging, Pharmaceutical and Medical Industries, Textiles, Leather and Clothing's and Engineering and Construction by 14.53%, 2.84%, 2.5%, 2.33%, 2%, 1.87%, 1.24% and 0.91% respectively: while the Food and Beverages, Chemical Industries and tobacco decreased by 3.01%, 1.04% and 0.89% respectively.

#### REFERENCES:

\* Source: ASE.com.jo



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