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Amman Stock Exchange Weekly Monitor



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ASE Weekly Report

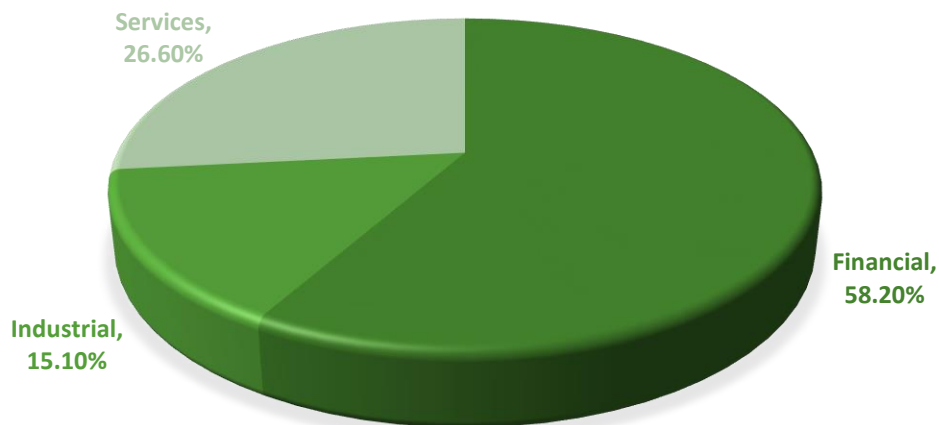
A. Share price Index

The shares price index closed at (2131.2) points, compared to (2131.5) points for the last week, a decrease of (0.01%). The Financial index increased by (0.11%), the services index increased by (0.73%), and the industrial index decreased by (1.35%).

B. Stock Market

The average daily trading volume for the period from 28/06 until 02/07 reached JD (11.8) million compared to JD (9.9) million for last week, an increase of (20%). The total trading volume during the week reached JD (59.2) million compared to JD (49.3) million during last week. Trading a total of (48.3) million shares through (15124) transactions.

The Financial sector led the trading with JD (34.5) million or (58.2%) of the total trading volume. The service sector followed with a JD (15.8) million or (26.6%). Finally, the industrial sector with a JD (9) million representing (15.1%) of the total trading volume.



ASE Weekly Report

The shares of (158) companies were traded, the shares prices of (48) companies rose, and the shares prices of (79) declined.

The top five gainers during the week were, the Al Sanabel International for Islamic Investments (holding) Plc. Co. by (19.61%), Arabian Steel Pipes Manufacturing by (10.00%), Specialized Investment Compounds by (9.52%), Al-zarqa Educational And Investment by (9.22%), and Travertine Company Ltd by (8.47%).

The top five losers were, the Nutri Dar by (19.70%), Al- Sharq Investments Projects (holding) by (17.87%), Al-tajamouat For Catering And Housing Co Plc by (11.59%), Philadelphia Pharmaceuticals by (10.33%), and Jordan Dairy by (9.50%).

C. Sub-sector Analysis

At the sectorial level, the financial sector increased by 0.11% compared with the last week due to the increase in the banking and the insurance sectors by 0.176% and 0.1% respectively; while the real estate and diversified financial services decreased by 0.86% and 0.246% respectively.

The Services sector index increased by 0.73% due to the increase of sub sectors; educational services, health care services, Media, utilities & energy and Commercial Services by 3%, 1.65%, 0.65% and 0.277% respectively; while the Transportation and Hotels & Tourism decreased by 0.4% and 0.14% respectively; however the technology & communication sector didn't change .

Finally the industrial sector decreased by 1.35% due to the decrease of sub sectors; Pharmaceutical and Medical Industries, electric industries, Chemical Industries, Food & Beverages, Mining & Extraction, Textiles, Leather & Clothing's and Glass and Ceramic by 4%, 3.5%, 2.5%, 2.3%, 1.65%, 0.8% and 0.74% respectively; while the Engineering & Construction, Printing and Packaging and Tobacco increased by 3%, 2.5% and 0.7%; while the Paper & Cardboard sector didn't change.

REFERENCES:

* Source: ASE.com.jo

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