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# Amman Stock Exchange Weekly Monitor



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## ASE Weekly Report

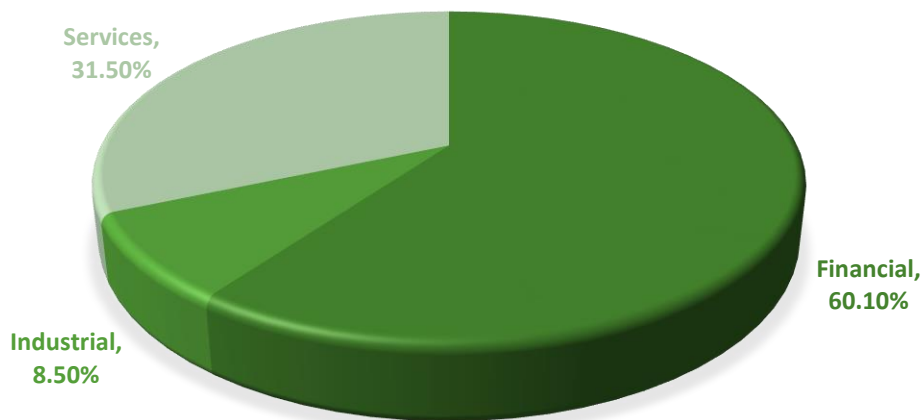
### A. Share price Index

The shares price index closed at (2133.2) points, compared to (2143.1) points for the last week, a decrease of (0.46%). The Financial index decreased by (1.13%), the Industrial index increased by (0.62%), and the services index increased by (0.82%).

### B. Stock Market

The average daily trading volume for the period from 29/03 until 02/04 reached JD (11.7) million compared to JD (11.4) million for last week, an increase of (3.00%). The total trading volume during the week reached JD (58.5) million compared to JD (56.8) million during last week. Trading a total of (46.8) million shares through (16301) transactions.

The Financial sector led the trading with JD (35.1) million or (60.1%) of the total trading volume. The services sector followed with a JD (18.4) million or (31.5%). Finally, the industrial sector with a JD (5.00) million representing (8.5%) of the total trading volume.



## ASE Weekly Report

The shares of (168) companies were traded, the shares prices of (65) companies rose, and the shares prices of (59) declined.

The top five gainers during the week were, the Comprehensive Land Development And Investment by (15.00%), Jordan Dairy by (14.12%), Arab Center For Pharm.& Chemicals by (13.48%), Arab Company For Investment Projects by (12.50%), and Jordan Decapolis Properties by (12.24%).

The top five losers were, the Middle East Pharma. & Chemical Ind. & Medical Appliances by (13.10%), National Oil And Electricity Production From Oil Shale Company by (11.43%), Jordan Press Foundation/al-ra'i by (9.03%), Al-bilad Medical Services by (8.33%), and Petra Education Company by (7.39%).

### C. Sub-sector Analysis

At the sectorial level, the financial sector decreased by 1.13% compared with the last week due to the decrease in the banking and insurance sectors by 1.71% and 0.11% respectively: while the real estate and diversified financial services sectors increased by 3.4% and 0.25% respectively.

The Services sector index increased by 0.82% due to the increase of sub sectors; utilities & energy, Transportation, Hotels & Tourism and Commercial Services by 2.5%, 0.52%, 0.156% and 0.04% respectively: while the Media, Health Care, technology & communication and educational services decreased by 8%, 4.6%, 0.937% and 0.3% respectively.

Finally the industrial sector increased by 0.62% due to the increase in the Glass and Ceramic Industries, Paper & Cardboard, Tobacco, Food & Beverages, Textiles, Leather & Clothing's and Mining and Extraction by 12%, 6.3%, 2%, 1.91%, 1.12% and 0.5% respectively: while the electric industries, Pharmaceutical and Medical, Engineering & Construction and Chemical Industries by 2%, 1.33%, 0.07% and 0.065% respectively:, however the and printing & packaging Industries didn't change.

#### REFERENCES:

\* Source: ASE.com.jo

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