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Amman Stock Exchange Weekly Monitor



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Custody Team
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ASE Weekly Report

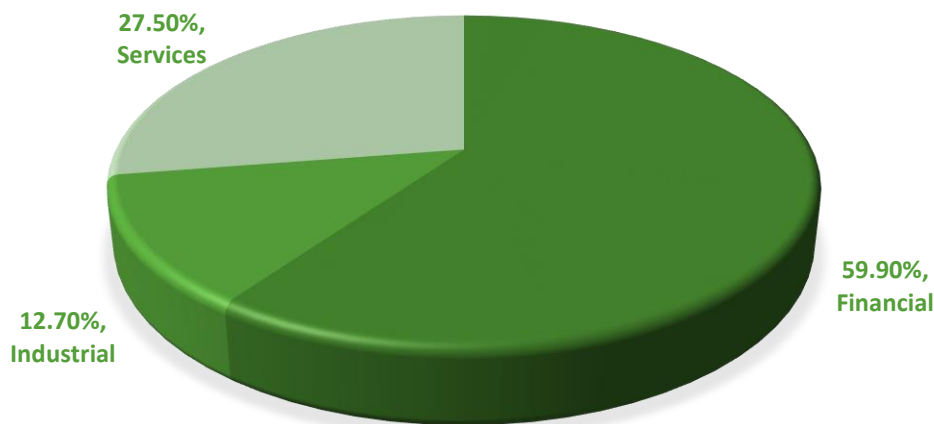
A. Share price Index

The shares price index closed at (2169.6) points, compared to (2153.3) points for the last week, an increase of (0.34%). The Financial index increased by (1.27%), the Services index decreased by (0.52%), and the Industrial index decreased by (0.3%).

B. Stock Market

The average daily trading volume for the period from 25/01 until 29/01 reached JD (13) million compared to JD (10.8) million for last week, an increase of (20.6%). The total trading volume during the week reached JD (64.9) million compared to JD (53.8) million during last week. Trading a total of (72.8) million shares through (24528) transactions.

The Financial sector led the trading with JD (38.9) million or (59.9%) of the total trading volume. The Services sector followed with a JD (17.8) million or (27.5%). Finally, the Industrial sector with a JD (8.2) million representing (12.7%) of the total trading volume.



ASE Weekly Report

The shares of (178) companies were traded, the shares prices of (70) companies rose and the shares prices of (75) declined.

The top five gainers during the week were The Darkom Investment by (26.32%), Specialized Investment Compounds by (25.00%), Al-Tajamouat For Catering And Housing Co Plc by (20.00%), Universal Chemical Industries by (17.86%) and Tuhama for Financial Investments by (14.29%).

The top five losers were, The High Performance Real Estate Investments by (20.83%), Middle East Pharma. & Chemical Ind. & Medical Appliances by (13.64%), Jordan Loan Guarantee Corporation by (10.00%), Middle East Specialized Cables Company/mesc_jordan Plc by (9.09%) and Travertine Company Ltd by (7.81%).

C. Sub-sector Analysis

At the sectorial level, the financial sector increased by 1.27% compared with the last week due to the increase in the Real estate, Banking, diversified financial services and insurance sectors by 4.24%, 1.07%, 0.48% and 0.48% respectively.

The Services sector index decreased by 0.52% due to the decrease of sub sectors; Media, technology and communication, Transportation and utilities & energy by 3.50%, 2.08%, 1.27% and 1.19% respectively: while the health care services, hotels & tourism, Commercial Services and educational services by 1.49%, 0.99%, 0.52% and 0.18% respectively.

Finally the industrial sector decreased by 0.30% due to the decrease in the Paper and Cardboard Industries, Pharmaceutical and Medical Industries, Engineering and Construction, Mining and Extraction, electric industries, Food and Beverages and Chemical Industries by 5.12%, 4.06%, 0.98%, 0.71%, 0.26%, 0.03% and 0.03% respectively: while the tobacco, printing and packaging, Glass and Ceramic Industries and Textiles, Leather and Clothing's by 2.48%, 1.35%, 0.86% and 0.22% respectively.

REFERENCES:

* Source: ASE.com.jo

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