

14 August 2017

Regional Markets	Index	WTD	MoM	YTD
Amman SE (ASE)	2,140.5	-0.7%	-1.5%	-1.4%
Dubai FM (DFM)	3,647.3	-0.8%	6.7%	3.3%
Abu Dhabi SE (ADX)	4,550.9	-1.0%	3.5%	0.1%
Saudi SE (TASI)	7,164.6	1.1%	-1.0%	-0.6%
Kuwait SE (KSE)	420.0	1.8%	4.8%	10.5%
Doha SM (DSM)	9,242.8	-1.7%	2.8%	-11.4%
Bahrain SE (BAX)	1,324.3	0.1%	1.2%	8.5%
Muscat SM (MSM)	4,991.5	-1.3%	-3.2%	-13.7%

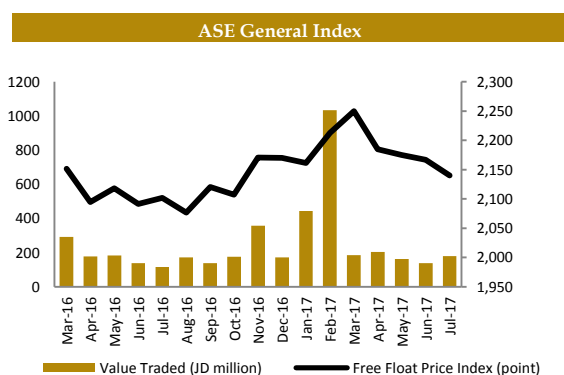
Source: Reuters

Sector Indices	Value Traded (JD)	No. of Shares	Close	% Chg.
Financial	11,142,599	11,165,206	2,921	-0.59%
Banks	2,775,075	1,228,482	4,373	-0.51%
Insurance	483,725	532,422	1,966	-0.73%
Diversified Fin. S	3,757,620	4,377,055	1,602	-1.88%
Real Estate	4,126,177	5,027,247	1,867	-0.20%
Services	7,562,021	8,277,862	1,502	-1.56%
Industrial	5,891,016	4,627,512	2,111	0.21%

Source: ASE

News and Updates

- The Social Security Investment Fund (SSIF) announced that assets under management grew to JD 8.863 billion as of end of June this year. (*Jordan Times*)
- The Central Bank of Jordan (CBJ) announced that, as of end of 2016, international investors own 50% of the capital of banks in Jordan, reflecting investor confidence in Jordan's banking sector. (*Al Rai*)
- The Jordan Securities Commission announced regulations for financial service providers to transact for Jordanian clients on regional and international markets and exchanges. The new regulations stipulate both quantitative and qualitative requirements pertaining to company capital and staff, among other things. (*JSC*)
- INVESTBANK announced its financial results for the first half of 2017, reporting JD 6.4 million in profits before tax and a net profit of JD 4.8 million. Preliminary reports for the first half of 2017 show a 7% growth in total revenues, which reached JD 23.7 million. Revenues from interests and commissions totaled JD 19.6 million, translating to a 6% increase over the same period in 2016. The bank's total assets reached JD 996 million, translating to a 5% year-on-year increase. Total net credit facilities reached JD 589 million as of June 2017, recording a 9% growth rate despite the allocation of JD 3.5 million in provisions during the second quarter of 2017. Al Mawared is a wholly owned subsidiary of INVESTBANK. (*Company disclosure*)



Trading Activity

Average Daily Value JD 5.3 million

Average Daily Volume 4.8 million

Source: ASE

Market Breadth

Gainers	Losers	Unchanged
39	69	46

Top Gainers

Company	Price	% Chg
Noor Capital Markets For Div Invs	0.63	21.15%
Intermediate Petrochemicals Ind Co	0.75	17.19%
Jordan Decapolis Properties	0.63	14.55%

Source: ASE

Top Losers

Company	Price	% Chg
Alentkaeya for Inv&Real Dev Com	0.44	-15.38%
Arab Aluminium Industrial/aral	1.48	-8.00%
Al-Tajamouat For Cater & House	0.41	-6.82%

Source: ASE

Most Active

Company	Price	% Chg
Rum Group for Tran& Tour Invest	1.02	-4.67%
Sura Development and Investment	0.63	-4.55%
Intermediate Petrochemicals Ind Co	0.75	17.19%

Source: ASE

Top Value Traded

Company	Price	% Chg
Al-Eqbal Investment Company	26.0	1.96%
Rum Group for Tran& Tour Invest	1.02	-4.67%
Specialized Investment Compounds	1.17	5.41%

Source: ASE

Trading by Investor Type (6August -10August 2017)

	Buy	Sell
Retail	70.9%	76.9%
Institutional	29.1%	23.1%

Source: SDC

Trading by Nationality (6August - 10August 2017)

	Buy	Sell
Jordanians	82.9%	91.4%
Arab	15.4%	5.9%
Foreigners	1.7%	2.6%

Source: SDC

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