

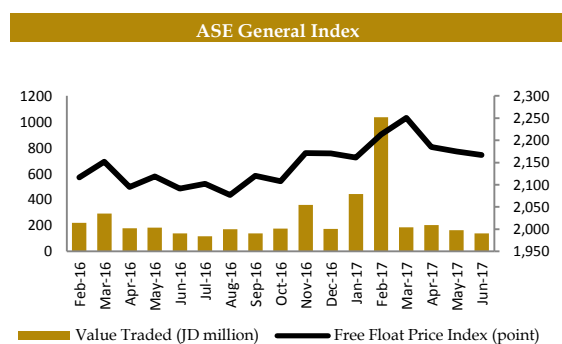
10 July 2017

Regional Markets	Index	WTD	MoM	YTD
Amman SE (ASE)	2,176.10	0.4%	0.5%	0.3%
Dubai FM (DFM)	3,401.15	0.3%	2.4%	-3.7%
Abu Dhabi SE (ADX)	4,394.35	-0.7%	-1.4%	-3.3%
Saudi SE (TASI)	7,203.99	-3.0%	4.0%	-0.1%
Kuwait SE (KSE)	397.2	-0.5%	-1.3%	4.5%
Doha SM (DSM)	8,922.7	-1.2%	-1.5%	-14.5%
Bahrain SE (BAX)	1,310.9	0.1%	-1.1%	7.4%
Muscat SM (MSM)	5,119.52	0.0%	-5.4%	-11.5%

Source: Reuters

Sector Indices	Value Traded (JD)	No. of Shares	Close	% Chg.
Financial	15,005,783	15,527,948	2,943	0.38%
Banks	3,162,977	1,472,048	4,385	0.21%
Insurance	332,085	425,318	2,000	0.74%
Diversified Fin. S	5,906,427	5,296,243	1,663	2.35%
Real Estate	5,604,294	8,334,339	1,920	0.33%
Services	11,365,950	13,005,170	1,574	1.12%
Industrial	8,123,782	4,648,773	2,136	-0.22%

Source: ASE



#### Trading Activity

Average Daily Value	JD 6.9 million
Average Daily Volume	6.6 million

Source: ASE

#### Market Breadth

Gainers	Losers	Unchanged
74	60	29

#### Top Gainers

Company	Price	% Chg
Al-Bilad Securities and Inv	1.05	56.72%
Salam International Trans and Trad	0.69	23.21%
Al-Rakaez Investment Co	0.46	21.05%

Source: ASE

#### Top Losers

Company	Price	% Chg
Babelon Investments Co	0.67	-29.47%
Noor Cap Markets For Div Inv	0.60	-14.29%
Al-Tahdith For Real Estate Inv Com	1.71	-13.64%

Source: ASE

#### Most Active

Company	Price	% Chg
Sura Dev and Inv	0.70	14.75%
Rum Group for Tran& Tour Inv	0.90	1.12%
Salam International Tran& Trad	0.69	23.21%

Source: ASE

#### Top Value Traded

Company	Price	% Chg
Al-Eqbal Inv Com	26.1	-0.91%
Sura Dev and Inv	0.70	14.75%
Rum Group for Tran& Tour Inv	0.90	1.12%

Source: ASE

#### Trading by Investor Type (2 July - 6 July 2017)

	Buy	Sell
Retail	74.0%	69.7%
Institutional	25.9%	30.3%

Source: SDC

#### Trading by Nationality (2 July - 6 July 2017)

	Buy	Sell
Jordanians	84.9%	79.5%
Arab	8.66%	9.53%
Foreigners	8.35%	10.9%

Source: SDC

## Market News

### International Investor Activity on ASE during June

Total value of shares bought by non-Jordanians on the ASE during June amounted to JD 61 million, representing around 44% of total trading value. Total shares sold by non-Jordanians during that month was JD 12.1 million. (ASE)

### Current Account Deficit

According to the Central Bank of Jordan, Jordan's current account deficit declined by 23.2% during the first quarter of this year compared to the same period last year. (Al Ghad)

### Debt

The Ministry of Finance reported that during the first five months of this year, Jordan's public debt amounted to JD 26.5 billion; which comes to around 94.6% of the estimated GDP for 2017, compared to JD 26 billion and 95.1% for the same period last year. (Al Rai)

### Exports

According to the Department of Statistics, the value of Jordanian exports to North America increased by 6.9% during the first quarter of this year. Jordanian exports to non-Arab Asian countries also rose by 24%. India's imports from Jordan were up by 4.6% for that period. Jordan's exports to the EU decreased by 10%. (Jordan Times)

### Construction

According to the Department of Statistics, the number of construction licenses issued during the first four months of this year was 15.8% higher than that during the same period last year. The total area of construction licensed during January to April 2017 was 4,516 square meters, compared to 3,963 square meters for the same period last year; an increase of around 14%. (Jordan Times)

### Jordan Steel

The Social Security Investment Fund sold 403,328 shares of its holdings in Jordan Steel, reducing its total holding to 4.529% of the company. (Company Disclosures, ASE, SDC)

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