

7 August 2017

Regional Markets	Index	WTD	MoM	YTD
Amman SE (ASE)	2,156.1	-0.4%	-0.7%	-0.7%
Dubai FM (DFM)	3,675.1	1.9%	7.3%	4.1%
Abu Dhabi SE (ADX)	4,596.0	0.6%	4.1%	1.1%
Saudi SE (TASI)	7,085.6	-1.2%	-5.4%	-1.7%
Kuwait SE (KSE)	412.7	-1.1%	4.3%	8.6%
Doha SM (DSM)	9,398.1	-1.7%	5.2%	-10.0%
Bahrain SE (BAX)	1,322.6	-1.0%	0.5%	8.4%
Muscat SM (MSM)	5,1057.6	0.2%	-0.6%	-12.5%

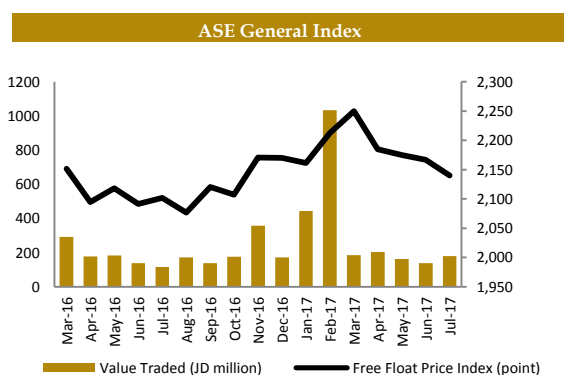
Source: Reuters

Sector Indices	Value Traded (JD)	No. of Shares	Close	% Chg.
Financial	18,029,683	17,971,765	2,939	-0.05%
Banks	5,846,571	2,244,320	4,395	0.18%
Insurance	212,551	227,372	1,981	0.56%
Diversified Fin. S	6,012,506	6,239,822	1,632	-1.80%
Real Estate	5,958,055	9,260,251	1,870	-1.38%
Services	10,125,416	9,587,195	1,525	-0.76%
Industrial	7,526,550	5,139,615	2,107	-1.17%

Source: ASE

## News and Updates

- The Ministry of Finance reported that the budget deficit dropped by JD 111 million during the first six months of this year. The deficit stood at JD 531.8 million during the first half of 2016 and is JD 420.7 million for the same period this year. (*Jordan Times*)
- ASE reports that international investors bought JD 48.3 million worth of shares during July, representing 26.9% of total trading value for the month. The value of shares sold by international investors amounted to JD 35.3 million for the same month, making for a net positive investment of JD 13 million. (*ASE*)
- Central Bank of Jordan reported that the banking sector's profits before taxes in 2016 stood at JD 775.5 million, and JD 522.2 million after tax. (*Roya News*)
- Jordan Petroleum Refinery Co. posted net profits of JD 13.9 million for the first half of this year. The company announced expansion and upgrade plans as part of its future strategy. (*Jordan Times*)



## Trading Activity

Average Daily Value	JD 9.2 million
Average Daily Volume	6.6 million

Source: ASE

## Market Breadth

Gainers	Losers	Unchanged
36	77	46

## Top Gainers

Company	Price	% Chg
General Mining Company	5.70	200.00%
Shira Real Estate Dev Invs	1.30	47.73%
Darat Jordan Holdings	0.38	31.03%

Source: ASE

## Top Losers

Company	Price	%Chg
Al-Tahdith For Real Est Invs	1.16	-17.73%
Noor Capital Markets For Div Invs	0.52	-14.75%
National Aluminium Industrial	0.46	-8.00%

Source: ASE

## Most Active

Company	Price	%Chg
Sura Development and Investment	0.66	-2.94%
Arab Phoenix Holdings	0.39	0.00%
Rum Group for Tran& Tour Invest	1.07	1.90%

Source: ASE

## Top Value Traded

Company	Price	%Chg
Al-Eqbal Investment Company	25.50	-0.97%
Arab Bank	5.90	0.00%
Jordan Petroleum Refinery	3.06	-0.33%

Source: ASE

## Trading by Investor Type (30 July -3August 2017)

	Buy	Sell
Retail	57.6%	63.8%
Institutional	42.3%	36.2%

Source: SDC

## Trading by Nationality (30 July - 3 August 2017)

	Buy	Sell
Jordanians	70.9%	90.7%
Arab	28.3%	4.5%
Foreigners	0.7%	4.7%

Source: SDC

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