

25 September 2017

Regional Markets	Index	WTD	MoM	YTD
Amman SE (ASE)	2,131.5	-0.2%	0.8%	-1.8%
Dubai FM (DFM)	3,632.5	-0.7%	1.0%	2.9%
Abu Dhabi SE (ADX)	4,455.1	-0.6%	-0.9%	-2.0%
Saudi SE (TASI)	7,326.3	-0.6%	1.4%	1.6%
Kuwait SE (KSE)	439.1	-0.5%	2.6%	15.5%
Doha SM (DSM)	8,360.8	-0.6%	-7.8%	-19.9%
Bahrain SE (BAX)	1,307.9	0.3%	-0.1%	7.2%
Muscat SM (MSM)	5,100.4	2.0%	3.2%	-11.8%

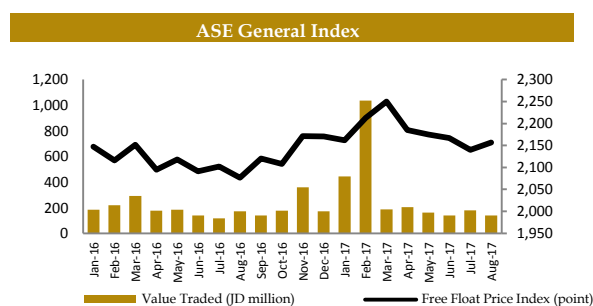
Source: Reuters

Sector Indices	Value Traded (JD)	No. of Shares	Close	% Chg.
Financial	9,030,707	10,566,058	2,897	-0.16%
Banks	2,214,063	1,216,870	4,347	-0.04%
Insurance	333,930	635,491	1,958	-0.82%
Diversified Fin. S	4,096,412	5,912,511	1,565	-0.61%
Real Estate	2,386,302	2,801,186	1,815	-0.83%
Services	3,801,277	4,946,248	1,502	-0.28%
Industrial	4,626,335	4,020,356	2,121	-0.43%

Source: ASE

News and Updates

- The Government of Jordan approved amendments to the law to facilitate investments in the production of shale oil. The amendments are in line with the country's national strategy for to diversify energy sources. (*Jordan Times*)
- The Government of Jordan is preparing to issue \$1 billion Eurobonds in October of this year to refinance maturing debt and fund other budget requirements. Tenors to be sought range between 10 – 30 years. Citi and JP Morgan were retained to manage the issue. Jordan successfully issued \$500 million Eurobonds in April of this year with a yield of 5.875% and a maturity date in 2026. (*Ministry of Finance and Jordan Times*)
- Jordan's total public debt decreased by 0.7% during the first half of 2017, reaching JD 26.472 billion as of end of June and accounting for 94.4% of GDP, compared to 95.1% at the end of 2016. Net public debt increased by JD 941.8 million as of end of June this year compared to end of last year figures. (*Jordan Times*)
- Total exports for the first seven months of this year increased by 0.3% compared to the same period last year, totaling JD 2478.3 million. Re-exports amounted to JD 481.4, increasing by 0.9% compared to the same period last year. Imports amounted to JD 8307.4 million, increasing by 6.8% compared to the same period last year. (*Department of Statistics and Al Rai*)
- MadfoatCom's (<http://madfoat.com>) electronic invoice presentment and payment service processed JD 1.597 billion in payments for the first eight months of this year, compared to JD 175 million for the same period last year. (*CBJ and Roya News*)



Trading Activity	
Average Daily Value	JD 4.4 million
Average Daily Volume	4.9 million

Source: ASE

Market Breadth		
Gainers	Losers	Unchanged
37	57	51

Top Gainers	Price	% Chg
Ubour Logistic Services Plc	0.81	8.00%
Kafa'a a For Fin & Eco Investments	0.43	7.50%
South Electronics	0.18	5.88%

Source: ASE

Top Losers	Price	%Chg
Ittihad School	1.19	-7.03%
Jordan Decapolis Properties	0.53	-7.02%
International Brok & Fin Mark	0.14	-6.67%

Source: ASE

Most Active	Price	%Chg
Sura Development and Investment	0.61	-6.15%
AL-Amal Financial Investment Co	0.58	1.75%
Intermediate Petrochemical Ind	0.78	-2.50%

Source: ASE

Top Value Traded	Price	%Chg
Sura Development and Investment	0.61	-6.15%
AL-Amal Financial Investment Co	0.58	1.75%
Jordan Phosphate Mines	2.99	3.82%

Source: ASE

Trading by Investor Type (17-20 September 2017)		
	Buy	Sell
Retail	83.3%	82.8%
Institutional	16.7%	17.2%

Source: SDC

Trading by Nationality (17-20 September 2017)		
	Buy	Sell
Jordanians	84.7%	81.9%
Arab	11.4%	14.9%
Foreigners	3.9%	3.1%

Source: SDC

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