

21 August 2017

Regional Markets	Index	WTD	MoM	YTD
Amman SE (ASE)	2,116.8	-1.1%	-2.3%	-2.5%
Dubai FM (DFM)	3,601.2	-1.3%	0.0%	2.0%
Abu Dhabi SE (ADX)	4,492.7	-1.3%	-1.8%	-1.2%
Saudi SE (TASI)	7,179.3	0.2%	-1.5%	-0.4%
Kuwait SE (KSE)	424.8	1.2%	4.8%	11.8%
Doha SM (DSM)	9,106.2	-1.5%	-3.5%	-12.7%
Bahrain SE (BAX)	1,298.9	-1.9%	-1.2%	6.4%
Muscat SM (MSM)	4,889.3	-2.0%	-3.6%	-15.5%

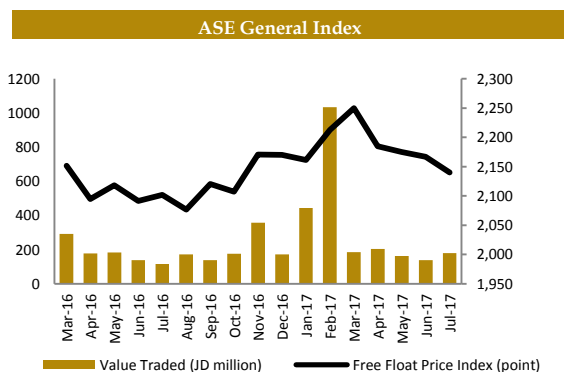
Source: Reuters

Sector Indices	Value Traded (JD)	No. of Shares	Close	% Chg.
Financial	11,759,380	10,843,594	2,901	-0.69%
Banks	3,076,515	1,009,514	4,341	-0.74%
Insurance	631,477	564,895	1,964	-0.10%
Diversified Fin. S	3,846,491	4,762,281	1,602	0.03%
Real Estate	4,204,897	4,506,904	1,845	-1.17%
Services	3,832,419	4,569,363	1,486	-1.07%
Industrial	9,925,034	4,858,761	2,067	-2.06%

Source: ASE

News and Updates

- Jordan's insurance sector currently has 24 firms operating with total assets of JD 916 million, up 44% from 2007. In 2016, the sector's net total profits stood at JD 30.5 million, compared to JD 8.4 million in 2007. Total premiums increased from JD 291.6 million in 2007 to JD 582.9 million in 2016. (*Al Ghad*)
- Central Bank of Jordan formed a committee to improve financial inclusion in the Kingdom. CBJ stated that financial inclusion has risen to 31% but more work needs to be done. Steps to be undertaken include facilitating procedures for individuals to open bank accounts, amending the age at which individuals are allowed to open banks accounts, and expanding the geographical coverage of banks to reach remote areas. (*Jordan Times*)
- Central Bank of Jordan figures indicate that consumer and housing loans made by commercial banks to individuals increased in 2016 by JD 1 billion; a rise of 13 for that year. Credit facilities granted to corporations grew by 19% for that year, compared to declines in 2015 and 2014. (*Al Rai*)
- Total electricity exported by the National Electric Power Company (NEPCO) increased by 24% during the first seven months of this year. According to company figures, total exports amounted to 26 gigawatts, compared to 21 gigawatts for the same period last year. Company figures state that total sales increased by 4.4% compared to the same period last year. (*Al Ghad*)
- Central Bank of Jordan figures indicate that the value of remittances sent to Jordan by Jordanians working outside the Kingdom have increased by JD 17.7 million during the first six months of this year compared to the same period last year; an increase of 1.4%, bringing the total for the first



Trading Activity

Average Daily Value JD 6.4 million

Average Daily Volume 5.1 million

Source: ASE

Market Breadth

Gainers	Losers	Unchanged
37	69	47

Top Gainers

Company	Price	% Chg
Jordan Press Foundation/al-ra'i	0.60	15.38%
Jordan Loan Guarantee Corporation	0.58	11.54%
Arab Inv Union For Real Estate Dev	0.43	10.26%

Source: ASE

Top Losers

Company	Price	% Chg
Salam International Trans & Trade	0.58	-10.77%
Arab Electrical Industries	0.44	-8.33%
Offtec Holding Group	0.44	-8.33%

Source: ASE

Most Active

Company	Price	% Chg
Intermediate Petrochemicals Ind Co	0.82	9.33%
Specialized Investment Compounds	1.11	-5.13%
Sabaek Invest Company	0.72	0.00%

Source: ASE

Top Value Traded

Company	Price	% Chg
Al-Eqbal Investment Company	25.51	-1.88%
Specialized Investment Compounds	1.11	-5.13%
Arab Bank	5.75	-1.87%

Source: ASE

Trading by Investor Type (13August -17August 2017)

	Buy	Sell
Retail	61.5%	65.6%
Institutional	38.5%	34.4%

Source: SDC

Trading by Nationality (13August - 17August 2017)

	Buy	Sell
Jordanians	73.0%	70.1%
Arab	17.1%	7.6%
Foreigners	9.9%	22.3%

Source: SDC



As of the end of the first six months of this year, the ASE has risen to JD 1.3 billion.

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