

16 October 2017

Regional Markets	Index	WTD	MoM	YTD
Amman SE (ASE)	2,109.8	0.03%	-1.8%	-2.8%
Dubai FM (DFM)	3,660.3	1.9%	0.2%	3.7%
Abu Dhabi SE (ADX)	4,525.9	2.5%	1.2%	-0.5%
Saudi SE (TASI)	6,987.8	-3.7%	-5.6%	-3.1%
Kuwait SE (KSE)	6,628.54	-0.50%	-4.2%	14.3%
Doha SM (DSM)	8,342.1	2.6%	-1.5%	-20.1%
Bahrain SE (BAX)	1,274.7	0.1%	-2.5%	4.4%
Muscat SM (MSM)	5,128.5	-1.6%	2.4%	-11.3%

Source: Reuters

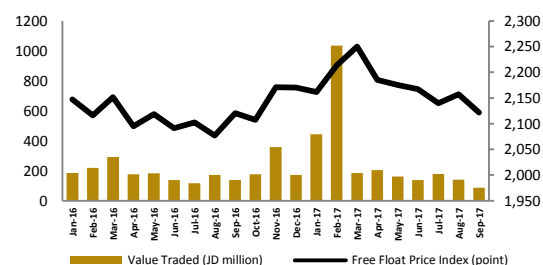
Sector Indices	Value Traded (JOD)	No. of Shares	Close	% Chg.
Financial	10,795,393	10,290,931	2,876	0.14%
Banks	3,283,428	1,011,029	4,317	0.24%
Insurance	73,183	109,059	1,943	-0.28%
Diversified Fin. S	3,852,291	3,786,247	1,563	0.02%
Real Estate	3,586,490	5,384,596	1,787	-0.65%
Services	4,918,387	4,903,372	1,482	0.18%
Industrial	6,473,323	4,594,338	2,091	-0.98%

Source: ASE

News and Updates

- According to the Department of Statistics, inflation rate in Jordan, measured through consumer prices, rose by 3.31% in the first nine months of 2017 compared to the same period of 2016.
- Data released by the Ministry of Finance showed that the overall national debt increased in August 2017 to JD 27.02 billion from JD 26.55 billion recorded in July 2017.
- Figures released by the Central Bank of Jordan showed that 5,498,012 transactions worth JD 2,596.699 million have been paid through the eFAWATEERcom service since its launch last year until the end of September 2017. During the first nine months of this year, 560,854,465 transactions were processed worth JD 1,993.617 million, compared to 1,171,287 transactions worth JD 223.709 million processed during the same period of last year.
- The total value of gold reserves at the Central Bank of Jordan increased by 5.6% at the end of September 2017 reaching JD 1.13 billion, compared to JD 1.07 billion registered at the end of 2016.
- The International Monetary Fund (IMF) maintained its growth forecast for Jordan's economy, expecting the GDP to grow by 2.3% in 2017.
- Data released by Amman Stock Exchange showed that the total value of shares bought by non-Jordanian investors during the first nine months of 2017 stood at JD 938.6 million, while the value of shares sold by non-Jordanian investors stood to JD

ASE General Index



Market Breadth

Gainers	Losers	Unchanged
43	64	44

Top Gainers	Price	% Change
National Steel Industry	1.35	14.41%
Babelon Investments Company	1.61	9.43%
United Financial Investments	0.74	7.25%

Source: ASE

Top Losers	Price	% Change
Jordan Decapolis Properties	0.43	-12.24%
General Investment	2.77	-7.36%
International Brokerage & Financial Markets	0.14	-6.67%

Source: ASE

Most Active	Price	Number of Shares Traded
Intermediate Petrochemicals	0.74	1,775,667
Jordan Electric Power	1.87	1,595,539
Union Investment Corporation	1.19	1,395,885

Source: ASE

Top Value Traded	Price	Value Traded (JOD)
Jordan Electric Power	1.87	2,794,759
Arab Bank	5.54	1,900,412
Union Investment Corporation	1.19	1,669,468

Source: ASE

Trading by Investor Type (8-12 October 2017)

	Buy	Sell
Retail	80.8%	75.5%
Institutional	19.2%	25.5%

Source: SDC

Trading by Nationality (8-12 October 2017)

	Buy	Sell
Jordanian	93.2%	82.9%
Arab	5.8%	7.1%
International	1.0%	9.9%

Source: SDC



1,278.5 million. According to the ASE “the net of non-Jordanian investments showed a decrease of JD 339.9 million, compared to an increase by JD 119.9 million for the same period of 2016. The reason for this decline in the net investments is due mainly to selling of a Lebanese company; Oger Middle East Holding its stake in the Arab Bank to a group of Arab and Jordanian investors through a block trade held in February of this year, the volume of the block trade amounted JD 794.4 million”.

- According to the Ministry of Tourism, inbound tourism to Jordan increased during the first nine months of 2017 by 8.6% to reach 4.04 million tourists, compared to 3.72 million tourists recorded during the same period of 2016.

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