

31 July 2017

Regional Markets	Index	WTD	MoM	YTD
Amman SE (ASE)	2,164.3	-0.1%	0.2%	-0.3%
Dubai FM (DFM)	3,606.2	0.9%	6.0%	2.1%
Abu Dhabi SE (ADX)	4,568.3	0.3%	3.1%	0.5%
Saudi SE (TASI)	7,175.2	-1.2%	-3.4%	-0.5%
Kuwait SE (KSE)	417.3	2.4%	3.6%	9.8%
Doha SM (DSM)	9,563.1	0.2%	5.9%	-8.4%
Bahrain SE (BAX)	1,335.5	1.1%	1.7%	9.4%
Muscat SM (MSM)	5,047.6	1.0%	-1.4%	-12.7%

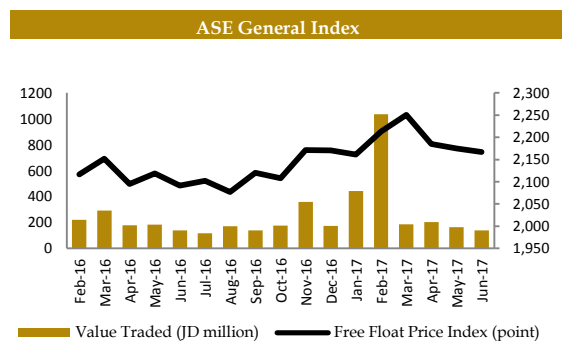
Source: Reuters

Sector Indices	Value Traded (JD)	No. of Shares	Close	% Chg.
Financial	16,058,300	17,062,935	2,940	0.04%
Banks	2,501,648	967,550	4,387	-0.06%
Insurance	167,084	202,496	1,970	-0.04%
Diversified Fin. S	7,019,712	7,486,008	1,662	0.72%
Real Estate	6,369,857	8,406,881	1,897	0.50%
Services	11,604,276	12,224,579	1,537	-1.45%
Industrial	9,657,666	6,409,332	2,132	1.04%

Source: ASE

## News and Updates

- IMF reports a projected growth rate of 2.3% for Jordan's economy for this year. The current account deficit is expected to gradually decline, supported by structural reforms and fiscal consolidation. Indicators for the first few months of this year showed a recovery in exports, tourism receipts and remittances, relative to 2016. (*Jordan Times*)
- Arab Potash announced net profits of JD 42.8 million after tax, provisions, and mining royalties for the first half of 2017. Improvements in production costs were cited as these dropped by 22% compared to the same period last year. (*Jordan Times and company disclosure*)
- Arab Bank Group announced results for first half of 2017 reporting a net income after tax of \$ 415.2 million, compared to \$ 424.9 million for the same period last year. Net operating income before provisions and taxes stood at \$ 593.5 million compared to \$ 591.3 million last year. (*Jordan Times and company disclosure*)
- Safwa Islamic Bank reported net profits after taxes of JD 2.6 million for the first six months of this year compared to JD 1.6 million for the same period last year. (*Company disclosure*)



## Trading Activity

Average Daily Value	JD 8.9 million
Average Daily Volume	7.2 million

Source: ASE

## Market Breadth

Gainers	Losers	Unchanged
47	69	41

## Top Gainers

Company	Price	% Chg
Nutri Dar	0.98	24.05%
Intermediate Petrochemicals Ind Co	0.56	21.74%
Noor Capital Markets For Div Invs	0.61	19.61%

Source: ASE

## Top Losers

Company	Price	%Chg
Jordanian Pharmaceutical Manf	0.47	-12.96%
Jordan Decapolis Properties	0.55	-11.29%
Nopar For Trading And Investment	2.19	-9.88%

Source: ASE

## Most Active

Company	Price	%Chg
Sura Development and Investment	0.68	0.00%
Rum Group for Tran& Tour Invest	1.05	6.06%
Specialized Investment Compounds	1.11	1.83%

Source: ASE

## Top Value Traded

Company	Price	%Chg
Al-Eqbal Investment Company	25.57	1.98%
Rum Group for Tran& Tour Invest	1.05	6.06%
Sura Development and Investment	0.68	0.00%

Source: ASE

## Trading by Investor Type (23 July -27 July 2017)

	Buy	Sell
Retail	64.1%	70.1%
Institutional	35.8%	29.9%

Source: SDC

## Trading by Nationality (23 July - 27 July 2017)

	Buy	Sell
Jordanians	71.7%	90.9%
Arab	25.6%	6.4%
Foreigners	2.6%	2.7%

Source: SDC

## Research Contacts:

**Shereen Jmeian**

*Analyst*

Tel +962 6 563 0501 ext. 1015

[Shereen.Jmeian@investbank.jo](mailto:Shereen.Jmeian@investbank.jo)

## Trading Contacts:

**Mohammad Tommalieh**

*Head of Brokerage*

Tel +962 6 563 0501 ext. 1010

[Mohammad.Tommalieh@investbank.jo](mailto:Mohammad.Tommalieh@investbank.jo)

## Customer Service:

**Rania Abu Manneh**

*Customer Service Officer*

Tel +962 6 563 0501 ext. 1009

[Rania.Abumanneh@investbank.jo](mailto:Rania.Abumanneh@investbank.jo)

**Khaldun Alzoubi**

*Senior Broker*

Tel +962 6 563 0501 ext. 1011

[Khaldun.Alzoubi@investbank.jo](mailto:Khaldun.Alzoubi@investbank.jo)

**Sherin Hayek**

*Customer Service Officer*

Tel +962 6 563 0501 ext. 1008

[Sherin.Hayek@investbank.jo](mailto:Sherin.Hayek@investbank.jo)

**Dana Abu Gharbieh**

*Broker*

Tel +962 6 563 0501 ext. 1012

[Dana.AbuGharbieh@investbank.jo](mailto:Dana.AbuGharbieh@investbank.jo)

## Corporate Finance:

**Christeen Haddadin**

*Head of Corporate Finance*

Tel: +962 6 563 0501 ext. 1039

[Christeen.Haddadin@investbank.jo](mailto:Christeen.Haddadin@investbank.jo)

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