

18 March 2019

Regional Markets	Index	WTD	MoM	YTD
Amman SE (ASE)	1,983.7	-0.2%	0.1%	3.9%
Dubai FM (DFM)	2,574.2	-0.8%	1.6%	1.8%
Abu Dhabi SE (ADX)	4,997.6	1.7%	-0.8%	1.7%
Saudi SE (TASI)	8,582.9	1.2%	-0.5%	9.7%
Kuwait SE (KSE)	5,346.8	0.7%	2.9%	5.3%
Qatar SE (QSE)	9,970.6	1.9%	0.3%	-3.2%
Bahrain SE (BAX)	1,409.1	0.0%	2.7%	5.4%
Muscat SM (MSM)	4,075.0	-0.9%	-0.8%	-5.8%

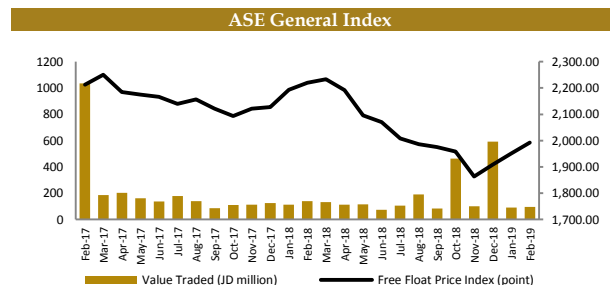
Source: Related Stock Exchanges

Sector Indices	Value Traded (JOD)	No. of Shares	Close	Change
Financial	14,805,765	16,676,830	2,743.6	-0.11%
Banks	3,112,271	1,010,356	4,172.1	-0.19%
Insurance	1,236,784	1,165,948	2,165.6	-0.22%
Diversified Fin. S	4,550,035	5,027,017	1,323.2	-0.62%
Real Estate	5,906,675	9,473,509	1,440.4	1.30%
Services	3,731,195	3,228,297	1,310.6	-0.34%
Industrial	3,275,973	3,062,695	1,965.2	-0.26%

Source: ASE

News and Updates

- S&P Global Ratings affirmed its 'B+/B' long- and short-term foreign and local currency sovereign credit ratings on Jordan with a stable outlook. S&P Global Rating said in a statement "The stable outlook balances our expectation that over the next 12 months donor funding will continue to support the government's financing needs and keep debt-servicing costs low, against the risk that the government will significantly increase spending to alleviate social and economic challenges". *S&P Global Ratings*
- Jordan's tourism revenues increased by 10% during the first two months of 2019 to amount to USD 809.4 million. *Al Rai Newspaper*
- Jordan's Consumer Price Index (CPI) rose by 1.1% in the first two months of 2019 compared to the same period of last year. *Department of Statistics*
- Number of apartments sold during the first two months of 2019 dropped by 19% to amount to 4.4 thousand apartments compared to 5.4 thousand apartments sold in the same period of 2018. *Department of land and Survey*
- Babelon Investments (SALM)** General Assembly approved the distribution of 14% cash dividends. *ASE*
- General Investment Company (GENI)** Board of Directors recommended to the company's General Assembly to approve the distribution of 12% cash dividends. *ASE*



Market Breadth	Gainers	Losers	Unchanged
	40	51	51

Source: ASE

Top Gainers	Price	Change
Al-Amal Financial Investments	0.81	14.08%
Real Estate Development	0.43	13.16%
The Professional Company for Real Estate Investment and Housing	0.35	9.38%

Source: ASE

Top Losers	Price	Change
The Jordanian Pharmaceutical Manufacturing	0.39	9.30%
Arab Orient Insurance Company	0.89	8.25%
Ihdathiat Real Estate	0.25	7.41%

Source: ASE

Most Active	Price	Number of Shares Traded
Specialized Investment Compounds	0.95	2,773,651
Union Investment Corporation	1.16	2,027,354
Arab Phoenix Holdings	0.34	2,018,076

Source: ASE

Top Value Traded	Price	Value Traded (JOD)
Specialized Investment Compounds	0.95	2,558,922
Union Investment Corporation	1.16	2,408,154
Arab Bank	6.5	1,881,407

Source: ASE

Trading by Investor Type (10 March - 14 March 2019)	Buy	Sell
Retail	82%	80%
Institutional	18%	20%

Source: SDC

Trading by Nationality (10 March - 14 March 2019)	Buy	Sell
Jordanian	87%	90%
Arab	7%	6%
International	6%	4%

Source: SDC

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