



NZX LIMITED - HALF YEAR SHAREHOLDER METRICS

HY 2015

These Shareholder Metrics represent the key features of NZX's operations in each of its core businesses. The Metrics focus on what drives the revenue performance of NZX, so as to give an accurate, consistent and transparent comparison across time periods

Capital Markets

NZX Listed Issuers	30.06.15	Change YoY
Total Equity Securities	172	2.4%
Total Listed Debt Securities	79	-7.1%
Total Other Securities	14	133.3%
Total Listed Securities	265	2.3%
Total NZX Main Board Issuers	153	4.8%
Total NZAX Issuers	22	10.0%
Total NXT Issuers	1	n/a
Total NZDX Issuers	38	-7.3%

Capital Raising	HY 2015	Change YoY
New Capital Listed		
IPOs and compliance listings	\$0.16 b	-93.2%
New debt issues	\$1.20 b	0.1%

Secondary Capital Raisings		
Total Capital Raised By All Issuers	\$1,218 m	49.5%
Total Equity Raised - Primary Issuers	\$677 m	11.5%
Total Equity Raised - Dual & Secondary Issuers	\$341 m	101.9%
Total Debt Raised	\$200 m	413.5%
Number of Capital Raising Events	87	-9.4%
Capital Raised < \$0.5m	29	3.6%
Capital Raised > \$0.5m < \$10m	41	-21.2%
Capital Raised > \$10m < \$100m	13	0.0%
Capital Raised > \$100m	4	33.3%

Market Capitalisation	30.06.15	Change YoY	% of GDP
All Equity	\$100.2 b	13.3%	42.1%
All Debt	\$13.2 b	-2.4%	5.5%

NZX Indices Performance	30.06.15	Change YoY
S&P/NZX 50 Index	5,727	11.4%
S&P/NZX 50 Portfolio Index	3,548	13.6%
S&P/NZX A-Grade Corporate Bond Index	4,595	8.4%
S&P/NZX All Swap Index	181	8.7%

Cash Market Trading	HY 2015	Change YoY
Total Trades	679,605	5.5%
Daily Average Trades	5,571	5.5%
Total Trades < \$50k	632,382	5.1%
Total Value Traded	\$17.9 b	1.9%
Daily Average Value Traded	\$147 m	1.9%

Total Equity Transactions		
Total Trades	666,101	5.7%
Value Traded	\$17.4 b	1.5%

Total Debt Transactions		
Total Trades	13,504	-5.6%
Value Traded	\$521 m	15.5%

Clearing House / Depository	HY 2015	Change YoY
Gross Value of Cleared Trades over period	\$18.3 b	2.6%
Collateral Held at period end	\$34.4 m	14.6%
Depository transactions over period	10,831	-1.4%
Assets under custody in depository at period end	\$290 m	27.8%
Value of stock lent over period	\$1,430 m	58.2%

Wholesale Data	30.06.15	Change YoY
Terminal Numbers - Professional*	6,069	-4.4%
Terminal Numbers - Retail*	970	-10.0%
Licences - Value > \$20k pa	27	17.4%
Licences - Value < \$20k pa	55	19.6%

* 3 month average

Direct Data Products	30.06.15	Change YoY
Proprietary Security Subscription Products*	402	-18.3%
- Products >= \$3,000 p.a.	133	-21.3%
- Products < \$3,000 p.a.	269	-16.7%

* the decline in subscription products compared to the figures reported for HY 2014 reflects the removal of subscriptions for indices products following the transfer of responsibility for NZX indices to S&P DJI in June 2015

Funds Management

SuperLife	30.06.15	Change YoY
Funds Under Management - Kiwisaver	\$425 m	27.7%
Funds Under Management - Other	\$903 m	7.5%
Total	\$1,328 m	13.2%

SmartShares	30.06.15	Change YoY
Funds Under Management - External	\$438 m	16.8%
Funds Under Management - SuperLife funds	\$166 m	n/a
Total	\$604 m	n/a
Units on Issue	290 m	64.6%

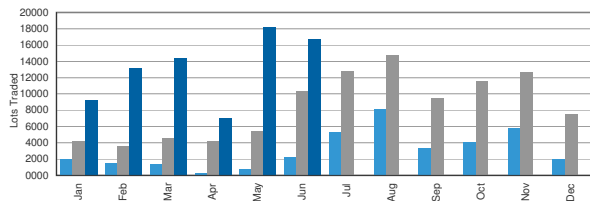
Agri Information

Direct Data Products	30.06.15	Change YoY
Dairy Information Subscriptions	9,520	2.8%
Grain Information Subscriptions	1,841	-7.7%
General Agri Subscriptions	11,584	11.9%
Total Paid Advertising Page Equivalents HY 2015	1,000	-17.4%

Soft Commodities

Derivatives

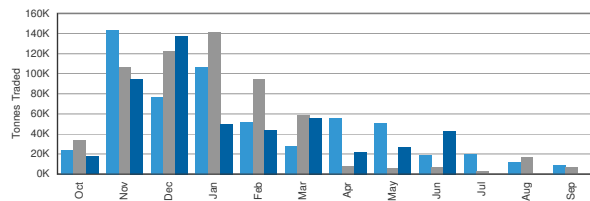
Lots Traded 2013 / 2014 / 2015



	HY 2015	Change YoY
Lots Traded	78,612	142.7%
Open Interest as at 30.06.15	32,764	153.4%

Grain Trading

Tonnes Traded Monthly (12/13 v 13/14 v 14/15 season)



	HY 2015	Change YoY
Tonnes Traded	241,806	-23.8%

Market Operations

Energy Contracts

30.06.15

Operating / Technology Contracts	16
- Contracts > = \$500k p.a.	4
- Contracts < \$500k p.a.	12

Notes

- All figures are measured at the end of the last trading day of the year unless otherwise stated. Change refers to the change since the same period last year unless otherwise stated i.e. Change YoY is change versus the same period last year.
- All Equity Market Capitalisation includes all securities quoted on the NZX Main Board, NZX Alternative Market and NXT Market.
- Market Capitalisation for the NZX Debt market is the total nominal (face) value of all quoted securities excluding New Zealand Government Stock.
- The Grain Trading season in Australia runs from October to September.
- NZX Limited wishes to remind readers that the above operational statistics are based on the Group's internal records, which are unaudited. Differences may arise between this data and that disclosed in subsequent audited financial statements.

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