

Consolidated income statement for Q2/2015

	Reported		Adjusted for non-recurring items	
	Q2/2015 €m	Q2/2014 €m	Q2/2015 €m	Q2/2014 €m
Sales revenue	674.8	560.4	674.8	560.4
Net interest income from banking business	14.1	13.2	14.1	13.2
Other operating income	4.6	2.8	4.6	2.8
Total revenue	693.5	567.4	693.5	567.4
Volume-related costs	-110.4	-85.2	-110.4	-85.2
Net revenue (Total revenue less volume-related costs)	583.1	491.2	583.1	491.2
Staff costs	-138.8	-111.9	-137.0	-111.5
Depreciation, amortisation and impairment loss	-33.1	-29.9	-32.5	-29.1
Other operating expenses	-135.8	-112.6	-126.4	-108.7
Operating costs	-307.7	-254.4	-295.9	-249.3
Result from equity investments	-4.0	1.8	-0.1	1.5
Earnings before interest and tax (EBIT)	271.4	238.6	287.1	243.4
Financial income	-2.9	0.6	-2.9	0.6
Financial expense	-14.9	-13.8	-14.9	-13.8
Earnings before tax (EBT)	253.6	225.4	269.3	230.2
Income tax expense and other taxes	-66.9	-61.0	-70.0	-59.9
Net profit for the period	186.7	164.4	199.3	170.3
thereof non-controlling interests	11.6	5.1	11.6	5.1
Net income for the period	175.1	159.3	187.7	165.2
Earnings per share (basic) (in €)	0.95	0.87	1.02	0.90

Consolidated income statement for H1/2015

	Reported		Adjusted for non-recurring items	
	H1/2015 €m	H1/2014 €m	H1/2015 €m	H1/2014 €m
Sales revenue	1,354.6	1,150.2	1,354.6	1,150.2
Net interest income from banking business	22.5	24.1	22.5	24.1
Other operating income	9.8	6.0	9.8	6.0
Total revenue	1,386.9	1,180.3	1,386.9	1,180.3
Volume-related costs	-203.7	-172.4	-203.7	-172.4
Net revenue (Total revenue less volume-related costs)	1,183.2	1,007.9	1,183.2	1,007.9
Staff costs	-273.8	-220.9	-270.4	-220.5
Depreciation, amortisation and impairment loss	-67.2	-60.0	-65.8	-58.3
Other operating expenses	-259.7	-221.3	-242.2	-213.9
Operating costs	-600.7	-502.2	-578.4	-492.7
Result from equity investments	1.2	75.9	1.5	2.3
Earnings before interest and tax (EBIT)	583.7	581.6	606.3	517.5
Financial income	16.5	0.8	16.5	0.8
Financial expense	-28.6	-27.4	-28.6	-27.4
Earnings before tax (EBT)	571.6	555.0	594.2	490.9
Income tax expense and other taxes	-149.4	-152.7	-154.6	-127.6
Net profit for the period	422.2	402.3	439.6	363.3
thereof non-controlling interests	24.8	13.4	23.3	13.4
Net income for the period	397.4	388.9	416.3	349.9
Earnings per share (basic) (in €)	2.16	2.12	2.26	1.90

Segment reporting

Net revenue

	Q2	
	2015 €m	2014 €m
Eurex	250.6	185.7
Xetra	45.1	37.3
Clearstream	188.4	172.8
Market Data + Services	99.0	95.4
Summe	583.1	491.2

Operating costs (adjusted for exceptional items)

	Q2	
	2015 €m	2014 €m
Eurex	-125.9	-96.9
Xetra	-17.9	-17.8
Clearstream	-98.6	-86.7
Market Data + Services	-53.5	-47.9
Summe	-295.9	-249.3

EBIT (adjusted for exceptional items)

	Q2	
	2015 €m	2014 €m
Eurex	122.8	90.3
Xetra	29.0	19.5
Clearstream	89.8	86.1
Market Data + Services	45.5	47.5
Summe	287.1	243.4