

Segment information (in CHF m)	01.01.- 30.06.2014	01.01.- 30.06.2013	Dev.	Dev. %
<b>Operating income</b>				
Swiss Exchange	101.9	101.1	0.8	0.8
Securities Services	138.7	129.3	9.4	7.3
Financial Information	196.8	192.1	4.7	2.5
Payment Services	453.8	326.2	127.6	39.1
Corporate and elimination	-10.2	-1.9	-8.3	n/a
<b>Total operating income</b>	<b>881.0</b>	<b>746.7</b>	<b>134.3</b>	<b>18.0</b>
<b>Earnings before interest and tax (EBIT)</b>				
Swiss Exchange	54.7	49.1	5.6	11.4
Securities Services	23.1	16.9	6.2	36.7
Financial Information	21.9	0.0	21.9	n/a
Payment Services	42.2	46.4	-4.1	-8.9
Corporate	9.1	4.3	4.9	n/a
<b>Total EBIT</b>	<b>151.0</b>	<b>116.6</b>	<b>34.4</b>	<b>29.5</b>

Key figures SIX (in CHF m)	2014	2013	Dev. %
<b>Income statement</b>	<b>January - June</b>	<b>January - June</b>	
Total operating income	881.0	746.7	18.0
Total operating expenses	-755.6	-642.4	17.6
Operating profit	125.4	104.4	20.2
Share of profit of associate	14.1	11.9	18.4
Net financial result	11.5	0.3	n/a
Earnings before interest and tax (EBIT)	151.0	116.6	29.5
Group net profit	130.7	93.1	40.4
<b>Balance sheet</b>	<b>30 June</b>	<b>31 December</b>	
Total assets	10'098.1	7'985.0	26.5
Total liabilities	7'850.2	5'800.3	35.3
Total equity	2'248.0	2'184.7	2.9
<b>Workforce (in full-time equivalents)</b>	<b>30 June</b>	<b>31 December</b>	
Total SIX	3'819.8	3'777.3	1.1
<b>Key ratios</b>	<b>January - June</b>	<b>January - June</b>	
Earnings per share (CHF)	6.83	4.81	42.1
EBIT margin (%)	17.1	15.6	9.8
Return on equity (% , average <sup>1</sup> )	11.8	8.5	38.0
Equity ratio <sup>2</sup> (% , average <sup>1</sup> )	71.8	82.0	-12.4

<sup>1</sup>Average balance sheet items in the reporting period

<sup>2</sup>Total equity/(total adjusted liabilities + total equity); total adjusted liabilities (2014: CHF 870.6 million/2013: CHF 478.1 million) equal total average liabilities (2014: CHF 6,825.2 million/2013: CHF 5,976.5 million) less average payables from clearing & settlement (2014: CHF 5,863.0 million/2013: CHF 5,408.7 million) less average negative replacement values from clearing & settlement (2014: CHF 91.6 million/2013: CHF 89.7 million). The decrease in the equity ratio in comparison to previous year is mainly due to the increase in the total adjusted liabilities which is primarily caused by the increase in the balance sheet position trade and other payables.